

Roundtable on Quality Care for People with Serious Illness

**Financing and Payment Strategies to Support High-Quality Care  
for People with Serious Illness: A Workshop**

**WORKSHOP AGENDA**

The Keck Center of the National Academies  
500 Fifth Street, NW - Room 100  
Washington, DC 20001  
November 29, 2017

**Workshop Objectives**

- Explore innovative financing and payment strategies across a range of settings for people of all ages facing serious illness
- Identify existing barriers to scale and spread of financing and payment innovations
- Examine potential policy actions to address barriers to innovation

**Wednesday, November 29, 2017**

<b>8:00 am</b>	<b>Registration and Breakfast</b>
<b>8:30 am</b>	<p><b>Welcome from the Roundtable on Quality Care for People with Serious Illness</b> Leonard D. Schaeffer (Chair) and James Tulsy (Vice Chair)</p> <p><b>Overview of the Workshop</b> Mark Ganz and Haiden Huskamp, Planning Committee Co-Chairs</p>
<b>8:40 am</b>	<p><b>Session 1: Financing High-Quality Care for People with Serious Illness</b></p> <p><i>Moderator: Haiden Huskamp, PhD, 30th Anniversary Professor of Health Care Policy, Harvard Medical School</i></p> <p><b>Session 1A: Patient-Caregiver-Clinician Perspective</b> Interview with a patient/family caregiver and his clinician</p> <p><i>Interviewer: Patricia Bomba, MD, VP &amp; Medical Director, Geriatrics, Excellus BlueCross BlueShield</i></p> <p>Speakers:</p> <ul style="list-style-type: none"> <li>– Ralph Bencivenga, Patient/Family Caregiver Perspective</li> <li>– Bethann Scarborough, MD, Associate Director of Ambulatory Services and Assistant Professor of Palliative Medicine, Icahn School of Medicine at Mount Sinai, Clinician Perspective</li> </ul>
<b>9:20 am</b>	<p><b>Session 1B: Framing the Challenges and Opportunities for Financing and Payment Innovation</b></p> <p>Overview of the current financing landscape for care for people with serious illness, including the gaps, challenges and opportunities; overarching framework of different payment models for people of all ages, all stages of serious illness.</p> <p><i>Moderator: Haiden Huskamp</i></p>

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	<p>Speakers:</p> <ul style="list-style-type: none"> <li>– David Stevenson, PhD, Associate Professor of Health Policy, Vanderbilt University School of Medicine</li> <li>– Diane Meier, MD, Director, Center to Advance Palliative Care</li> </ul> <p><b>Audience Q &amp; A</b></p>
10:15 am	<b>Break</b>
10:30 am	<p><b>Session 2: Financing and Payment Innovations: Challenges, Impact, and Lessons Learned from Fee-for-Service and Value-Based Payment Arrangements</b></p> <p>This session will explore examples of challenges and opportunities for innovation in fee-for-service and value-based payment systems across a range of settings and patient populations. Speakers will discuss lessons learned from their efforts to implement innovative financing and payment arrangements and identify the key barriers to such innovation.</p> <p><i>Moderator: Harold L. Paz, MD, Executive Vice President &amp; Chief Medical Officer, Aetna</i></p> <p>Speakers:</p> <ul style="list-style-type: none"> <li>– Richard Popiel, MD, Executive Vice President and Chief Medical Officer, Cambia Health Solutions</li> <li>– Jeanne Chirico, MPA, Vice President of Community Services for Lifetime Care and Director, Excellus BlueCross BlueShield CompassionNET Program</li> <li>– David DeBono, MD, Medical Director, Oncology, Anthem, Inc.</li> <li>– Shari Ling, MD, Deputy Chief Medical Officer, Center for Clinical Standards and Quality, Centers for Medicare &amp; Medicaid Services</li> <li>– Robert L. Fine, MD, Clinical Director, Office of Clinical Ethics and Palliative Care, Baylor Scott &amp; White Health</li> </ul> <p><b>Panel Discussion/Audience Q &amp; A</b></p>
12:15 pm	<p><b>Luncheon Keynote Speakers 12:15 pm—1:00 pm</b> Members of Congress have been invited to discuss the legislative and policy environment related to care for people with serious illness.</p> <p><b>Senator Ron Wyden (D-OR)</b> <b>Representative Phil Roe (R-TN)</b></p> <p><b>Buffet Lunch 1:00 pm —1:40 pm</b></p>
1:45 pm	<p><b>Session 3: Financing and Payment Innovations: Challenges, Impact, and Lessons Learned in Global Budgeting Arrangements</b></p> <p>This session will explore examples of challenges and opportunities for innovation in global budgeting arrangements across a range of settings and patient populations. Speakers will discuss lessons learned from their efforts to implement innovative financing and payment arrangements, and identify the key barriers to such innovation.</p>

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	<p><i>Moderator: Cheryl Phillips, MD, President and CEO, SNP Alliance, Inc.</i></p> <p><b>Speakers:</b></p> <ul style="list-style-type: none"> <li>– Susan E. Wang, MD, Regional Lead, Shared Decision-Making, Southern California Permanente Medical Group, Kaiser Permanente</li> <li>– Anna Gosline, MPH, Senior Director of Health Policy and Strategic Initiatives, Blue Cross Blue Shield of Massachusetts</li> <li>– Vicki Jackson, MD, Chief, Division of Palliative Care and Geriatric Medicine, Massachusetts General Hospital</li> <li>– Gregory James, DO, Senior Medical Director, OptumCare</li> </ul> <p><b>Panel Discussion /Audience Q &amp; A</b></p>
<p><b>3:15 pm</b></p>	<p><b>Break</b></p>
<p><b>3:30 pm</b></p>	<p><b>Session 4A: Regulatory and Policy Changes to Ensure High-Quality Care for People of All Ages with Serious Illness</b></p> <p><i>Moderator: Mark Ganz, President and CEO, Cambia Health Solutions</i></p> <p><i>Keynote Presentation:</i></p> <ul style="list-style-type: none"> <li>– Patrick Conway, MD, President and CEO-elect, Blue Cross Blue Shield of North Carolina</li> </ul> <p>Dr. Conway will share his insights and perspectives on policy and regulatory changes to ensure high-quality care for people with serious illness.</p>
<p><b>3:50 pm</b></p>	<p><b>Session 4B: Next Steps</b></p> <p>This session will focus on policy changes necessary at the federal and state levels to address barriers to financing and payment innovation to support high-quality care for people with serious illness.</p> <p><b>Speakers:</b></p> <ul style="list-style-type: none"> <li>– Edo Banach, JD, President and CEO, National Hospice and Palliative Care Organization</li> <li>– Julian Harris, MD, MBA, President, CareAllies</li> <li>– Rodney L. Whitlock, PhD, Vice President, Health Policy, ML Strategies</li> </ul> <p><i>Moderator and Discussant: Patrick Conway</i></p> <p><b>Panel Discussion /Audience Q &amp; A</b></p>
<p><b>5:15 pm</b></p>	<p><b>Wrap-up and Adjourn</b> Mark Ganz and Haiden Huskamp</p>