



NATIONAL ACADEMY OF MEDICINE

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GIFT OF STOCK

Before donating stock, please inform the Office of Development by completing and returning this Notice of Intent to Transfer Stock to Shawn Neil (contact information above).

NOTICE OF INTENT TO TRANSFER STOCK			
<u>Donor Information</u>			
Name(s) (Please Print): _____			
Address: _____			
Street	City	State	Postal Code
Telephone: () _____		E-mail: _____	
<u>Gift Designation/Purpose</u>			
☐ NAM Annual Fund ☐ Harvey V. Fineberg Impact Fund ☐ Other: _____			
Special Instructions/Requests: _____			
<u>Gift Information</u>			
Name of Security: _____		Number of Shares: _____	
_____		_____	
<u>Transferring Broker Information</u>			
Broker/Contact Person: _____		Telephone: () _____	

Please give your broker the following transfer instructions:

Electronic Transfer of Stock (easiest and safest method)

The NAM is part of the National Academy of Sciences and therefore uses NAS's tax ID #.

The Vanguard Group	Account #: 41299008	DTC #: 0062	Tax ID #: 53-0196932
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Mailing Stock Certificate(s):

Please mail your stock certificate(s) directly to the Office of Development - **do not sign the certificate(s)**. In a separate envelope, please mail us a signed and dated stock power form (available from your attorney or stockbroker) for each certificate. If two names appear on the certificates, the stock power must contain both signatures. *Mailing the unsigned stock certificate(s) and the signed stock power form(s) separately helps to prevent theft.* We recommend using certified mail/return receipt requested, and retain the date-stamped receipt for your tax records.

Your stock is valued as the average of the high and low prices on the date of transfer – this is the date the stock was electronically transferred to the National Academy of Medicine or the date stamped on the U.S. Postal Service certified mail receipt.