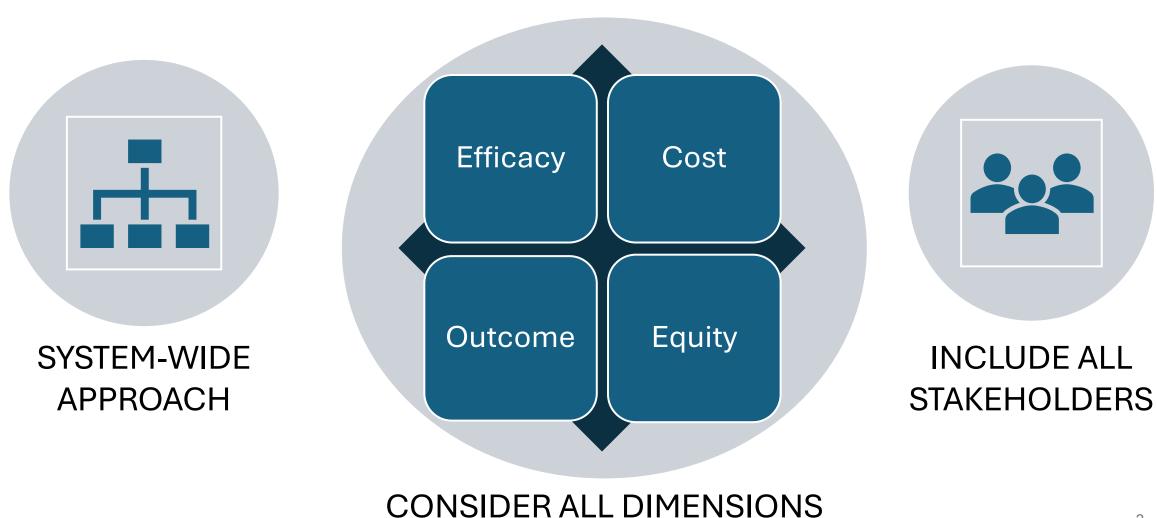
# Drivers and Challenges for Recycling:

Arizona and Hawaii as case studies

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## Overarching Considerations







## On Cost

- Cost-effectiveness is critical
- Sparse literature
  - Key costs often omitted
  - Typically, retrospective
  - Only cost for implementer

## **Net Cost Equation**

Net cost = (direct costs + indirect costs + non-monetary costs) – (recovered costs + monetary benefits + non-monetary benefits)







### **Decision Framework**

Intervention:						
Objective: Scale:						
<b>→</b>						
<b>→</b>						
Nonmonetary costs	$\mathbf{S}^{\mathbf{b}}$					
Nonmonetary bene						
Equity:						

Murphy et al. (2022b). A decision framework for estimating the cost of marine plastic pollution interventions. *Conservation Biology*, 36(2), e13827.



 Policy chair of Circular Arizona (Previously Arizona Recycling Coalition)

 Publication: Murphy, E. L., Bernard, M. L., Helm, L., Hill, I., & Tuñas-Corzón, Á. (2020). Policy Recommendations to Reinvigorate Recycling in Arizona. Journal of Science Policy & Governance, 17(1).



### Stakeholders

Government: ADEQ, Legislature, Maricopa Association of Governments, White Mountain Apache Tribe, Cities (Payson, Tucson, Phoenix, Kingman, Tempe)

- 2) Recycling businesses in the recycling sector: GlassKing, Resinate, Recycled City, Republic Services
- 3) Non-recycling businesses: Central Arizona Project, Mortensen, Wells Fargo, Crescent Crown, LocalFirst, Arizona Food Marketing Alliance;
- 4) Non-profit organizations: CHISPA, Azulita Project, Goodwill AZ, WasteNot, Arizona Forward, and Circular Arizona
- 5) Academia: Arizona State University

## Recycling in Arizona

Locale	Populat ion	Materials recycled	Collection	Description
Phoenix	1,660,2 72	Plastic (1,2,5), Glass, Cardboard, Paper, Glass, Metal	Single-stream, Curbside	City collects waste and contracts with a private company who sorts and sells. City owns their own capital assets (transfer station, MRF, equipment).
Tucson	520,116	Plastic (1-7), Glass, Cardboard, Paper, Metal	Single-stream, Curbside	City collects waste and brings it to Republic Services' MRF, who sorts and sells waste.
Flagstaff	73,964	Plastic (1,2), Glass, Cardboard, Paper, Metal	Single-stream (excl. glass), Curbside	City collects waste, brings glass to Strategic Materials, and the rest to privately-owned MRF.
Casa Grande	55,477	None	N/A	Cancelled program in July 2019 due to transport costs and decreasing profits
Sierra Vista	42,912	None	N/A	Cancelled program in 2020 due to transport costs and decreasing profits after switching to single- stream, drop- off
Prescott	39,843	Plastic (1,2), Glass, Cardboard, Paper, Metal	Single-stream, Curbside	Commingled recyclables are collected by the city and transported to Phoenix MRF.

	Kingman	28,068	Plastic (1,2), Glass, Cardboard, Paper, Metal	Pre-sorted, Drop-off	City transports paper and glass to Las Vegas (Republic Service and Strategic Materials) and metal and plastic to a privately-owned, local MRF.
	Nogales	20,188	None	N/A	Cancelled due to high costs
	Somerton	16,120	Plastic (1-7), Glass, Paper, Cardboard, Glass, Metal	Single-stream, Curbside	City collects waste. Inmates sort waste. City stores waste until it can be sold in bulk.
	Payson	15,520	None	N/A	Cancelled in 2019 due to too high contamination rates.
	Sedona	10,336	Plastic (1-7), Glass, Cardboard, Paper, Metal, Styrofoam	Pre-sorted, Drop-off	Sedona Recycles (501c3) collects and processes waste and sells to U.Sbased companies.
	Bisbee	5,575	Plastic (1,2), Glass, Cardboard, Paper, Metal	Pre-sorted, Drop-off	City collects waste, brings glass to Strategic Materials, and the remaining materials to Tucson.
	Holbrook	5,053	None	N/A	Cancelled program because no private company found it profitable.

### Arizona Statutes

Statute	Description	
A.R.S. 49-703 'Joint operation'	Permission for municipalities to partner with other municipalities or the private sector to collect, process, or sell recyclables	
<b>A.R.S. 49-746</b> 'Private enterprise recycling and solid waste management; definitions'	Prohibition on municipalities from requiring the use of public waste management services	
A.R.S. 49-836 'Solid waste landfill disposal fees'	Requirement of parties to pay a fee of twenty-five cents per ton of waste disposed of in each landfill	
A.R.S. 49-837 'Recycling fund; use; advisory committee'	Half of funds from A.R.S. 836 shall fund a recycling grant program, which helps municipalities implement recycling programs and educate citizens	
A.R.S. 9-500.38 'Prohibition on regulation of auxiliary containers; state preemption; definition'	Prohibits regulation of the sale, use or disposal of auxiliary containers (e.g., bags, food packaging, and bottles) made from any product	

Table 1: Relevant statutory laws regarding waste management and recycling in the state of Arizona

### Drivers and Challenges

- Drivers: Desires for local feedstocks, jobs, environmental benefits, position AZ as sustainability leader
- Challenges: Will (stakeholder, political, industry), greenwashing, improper recycling, capacity, limited infrastructure, contamination, economies of scale, population density, commodity pricing, lack of markets, and volatility.

## Drivers:

- Policy
  - Bans/taxes, Deposit refund schemes, Recycling mandates/regulations, Recycled Content laws, 'Pay as you throw', Right to repair, Data collection, Design standards, Licensing more haulers/processors
- Voluntary programs
  - Tucson glass drop-off, providing coupon books, compost bins

## Drivers:

- Partnerships:
  - Hub and spoke models, Private-public partnership, private-private partnership, non-traditional partners
- Funding
  - Fees, state and federal programs, Research grants
- Education
  - K-12 and communities



## Arizona glass: A success story



#### **Stakeholders**

Strategic materials

Recycling companies

City governments

Local bottlers



#### Keys to success

Local processing

Community buy-in

Clean waste

Local market



#### **Outcomes**

Reduced costs

Increased value

Increased feedstock

More glass recycling



## Hawaiʻi

 Research on plastic leakage and waste management in Hawai'i

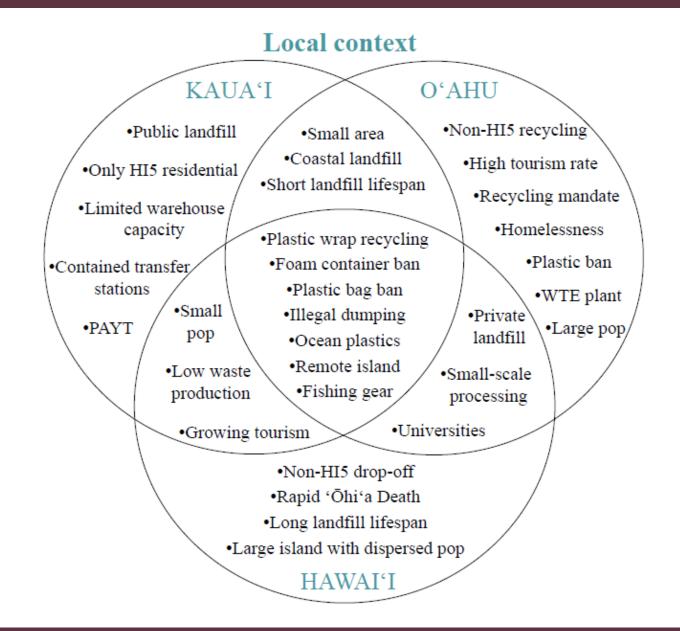
### Hawai'i

### **Key Considerations**

- County level management
- Remote
- No capacity for local processing
- High transportation costs
- Global plastic sink
- Limited landfill capacity
- Small populations

#### **Stakeholders**

- County offices
- City of Honolulu
- WM
- NOAA
- U.S. EPA
- Parley for the Oceans
- Zero Waste O'ahu
- Atlas Recycling
- Hawaii Dept of Health
- Hawai'i Pacific University



#### **Feasible interventions**

