



Varian Medical Systems

General Linac Fair Balance Safety Statement

Intended Use Summary

Varian Medical Systems' linear accelerators are intended to provide stereotactic radiosurgery and precision radiotherapy for lesions, tumors, and conditions anywhere in the body where radiation treatment is indicated.

Important Safety Information

Radiation treatments may cause side effects that can vary depending on the part of the body being treated. The most frequent ones are typically temporary and may include, but are not limited to, irritation to the respiratory, digestive, urinary or reproductive systems, fatigue, nausea, skin irritation, and hair loss. In some patients, they can be severe. Treatment sessions may vary in complexity and time. Radiation treatment is not appropriate for all cancers.

Medical Advice Disclaimer

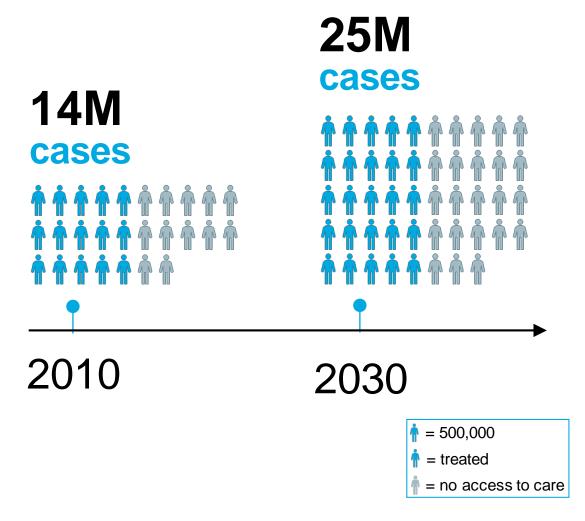
Varian as a medical device manufacturer cannot and does not recommend specific treatment approaches. Individual treatment results may vary.

Not all products or features available for sale in all markets





Global cancer burden is rising



Cancer survivorship is increasing

5-year cancer survival rate

is increasing due to earlier diagnosis and enhanced treatments

By 2035 >

an additional 150,000 skilled clinicians will be needed

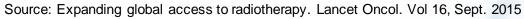




The gap between access and need...

By 2035 we will need an additional 150,000 skilled clinicians

What is Needed	2015	GAP	2035
Radiation Oncology Centers	7,700	3,200	10,900
Linear Accelerators	13,100	21,800*	21,800
Radiation Oncologists	23,200	22,300	45,500
Medical Physicists	10,000	29,300	39,300
Radiation Technologists	33,300	96,900	130,200



^{* 8,700} new machines + 13,100 replacements = 21,800 machines needed

Innovation is key to closing the gap

✓ Automate

✓ Efficiency

✓ Simplify

✓ Quality





Investing in innovation

~\$1.5B

Total organic and inorganic investment over 4 years

>50%

Headcount dedicated to software

>1,000

R&D engineers

>1,000

Active patents

>120

Active clinical collaborations

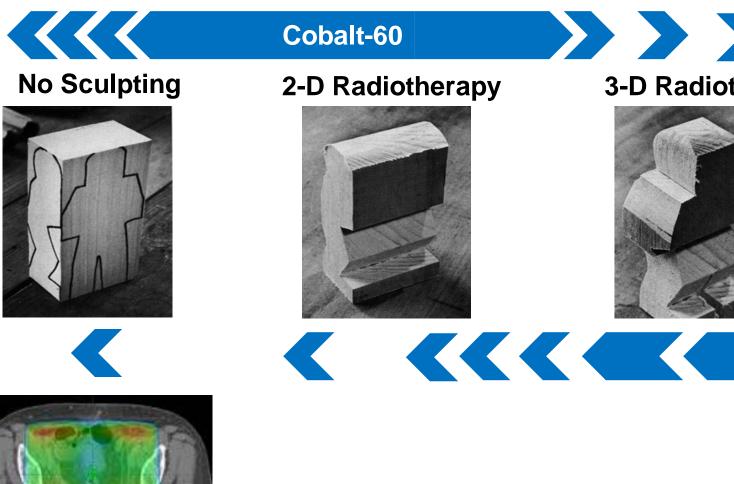
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Global R&D sites



Why is Innovation in RT Important?

Radiation Dose Sculpting

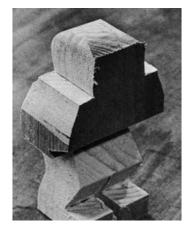


Cobalt-60

2-D Radiotherapy



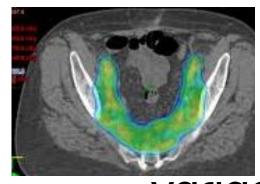
3-D Radiotherapy



IMRT



Linac



varian



IMRT Medically Necessary Indications



CNS and

Prostate

In studies comparing 3D-CRT vs. IMRT, IMRT:

- Less GI morbidity and fewer hip fractures
- Reduced late rectal, urinary, bladder toxicities



Halcyon™ Radiotherapy System

Bridging the Radiotherapy Quality Gap in LMICs

Cobalt-60 RT

- Lower upfront investment
- Limited clinical outcomes

Bridging the Gap?

- Higher quality care
 - Less:
 - Shielding
 - Staffing
 - Electricity
 - Cost

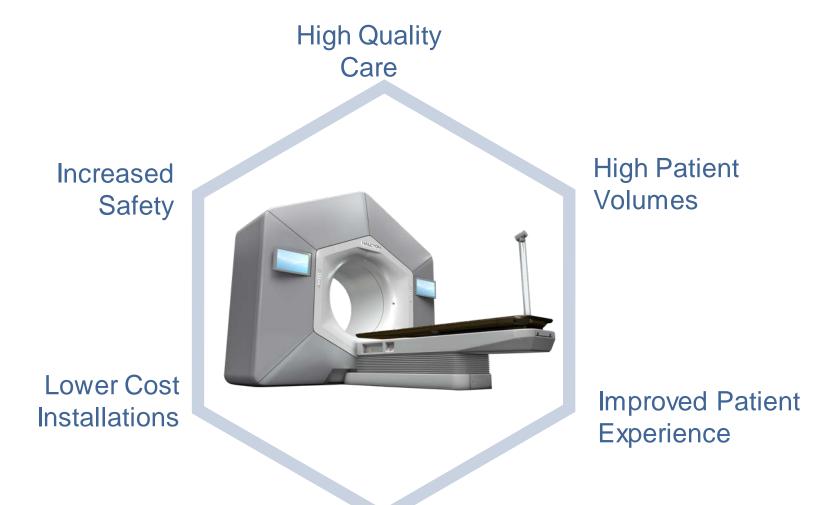
Traditional Linacs

- Higher upfront cost
- Clinical outcome improvements



An Innovative Platform for Leveling the Playing Field

High quality of care and increased access to RT around the globe

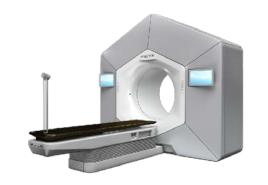


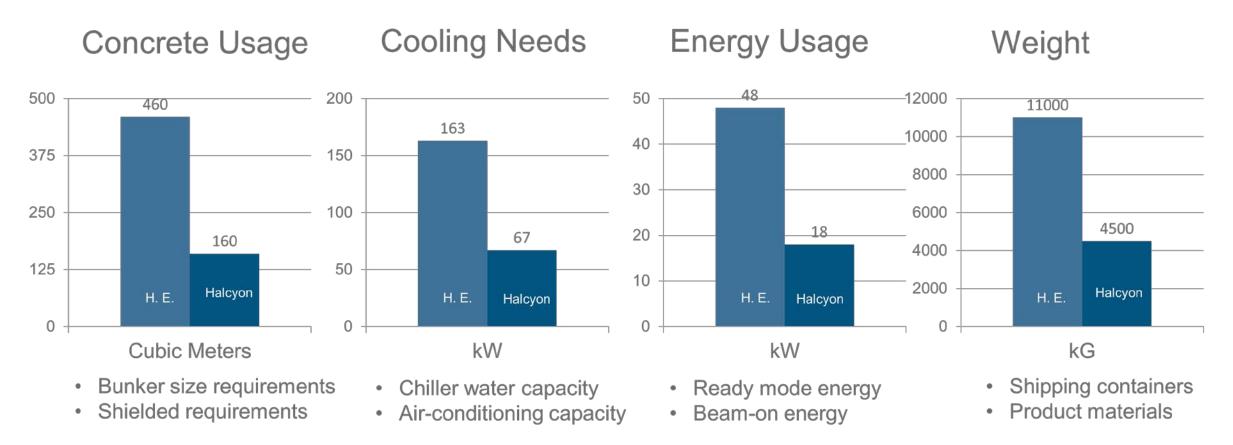
Lower Staffing



Halcyon Environmental Footprint

vs. Conventional High Energy (H.E.) Linac







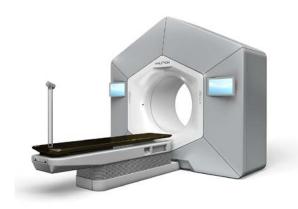
Halcyon

Lower cost of ownership

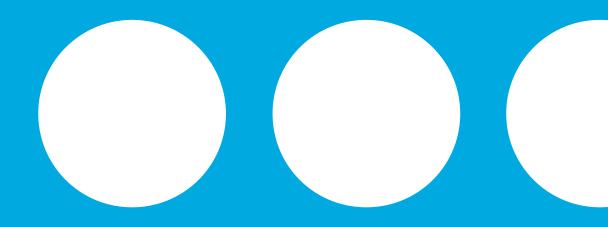
- Small footprint
- Internal primary beam shielding
- Less electricity consumption
- Internal service diagnostics
- More compact parts
- Lower need for ancillary equipment
- Lower staffing requirements

Safety features

- Safety by design
- Ring design no collisions
- Human centric design
- Internal machine performance tests







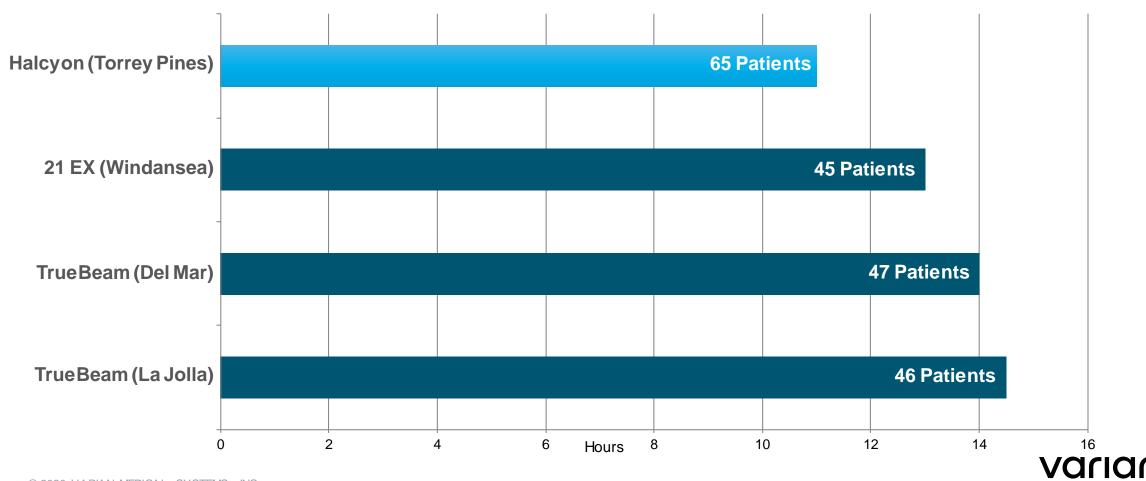
Halcyon In Practice



Halcyon Experience at University of California, San Diego

High Throughput Compared to Other Varian Linacs





La LIGA Nacional Contra el Cáncer/Instituto de Cancerología

Cobalt Replacement in Guatemala

- USAID grant funded project in partnership with WashU
- Replace cobalt with Halcyon at LIGA/INCAN and benchmark with US standards
- Cobalt removal/disposal support from NNSA
- Training provided by WashU and Varian





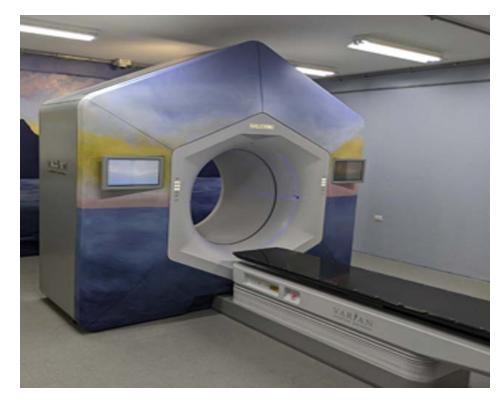
Cobalt and Halcyon™ System

Technology Comparison

Cobalt-60 unit



Halcyon System

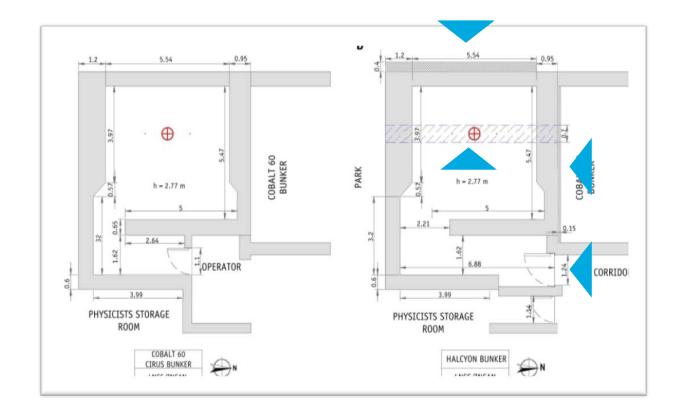




LIGA/INCAN Treatment Room Modification

Minimal Modifications - Fast Installation

- Existing cobalt vault required minimal modifications
- Concrete shielding added to walls near parking lot, adjoining treatment room, and ceiling
- Modifications to the maze were required for a new door to accommodate Halcyon's cooling system
- Bunker modifications cost \$300,000 and were completed in 3 months
- Halcyon installed in 7 days





LIGA/INCAN Clinical Implementation

High Throughput – High Quality

- Halcyon treatments began in November 2019
- Increased treatment capacity, reducing waiting list from 3-9 months to 2 weeks
- Treated maximum of 94 patients in one day
- Treatments are 100% IMRT



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Taking Guatemala From Cobalt to IMRT: A Tale of US Agency Collaboration With Academic Institutions and Industry



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The not-for-profit organization La LIGA Nacional Contra el Cáncer, with its hospital Instituto de Cancerología (INCAN), is responsible for cancer treatment of much of the indigent population in Guatemala, a country with a population of 16 million. Annually, approximately 70% of patients at INCAN are seen in late stages of cancer, which places a great strain on the hospital's limited resources. Private clinics account for 75% of radiation therapy centers in Guatemala and have considerable resources. However, private facilities are fee-based, which creates a barrier for low-income patients; this is an especially significant problem in Guatemala, which has the highest income inequalities and poverty rates in Latin America. This article describes a project on the transition from cobalt to a Haleyon radiation therapy system at INCAN through a partnership with

Corresponding author: Jacaranda van Rheenen, PhD; E-mail:

Angel Velarde and Kirk Douglas Najera made equal contributions to this study. Bin Cai and Jacaranda van Rheenen made equal contributions to this study.

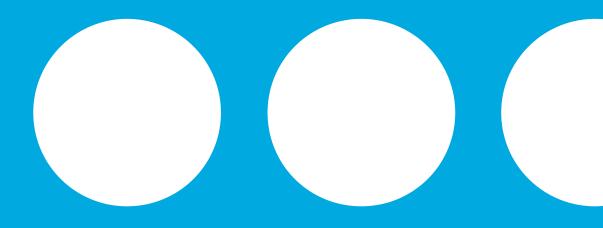
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HyperArc[™] High-Definition Radiotherapy: A Clinical Alternative to Cobalt-based Radiosurgery



Increasing need for Stereotactic Radiosurgery (SRS) solutions

Projected 5-year survival rate for people with cancerous brain or CNS tumors in the United States¹

Men: Women: 34% 36%

¹ Central Brain Tumor Registry of the United States; the National Cancer Institute; and the American Cancer Society's publication, Cancer Facts & Figures 2018



The Landscape of Cancer Incidence

The Relation to Metastatic Disease



18.1M

New incidences of cancer globally



Top 3

Disease sites with incidences of cancer are linked directly to brain mets

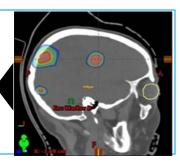
6M

Incidence from top 3 disease sites



~20%

Of all cancer incidences develop metastatic brain lesions





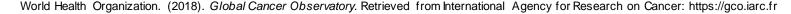
>50%

Of all brain tumors

5%

SRS utilization today







HyperArc High-Definition Radiotherapy

Increase access to high-quality, safe cranial radiotherapy

Defined

• Immobilization, patient setup, imaging

Streamlined

 Consistent planning workflow and collision precheck

Optimized

Beam trajectory, collimator angle, dose distribution

Automated

 One-click delivery, imaging even at noncoplanar couch angles



Changes clinical landscape to allow more clinicians to delivery cranial radiotherapy safely and confidently.



NOT AVAILABLE FOR SALE IN ALL MARKETS



HyperArc Cost-effectiveness

With the increase in numbers of patients needing SRS, an efficient and effective solution such as HyperArc[™] allows such BMs patients to be treated on a linac based platform without affecting the waiting time for other cancer patients treated on these versatile platforms.

Clinical & Experimental Metastasis https://doi.org/10.1007/s10585-018-9933-7

COMMENTARY

Cost-effectiveness of Linac-based single-isocenter non-coplanar technique (HyperArcTM) for brain metastases radiosurgery

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Data provided by Sacro Cuore Don Calabria Cancer Care Center.



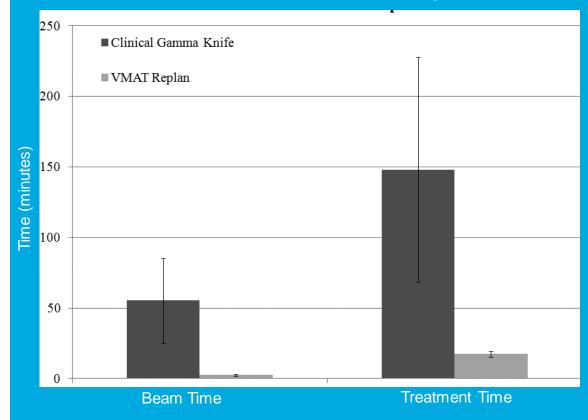
Linac vs. Gamma Knife

Treatment Efficiency

Multiple Target CNS Radiosurgery Can Be Performed in a Conventional Time Slot

- No cones
- High intensity mode (2400 mu/min)
- Single isocenter even for multiple targets

Beam & Treatment Time Comparison







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