

LI-ION BATTERY RECYCLING AND THE RECELL CENTER



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RECELL IS PART OF DOE'S CRITICAL MATERIALS PLAN

to reduce the cost of EV batteries while significantly reducing or eliminating dependency on critical materials (such as Co and Ni) and using recycled material feedstocks.

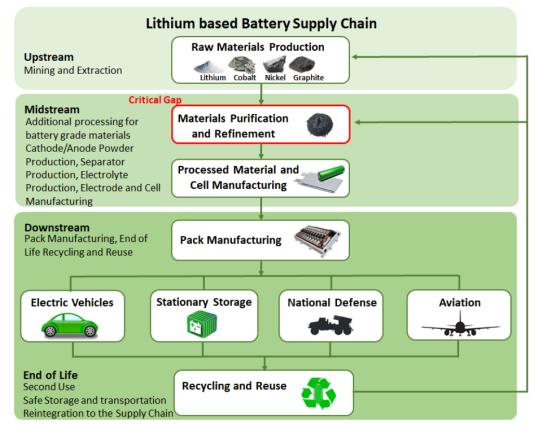


Argonne leads
ReCell's \$5+ million/y
collaboration of 3
national labs and 3
universities, funded
in 2019 by Vehicle
Technology Office to
develop a viable
recycling process.



U.S. DEPARTMENT OF ENERGY

* Funded by the U.S. Department of Energy Vehicle Technologies Office, within the Office of EERE, in collaboration with the Advanced Manufacturing Office, and administered by the National Renewable Energy Laboratory



Source: DOE Vehicle Technologies Office (VTO)

White House, BUILDING RESILIENT SUPPLY CHAINS, REVITALIZING AMERIČAN MANUFACTURING, AND FOSTERING BROAD-BASED GROWTH 100-Day Reviews under Executive Order 14017 (June 2021) https://www.whitehouse.gov/wp-content/uploads/2021/06/100-day-supply-chain-review-report.pdf? Under Executive Order 14017 (June 2021) https://www.whitehouse.gov/wp-content/uploads/2021/06/100-day-supply-chain-review-r





HOW MUCH MATERIAL IS THERE IN US?

How many NMC811 car batteries could you make using reserves?

Element	kg/kWh*	kg per car @85 kwh/car		World reserves (KT)**	number for US (millions)	global number (billions)
Cobalt	0.08	6.8	53	7100	7.8	1.0
Nickel	0.6	51	100	94,000	2.0	1.8
Lithium	0.1	8.5	750	21,000	89	2.5
Manganese	0.07	5.95	230,000	1,300,000	38,656	219

^{*} from Shabbir Ahmed 2/8/21; NMC811-Graphite System from BatPaC 4.0 1Oct2020.

^{**} USGS Mineral Commodity Summaries 2021 Not enough, but recycling can help... eventually.





THE US ALSO LACKS PROCESSING CAPACITY

There is some under construction.

TABLE 2. Midstream Lithium-ion Battery Manufacturing: Percentage of Total Manufacturing Capacity by Country for Various Battery Components.

Country	Cathodes Manufacturing (3 M tons)	Anode Manufacturing (1.2 M tons)	Electrolyte Solution Manufacturing (339,000 tons)	Separator Manufacturing (1,987 M sq. m)
United States		10%	2%	6%
China	42%	65%	65%	43%
Japan	33%	19%	12%	21%
Korea	15%	6%	4%	28%
Rest of World	10%		17%	2%

Source: BloombergNEF, Battery Components Manufacturing Asset Map 2019, Accessed March 15, 2021.





A KEY FINDING

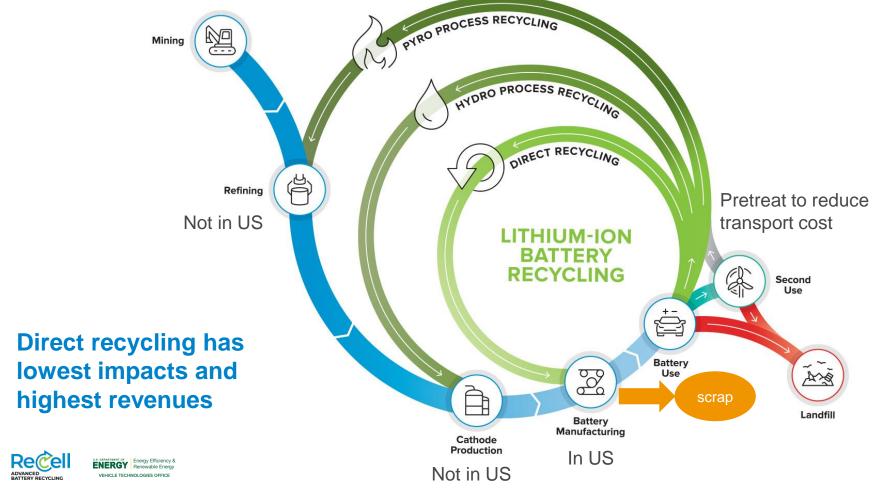
Increased recycling can decrease the need for new raw material extraction and production. Different recycling processes reintroduce that material at different stages of the supply chain. A more robust domestic recycling industry will be most effective at securing material supply chains if paired with growth at various stages of manufacturing. Without a footprint in the earlier stages of manufacturing (including materials processing, as well as electrode, cell, and pack manufacturing), intermediate recycled products will be exported to markets/countries that have these capabilities.

White House, BUILDING RESILIENT SUPPLY CHAINS, REVITALIZING AMERICAN MANUFACTURING, AND FOSTERING BROAD-BASED GROWTH 100-Day Reviews under Executive Order 14017 (June 2021) <a href="https://www.whitehouse.gov/wp-content/uploads/2021/06/100-day-supply-chain-review-report.pdf?utm_source=sfmc%E2%80%8B&utm_medium=email%E2%80%8B&utm_campaign=20210610_Global_Manufacturing_Economic_Update_June_Members



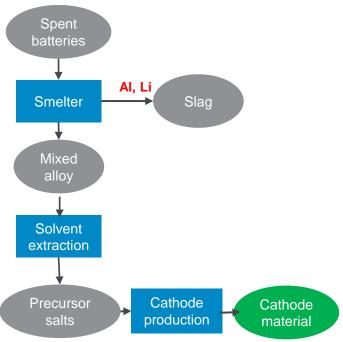


LITHIUM ION BATTERY LIFECYCLE



PYROMETALLURGICAL PROCESSING IS HIGH TEMPERATURE AND LARGE SCALE

Umicore pilot plant is designed to process 7,000 tonnes per year



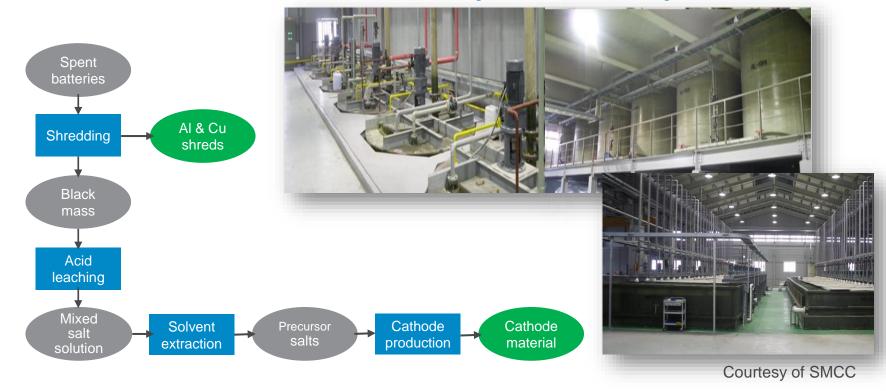






HYDROMETALLURGY

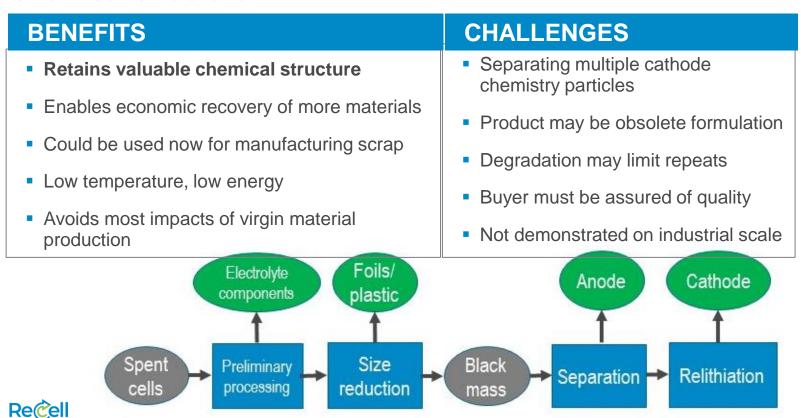
Materials are dissolved in acid and components are separated



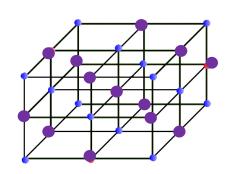




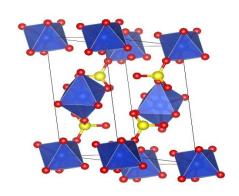
DIRECT RECYCLING is the recovery, regeneration, and reuse of battery components directly without breaking down the chemical structure.



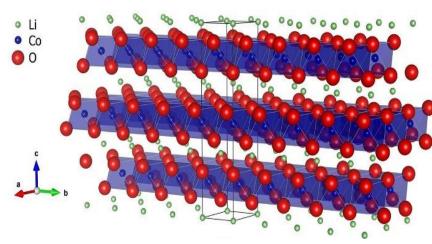
DIRECT RECYCLING RECOVERS HIGHLY STRUCTURED MATERIAL



Cobalt has a simple cubic structure; nickel impurities can substitute



Cobalt sulfate is octahedral



LCO has an ordered layered structure

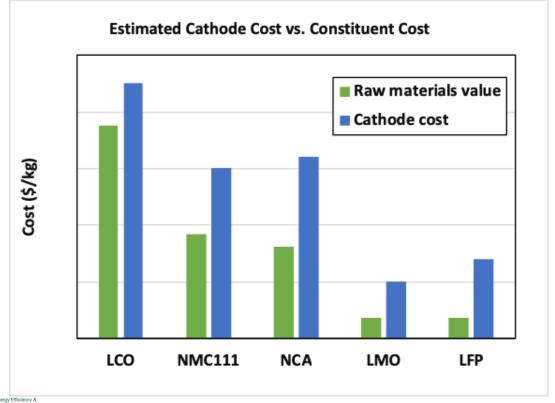




CATHODE VIABILITY IS KEY TO ECONOMICS

FOR CATHODES WITH REDUCED COBALT CONTENT

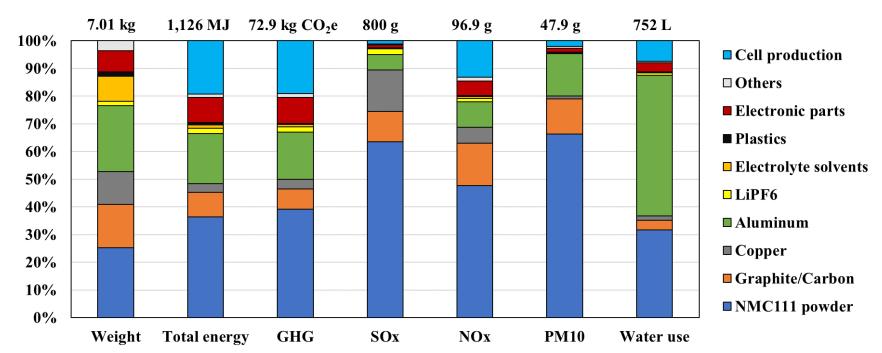
Cathode materials are valuable, even if constituent elements aren't





CRADLE-TO-GATE ENVIRONMENTAL IMPACTS: 1KWH NMC111 CELLS

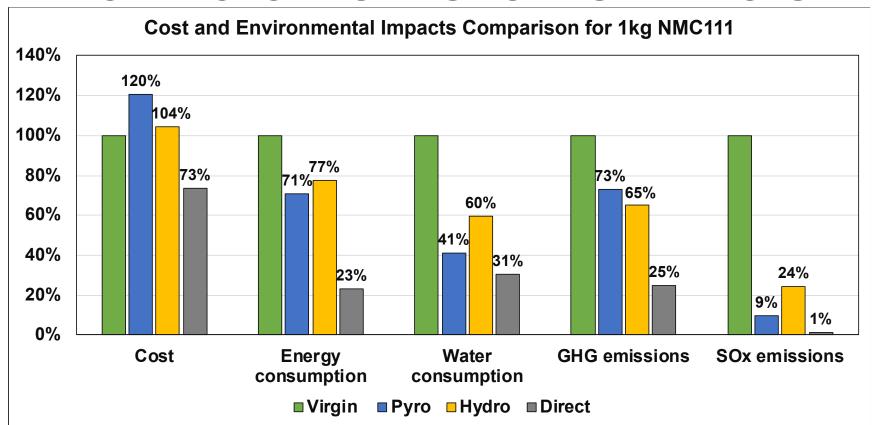
Cathode, production energy, and aluminum are notable contributors







DIRECT RECYCLING HAS LOWEST IMPACTS

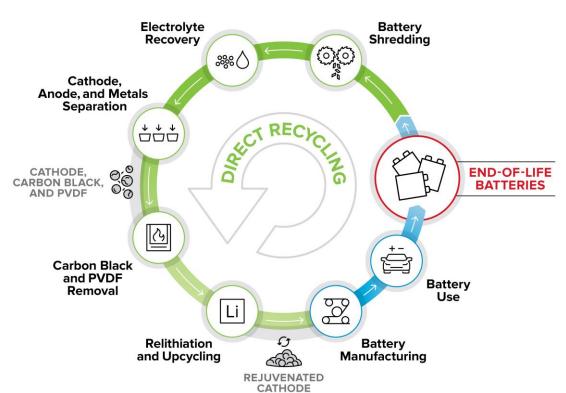




UNIT PROCESS ORDER WILL BE OPTIMIZED

Typical Direct Recycling Process Flow

- Multiple processes investigated to mitigate risk
- Continual review of new project ideas
- End projects that are not showing promise in cost and performance
- These unit operations can benefit other recycling processes

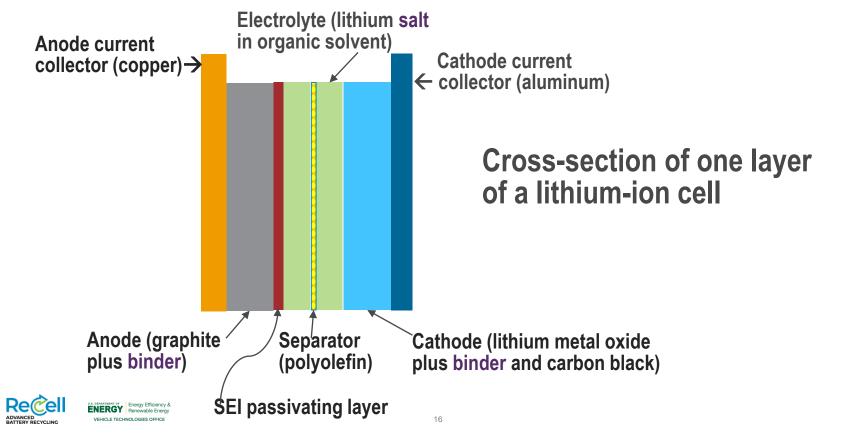






PROCESSING REQUIRES MANY SEPARATIONS

Commercial technologies lose some of the materials



DIRECT RECYCLING UPGRADES CATHODE

Product must be as good as new... or better

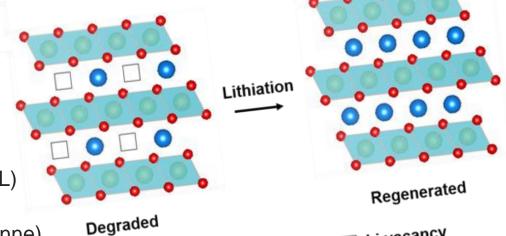
Several phenomena contribute to the gradual drop in lithium-ion battery performance, including surface degradation, cathode instability, reactivity with organic electrolyte components, and surface films. These phenomena need to be reversed and performance restored.

Relithiation

- Electrochemical (NREL)
- Solid State (Argonne)
- Hydrothermal (UCSD)
- Ionothermal (ORNL)
- Redox Mediated NREL)
- Roll to Roll Processing (NREL)

Upcycling

Compositional Change (Argonne)







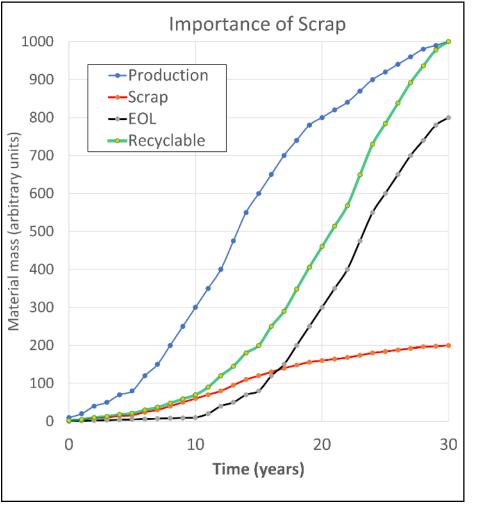






NEW RECYCLING PLANTS' MAIN FEED IS PRODUCTION SCRAP

Artifact of rapid growth

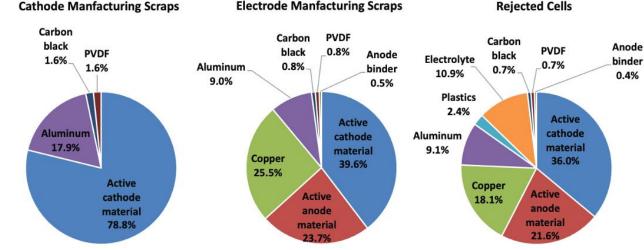






MANUFACTURING SCRAP IS PREMIUM FEED

- Available in large quantities
- Material is new and uncycled
- Does not require many purification and upgrading processes
- Composition is known, can go back into production line
- Highly concentrated: few additional components

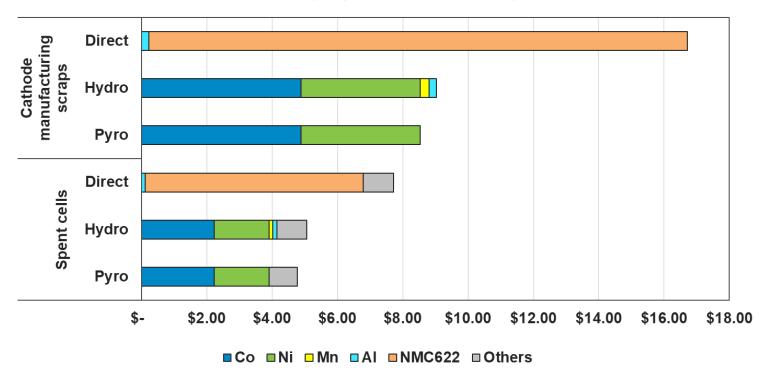






EVERBATT SHOWS SCRAP RECOVERY IS PROMISING

Revenue (\$/kg material processed)







REMAINING CHALLENGES AND BARRIERS

- Getting the most life out of batteries
- Keeping used batteries in the US for material recovery
- Recovering materials that perform as well as new ones
- Getting industry buy-in for commercialization
- Developing new recycling processes for future batteries
 - Sodium or magnesium-based cathodes
 - Lithium metal anodes and solid-state electrolytes





Recell

ADVANCED BATTERY RECYCLING Thanks to: Samm Gillard and Dave Howell

ENERGY Energy Efficiency & Renewable Energy Energy Efficiency &

VEHICLE TECHNOLOGIES OFFICE



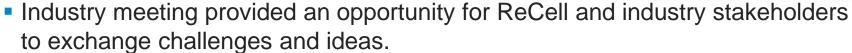
BACKUP SLIDES





TECHNICAL ACCOMPLISHMENTS

- Recovered usable cathode from spent cells and scrap
- ~40 papers, ~20 patents in process
- Dedicated ReCell laboratory space ready for collaboration



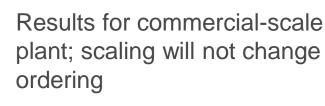


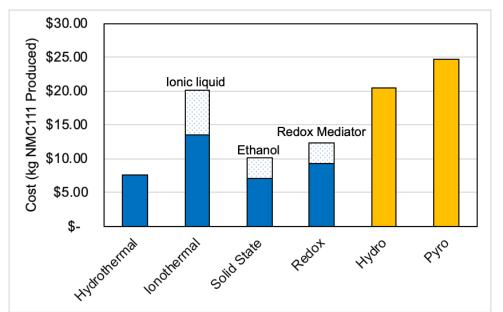


MATERIALS ARE KEY TO RELITHIATION COSTS

Further research targeted at reducing high material costs

- Replace or reduce use:
 - Ionic liquid (ionothermal)
 - Redox mediator (redox)
 - Ethanol (solid state)
- Hydrothermal lowest cost
- Solid state could potentially be lower
- plant; scaling will not change ordering



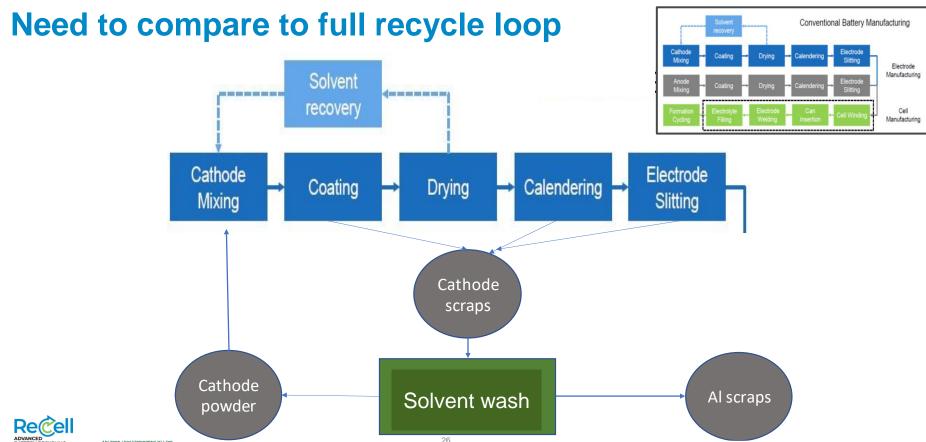


Dashed bars represent potential cost reductions by closed-loop recycling of key materials; blue bars represent other costs for 10,000 T/y direct recycling plants; yellow bars represent costs for 10,000 T/y pyrometallurgical (pyro)/hydrometallurgical (hydro) recycling plants plus costs to convert recovered materials into cathode powder.





AFTER SIMPLE PROCESSING, SCRAP CAN RETURN TO MANUFACTURING



BUILDING RESILIENT SUPPLY CHAINS, REVITALIZING AMERICAN MANUFACTURING, AND FOSTERING BROAD-BASED GROWTH

100-Day Reviews under Executive Order 14017

June 2021

A Report by The White House

Including Reviews by
Department of Commerce
Department of Energy
Department of Defense
Department of Health and Human Services









EXECUTIVE SUMMARY

NATIONAL BLUEPRINT FOR LITHIUM BATTERIES

2021-2030











GOAL 4 Enable U.S. end-of-life reuse and critical materials recycling at scale and a full competitive value chain in the United States

Establish and support U.S. industry to implement a blueprint that will enable a secure domestic lithiumbattery recycling ecosystem to reduce constraints imposed by materials scarcity, enhance environmental sustainability, and support a U.S.-based circular materials supply chain

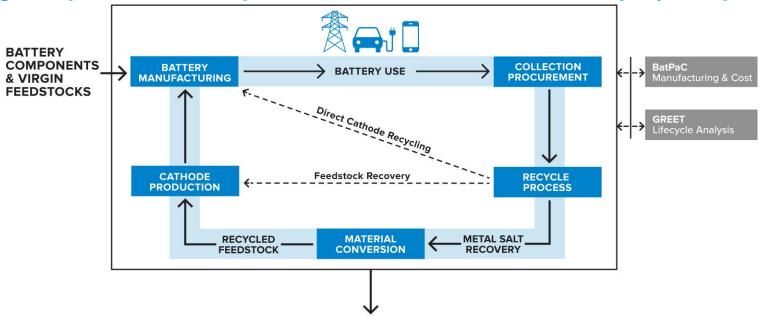
J. Granholm, Executive Summary: NATIONAL BLUEPRINT FOR LITHIUM BATTERIES 2021–2030 (June 2021) https://www.energy.gov/sites/default/files/2021-06/FCAB%20National%20Blueprint%20Lithium%20Batteries%200621_0.pdf





EVERBATT MODEL IDENTIFIES THE MOST EFFICIENT AND ECONOMIC PROCESSES

There are many potential recycling pathways for batteries. Modeling and analysis can guide process development without the need to actually try all options.

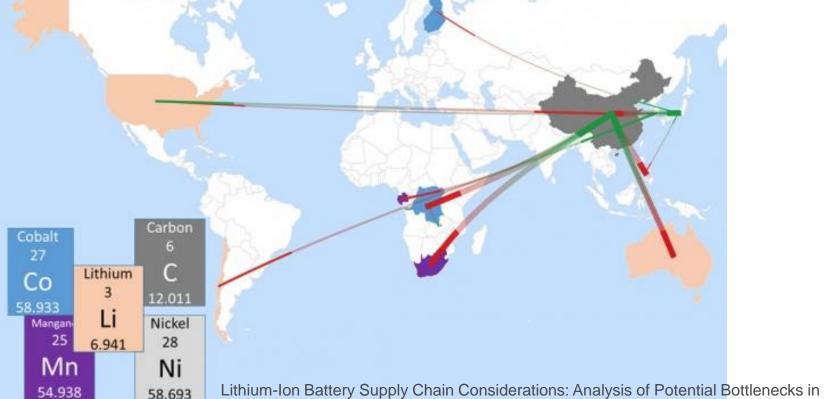


Cost, Emissions, Energy, Throughput, Water Consumption, Commodity Recovery, Revenue, Waste to Energy, ...





CHINA DOMINATES MATERIAL PROCESSING





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