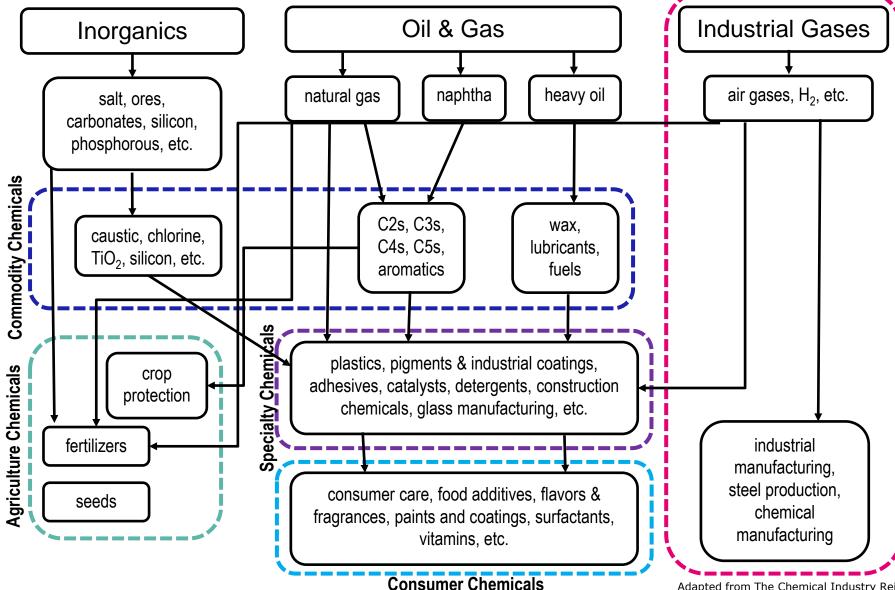


Johnson Matthey Inspiring science, enhancing life

# Opportunities for CO<sub>2</sub> Utilization

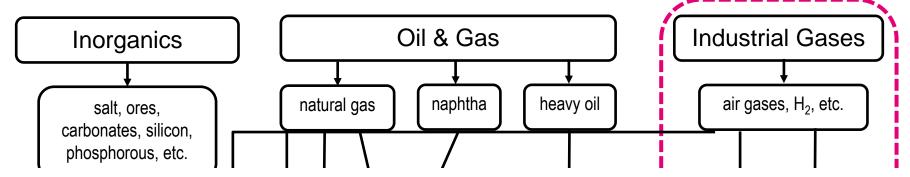
Cathy Tway, Technology and Applications Director, Catalyst Technologies Johnson Matthey

# Integration and scale – added complexity & opportunity



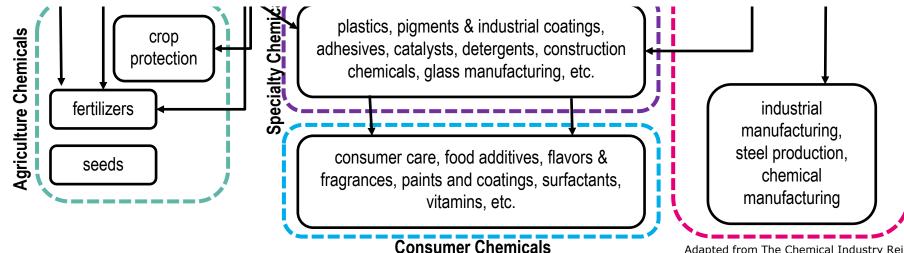


# Integration and scale – added complexity & opportunity



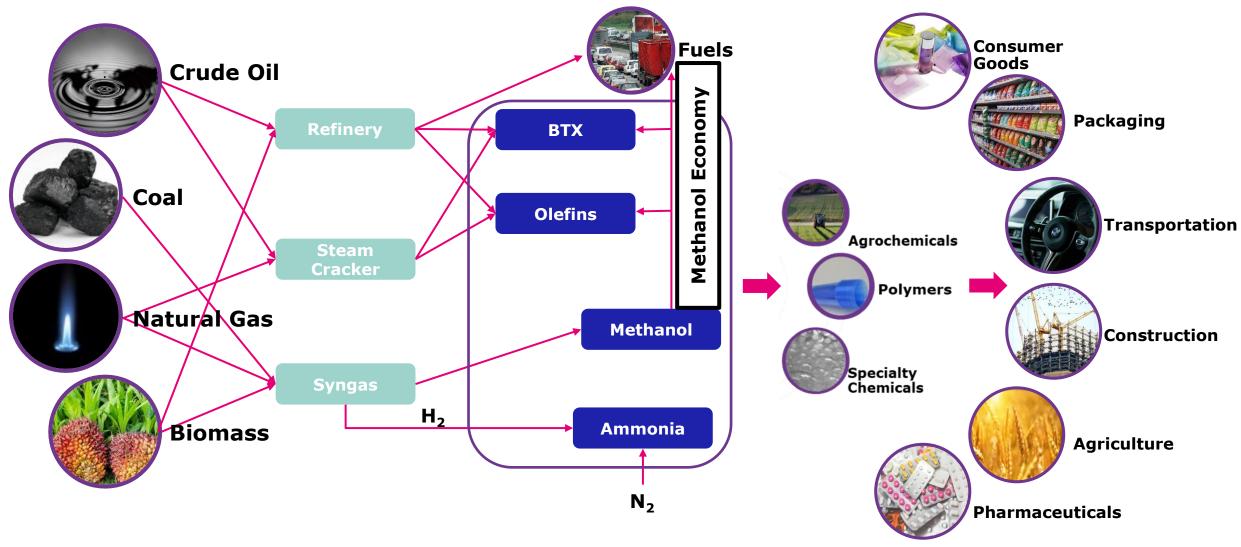
# "The biggest obstacle to innovation is a paid off plant."

-From the Innovation Abyss by Chris DeArmitt





# Today...optimized around the current feedstocks





# JM global methanol experience

JM's technology and catalysts provides the world's leading process for production of methanol from syngas

- JM have for > 60 years supplied the methanol industry with leading technology and catalysts.
- Licensed into over 100 plants in 35 countries.
- 60 million tonnes per annum of licensed methanol capacity.
- Same technology applied to conventional syngas and CO2 + green hydrogen





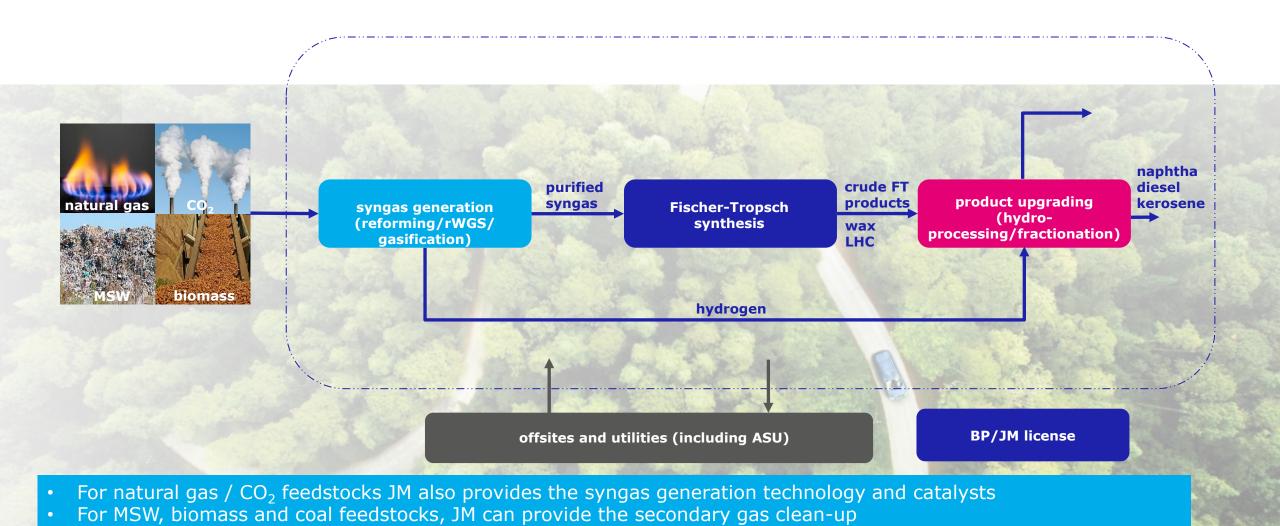
# Haru Oni e-fuels project - Chile

- JM technology selected for world's first climate neutral methanol plant
- Demonstrate technology for world's first largescale commercial plant producing climate neutral e-methanol and e-gasoline from green hydrogen and CO2 recovered by direct air capture
- 900,000 litres of e-methanol produced per year as early as 2022, growing to 55 million litres of e-fuels by 2024 and c.550 million litres by 2026





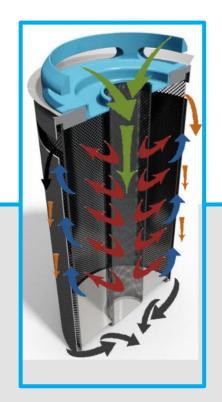
#### FT SAF - Diesel Flowsheet





#### JM's FT CANS™: waste to aviation fuel





Novel reactor and catalyst design



Renewable transportation fuel from municipal solid waste

180 sustainable flights between London and New York per year





# JM's Reverse Water Gas Shift technology (**HyCOgen<sup>TM</sup>**)

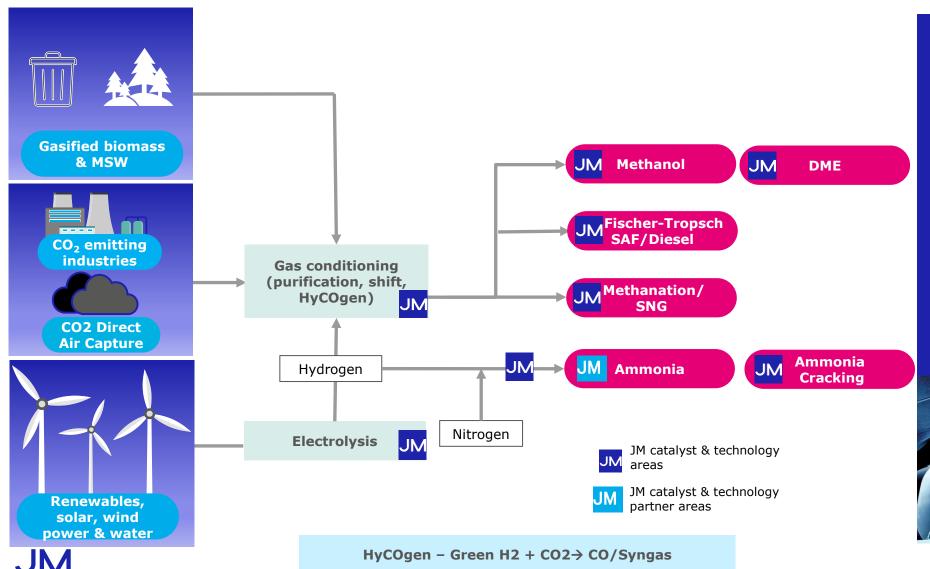
- > JM is a world-leader in syngas generation technologies and syngas applications
- > Water Gas Shift reaction technology well known and practiced by JM
- > Reverse Water Gas Shift (RWGS) reaction is an endothermic reaction requiring high temperatures to drive conversion

$$H_2 + CO_2 \rightarrow H_2O + CO$$

- > JM has extensive expertise and experience in addressing the challenges associated with the rWGS technology, including:
  - High temperature operation
  - Heat integration
  - Complex metallurgy
  - Optimum use of different catalysts
- > JM has developed the **HyCOgen<sup>TM</sup>** technology, optimised for integration with FT synthesis



# JM is enabling sustainable and efficient waste, biomass and power-to-x transformations by leveraging its core expertise in the syngas value chain

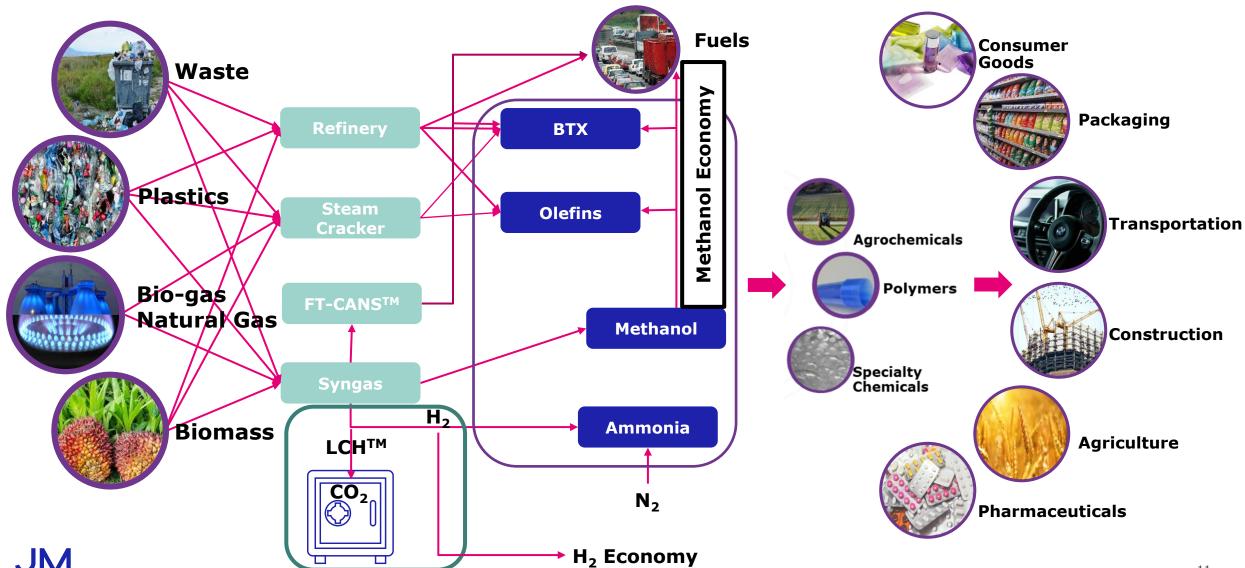


# JM is a leader in syngas technologies

- Expertise in catalysis and process design
- ✓ Flexible catalysts, which can be used with different feedstocks
- √ Haru-Oni Methanol Project



## Tomorrow...added complexity with R&D enabled new feedstocks



## The Future...requires R&D

