

MISSION



PROMOTE

the progress of science



ADVANCE

the national health, prosperity, and welfare



SECURE

the national defense









U.S. National Strategy for QIS - Overview

National Quantum Initiative Act of 2018

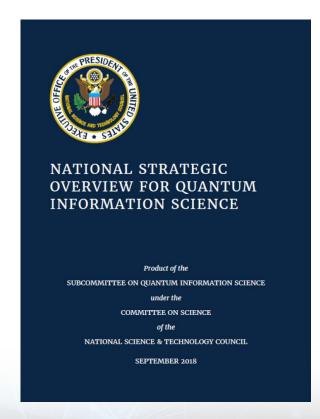
"To provide for a coordinated Federal program to accelerate quantum research and development for the economic and national security of the U.S."

President's Letter to OSTP Director (March 26, 2025)

"How can the U.S. secure its position as the unrivaled world leader in critical and emerging technologies — such as artificial intelligence, quantum information science, and nuclear technology — maintaining our advantage over potential adversaries?"

Six policy thrusts:

- 1. Use a science-first approach to QIS R&D
- 2. Build a quantum-capable, diverse workforce
- 3. Nurture nascent quantum industry
- 4. Provide key infrastructure
- 5. Balance economic and national security
 - Encourage international cooperation



Securing U.S. Quantum Leadership: Microsoft's Call to Action

On April 28, 2025, Microsoft Vice Chair and President Brad Smith published a blog post titled "Investing in American leadership in quantum technology: the next frontier in innovation," emphasizing the strategic importance of quantum computing for the United States.

U.S. Strengths & Challenges

· The U.S. leads in quantum talent and research but risks falling behind in hardware and industrial investment.

Microsoft's Breakthrough

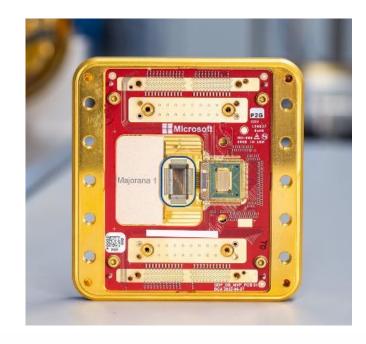
· Microsoft announces a Majorana-based quantum chip, a key step toward scalable, fault-tolerant quantum computing.

Policy & National Strategy

• Highlights the National Quantum Initiative Act and ongoing need for U.S. government coordination.

NSF's Role

- Foundational research funding and talent development.
- Supports quantum centers, workforce pipelines, and partnerships with industry.
- Crucial for sustaining long-term U.S. innovation and competitiveness.





NSF: Enshrining U.S. Leadership in Quantum

NSF Award 0653073: "Quantum Optics with Superconducting Circuits"

Rob Schoelkopf

Rob Schoelkopf's student Jerry Chow starts the IBM quantum experience (now called the IBM Quantum Platform) IBM Launches Its Most Advanced Quantum
Computers, Fueling New Scientific Value and
Progress towards Quantum Advantage

FORTUNE RANKINGS MAGAZINE NEWSLETTERS PODCASTS COVID-19 MORE TECH - QUARTUM COMPUTER

IBM plans a huge leap in superfast quantum computing by 2023

NSF Award 0112726: "Quantum Computing with Trapped Ions"
Chris Monroe

NSF awardees Chris Monroe and Jungsang Kim found IonQ in 2015. IonQ becomes first quantum computing company to go public on NYSE in 2021 ■ Forbes

IonQ Takes Quantum Computing Public With A \$2 Billion Deal

Current Market Cap \$5.7B

NSF Award 0134776: "CAREER: Coherence and Quantum Control of Strongly Interacting Systems"

Misha Lukin

Leads to Rydberg-atom quantum simulators.

Misha Lukin, 5 other Harvard & MIT professors found QuERA Computing in 2018





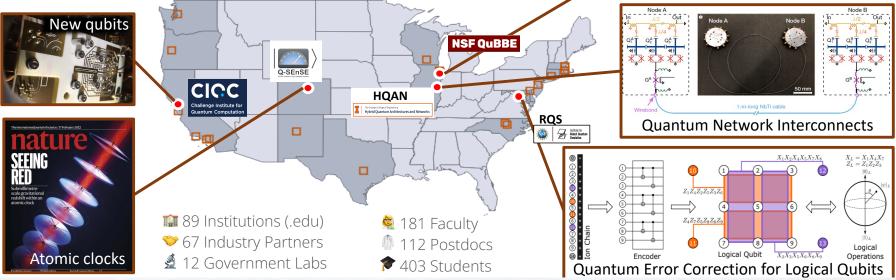
Quantum Leap Challenge Institutes

National Quantum Initiative Centers

- CIQC: Challenge Institute for Quantum Computation
- QSENSE: Quantum Sensing with Entangled Sci. & Eng.
- HQAN: Hybrid Quantum Architectures and Networks
- QuBBE: Quantum Sensing for Biophysics and Bioeng.
- RQS: Institute for Robust Quantum Simulation

- Advancing the Frontiers of Quantum Information Science and Engineering
- Research, Education,
 Coordination, Partnerships







Physics World Breakthrough of the Year for 2024

World's First Logical Quantum Processor

The first demonstration of an error-corrected quantum computer executing a large-scale algorithm was achieved by researchers supported by an NSF Physics Frontiers Center (The Center for Ultracold Atoms) and Quantum Leap Challenge Institute (QLCI for Robust Quantum Simulation).

Published in **Nature**, their breakthrough used electrically neutral atoms to create a programmable, logical quantum processor with up to 48 logical qubits — a large increase over previous achievements and a potential turning point in the race to create quantum computers capable of tasks beyond the abilities of traditional computers.

Collaboration led by **Harvard** (Mikhail D. Lukin), **MIT** (Vladan Vuletić), **UMD/NIST** (Michael J. Gullans) and **QuERA Computing** (Thomas Karolyshyn)

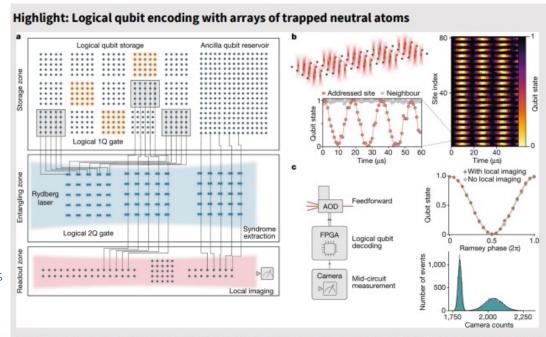
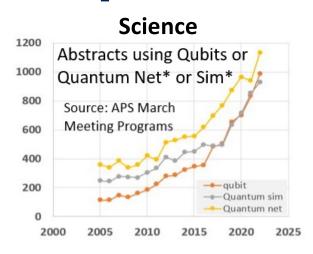
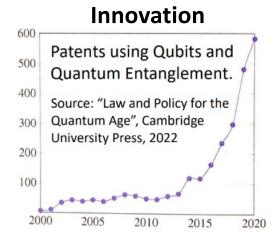


Figure.3.1: Schematic of a neutral-atom based quantum processor and key operations, including single qubit rotations, midcircuit readout and real-time processing of quantum information. 12

Source: Bluvstein, D., Evered, S.J., Geim, A.A. et al. Logical quantum processor based on reconfigurable atom arrays. Nature 626, 58–65 (2024). https://doi.org/10.1038/s41586-023-06927-3

Exponential Growth in QIS Activity





Economy

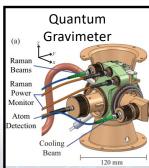
QED-C member denotes founding member Corporate	Over 260 Quantum Consortium Members		
Accenture	Aegiq	ALEKSCO LLC	Algorithmiq
Aliro Technologies*	AlphaRailt"	Amazon Web Services (AWS)*	Amplitech
Anametric'	AOSense'	Aperio Global'	Aquark Technologies
Atlantic Quantum	ATOM Computing	BEIT	Bluefors
Boeing*	Bohr Quantum Technology Corp.	Boston Consulting Group'	Boston Quantum Photonics
Cambridge Quantum	Castle-Shield	Cisco	CJW Quantum
Cryomech'	D-Wave Quantum*	Danaher Cryogenics	Deloitte Consulting
DRS Daylight Solutions	EMW Consulting	Entanglement*	EPB
Equal: Labs	Ernst & Young	Ethicqual	evolutionQ
ExxonMobil	First Quantum	FormFactor*	Freedom Photonics'
Frequency Electronics	General Dynamics Mission	Global Quantum	Google:

International



Technology





Jobs

\$4 Billion private sector investment in QT in 2024 (mostly in Q.Comp)

Shortage of talent for QT jobs

- 1089 open QT jobs per QED-C
- 700 open QT jobs per McKinsey
- 520 open QT jobs per ORNL

Education & Workforce: National Q-12 Educational Partnership

OSTP and NSF spearheaded partnerships between federal government, industry, professional societies and the education community to foster the expansion of access to K-12 quantum learning tools and inspire the next generation of quantum leaders.

Access to Learning Resources

- High-quality, age-appropriate learning materials and tools
- Quantum Activities in the classroom
- Pathways and content for students, teachers and families to learn about OISE

Careers Outreach

- Community blog to share quantum and STEM
- Networking events to connect QISE experts with students and teachers

Teacher Support

- Summer QIS workshops
- Community Townhalls
- Sharing teacher success stories of quantum in the classroom

Prep for Future Curricula

- Apply NSF QIS Key Concepts to future learners
- Working groups led by teachers to connect Key Concepts to Chemistry, Math, Physics and Computer Science































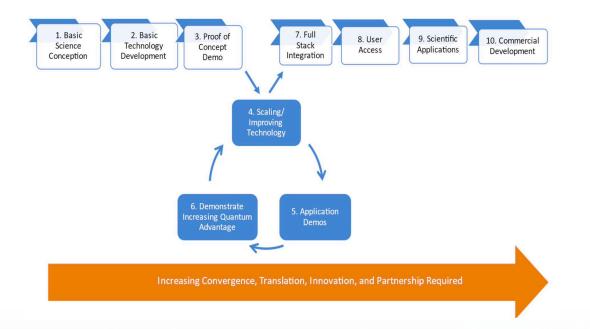






Infrastructure (testing): NQVL – National Quantum Virtual Laboratory







Co-design
Discoverers, developers,
builders, end users



Contributors
Across diverse NSF
networks like QLCIs
and ExpandQISE

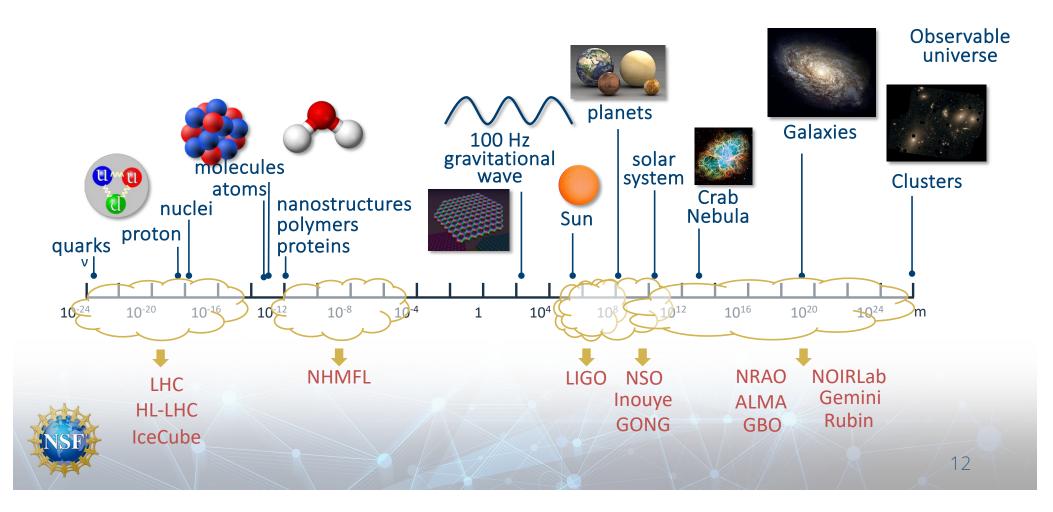


Prototypes
Tools and materials are
available to all in the

network

Solicitation NSF 23-604: 11 Pilot (phase 1) projects announced in 2024 and 2025 **Solicitation NSF 23-586** NQVL Testbeds phase 2 and 3

MPS Major Facilities Portfolio



MPS Major Facilities

- Generators of "discovery science"
- Produce enormous amounts of data
- Great potential for harnessing and synthesizing this data through Al



Cornell High Energy Synchrotron Source

Large Hadron Collider (LHC)



IceCube Neutrino Observatory

National Optical-Infrared Astronomy Research Laboratory (NOIRLab) - e.g., Rubin Observatory



National Radio Astronomy Observatory (NRAO) - e.g., Atacama Large Millimeter /submillimeter Array (ALMA)



National Solar Observatory (NSO) -

e.g., Daniel K. Inouye Solar Telescope

National High Magnetic Field Laboratory (MagLab)











LIGO 4th Observing Run (O4)

- LIGO fourth observational run (O4) started on May 24, 2023, and will end in late 2025/ early 2026
- O4 continues very successfully with the participation of Virgo in Italy. So far, 203 binary black hole mergers have been detected in O4, taking the total number of events close to 300
- LIGO is preparing several articles with events of significant importance, to be published in the summer
- A two-month commissioning break started in April 2025 to make some sensitivity enhancements and fix a nonfunctioning gate valve at Livingston
- Coming off commissioning, LIGO is on track to reach the 190
 Mpc sensitivity planned for O4
- Virgo is currently operating at a sensitivity of 55 Mpc (close to the one in the previous run). Virgo is presently undergoing a design overhaul to be implemented after O4

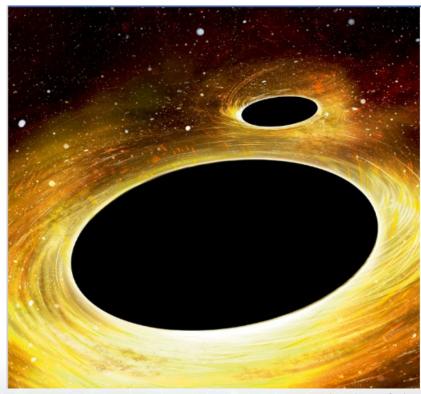


Image: Laurence Datrier LIGO Livingston (Credit: LIGO.org)

Physics World Breakthrough of the Year for 2025

The ALICE, ATLAS, CMS and LHCb collaborations at the Large Hadron Collider (LHC) at CERN were honored with the Breakthrough Prize in Fundamental Physics by the Breakthrough Prize Foundation.

Recognition for:

- Precise Higgs boson measurements
- Discovery of new strongly interacting particles
- Studies on rare processes and matter-antimatter asymmetry
- Exploration at extreme conditions and shortest distances

Global Collaboration: Thousands of researchers from over 70 countries

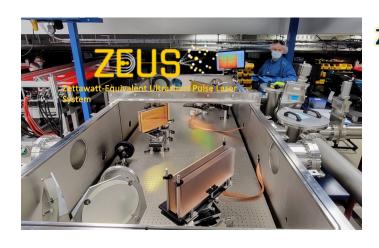
Prize Details:

- \$3 million awarded
- Donated to CERN & Society Foundation
- Funds to support doctoral research at CERN





NSF ZEUS Laser User Facility



Zettawatt Equivalent Ultrashort pulse laser System

- First dedicated high field science user facility with the highest peak power laser in the U.S. (2 PW demonstrated, 3 PW in commissioning)
- Phased-in user operations since November 2023
- Construction completed in March 2025

Science Being Explored:

- Fundamental physics of non-linear QED
- High energy astrophysical phenomena
- Production of GeV ion beams
- Pump-probe femtosecond x-ray experiments

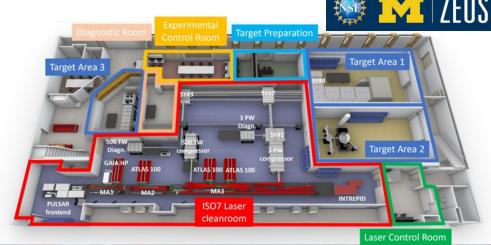


Photo Credits: University of Michigan

Reaching Out to Community: X-Lites User & Facilities Seminar - April 29th

The Extreme Light in Intensity, Time, and Space (X-lites) network fosters worldwide collaboration to harness new extreme light facilities. This network connects facility users with operators, aiming to advance high-impact science and engineering through the utilization of extreme light

X-lites Network hosted the first seminar in its online series showcasing the X-lites Network of extreme light facilities.

This event was hosted by the Facilities & Users working group, which is dedicated to addressing challenges and sharing best practices to enhance facility operations and researcher experiences. The working group's initiatives and opportunities for involvement were also discussed.

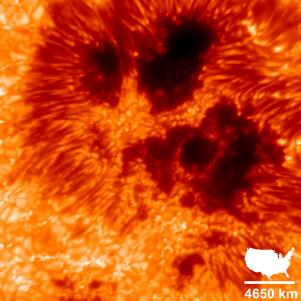




Daniel K. Inouye Solar Telescope

- Ongoing Operations Commissioning Phase
 - Completing commissioning of telescope and five instruments while also performing observations for the community
 - Cycle 3 for proposals closed June 2024
- First light achieved with final instrument: the new Visible Tunable Filter (VTF)
 - Designed and built by the Institut für Sonnenphysik (KIS) in Freiburg, Germany, the VTF is the world's largest imaging spectro-polarimeter
- The newly released image reveals a cluster of sunspots on the Sun's surface with a spatial sampling of 10 km (or 6.2 miles) per pixel.





Very Long Baseline Array (VLBA): NSF/USNO collaboration, Present and Future

- Over the past decade, a strong collaboration between USNO, NSF, and NRAO has created key roles for NSF's infrastructure across important national interests, including time-keeping and navigation (GPS, Earth Orientation Parameters), as well as correlator/receiver construction.
 - USNO provides 50% of VLBA operations support
- Beyond current initiatives, NRAO has responded to USNO requests for analyses and proposals exploring sought-after technological and resilience improvements.
 - Over \$30M in improvements enhancing VLBA performance
- NRAO Operations, Data Management, and Procedures have evolved over the past several years to foster the USNO collaboration; broad organizational coupling at this point.

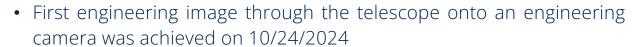




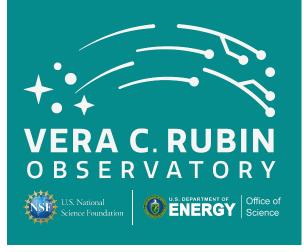
NSF-DOE Vera C. Rubin Observatory

Executing the Legacy Survey of Space and Time (LSST)

- A NSF/DOE collaboration, Rubin Observatory is an **8.4 m telescope** on Cerro Pachón in northern Chile with a **3.2 gigapixel camera**
- Once survey operations begin, Rubin will survey the whole southern sky every ~3 nights for 10 years



- First images were taken with the fully functional system, including the science camera, on 4/15/2025!
- Looking forward to the release of First Look images in Jun/Jul 2025







What is to come from Rubin + LSST?

Big data! 20 TB data/night, every night, for 10 years!

Over the ten-year survey:

- 20 billion galaxies
- 17 billion resolved stars
- 6 million orbits of solar system bodies
- Alerts per night ~ 10 million



- Probing dark energy and dark matter
- An inventory of the solar system
- Exploring the transient optical sky
- Mapping the Milky Way

... and much more,

including incredibly engaging Citizen Science





NSF-Simons Al Institute for Cosmic Origins (CosmicAl)



PI: Stella Offner University of Texas

Lead Institutions University of Texas, Austin University of Virginia

- University of Utah
- University of California, Los Angeles
- NRAO
- NOIRLab

👉 Academic Parters & Labs

- SLAC National Accelerator Laboratory
- University of Texas Arlington
- · University of Tennessee

Industry Partners

- AI2
- Microsoft
- Intel
- NVIDIA
- Sonv Al Amazon
- SparkCognition



NSF-Simons CosmicAl aims to create nextgeneration AI tools to accelerate discoveries, tackle the analysis of large astronomical datasets, explore the nature of dark matter, and model prebiotic molecules that are key to understanding life in the Universe. The institute plans to democratize access to astronomical data and analysis by developing a powerful Al-based assistant that provides accurate responses to scientific queries.

Astronomy research themes

- AstroCopilot and Data Platform
- Analysis of large radio datasets
- Dark matter
- Modeling prebiotic molecules





NSF-Simons AI Institute for the Sky (SkAI)



Lead Institutions:

Northwestern University University of Chicago University of Illinois at Urbana-Champaign



PI: Vicky KalogeraNorthwestern University

NSF-Simons SkAI will tackle exceptionally complex problems in astrophysics and astronomy across a broad range of cosmic scales, from the physics of exotic objects like neutron stars and black holes to the formation of galaxies and the role that dark matter and dark energy play across the entire universe.

Astronomy research themes

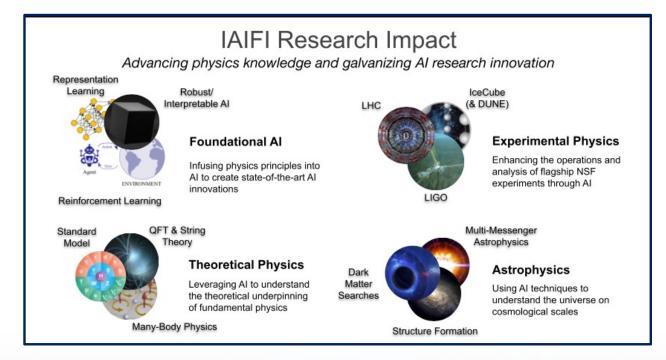
- Time domain astronomy
- Precision cosmology
- Al-Accelerated simulations
- Instrument design



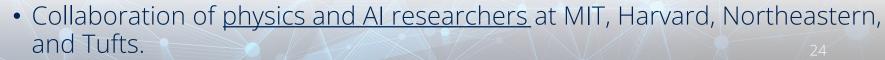


The NSF AI Institute for Artificial Intelligence and Fundamental Interactions (IAIFI)











INTRODUCTION TO THE MOLECULE MAKER LAB INSTITUTE AN INNOVATION ECOSYSTEM







Huimin Zhao UIUC, Director



Martin Burke UIUC



Scott Denmark UIUC



AI / ML



Databases



Synthesizer







ENABLING

TECHNOLOGIES

Dynamic



Automated

iBioFAB



Al-enabled **Synthesis Planning**



Education & Workforce **Development**



Al tools to address:

2. Small data 3. Standard tools failing to give good

models

1. Cold start problem

Al-enabled Catalyst **Development**



Al-enabled Molecule **Manufacturing**



Al-enabled **Molecule Discovery**











AMGEN





Jiawei Han UIUC



Ying Diao UĬUC



Rachel Switzky UIUC

National Al Institutes Led By MPS







Institute for Artificial

Intelligence and

Fundamental Interactions

(IAIFI)

Hub: MIT

(PHY 2019786)

Molecule Maker Lab

Institute

(MMLI)

Hub: UIUC

(CHE 2019897)

NSF-Simons Al

Institute for Cosmic

Origins

(CosmicAI)

Hub: UT-Austin

(AST-2421782)

NSF-Simons Al

Institute for the Sky

(SkAI)

Hub: Northwestern

University

(AST-2421845)



