



Cost Savings in Patient Navigation

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Acknowledgments & Disclaimer

Deep South Cancer Navigation Network (PCCP)

- Edward Partridge MD (PI)

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Triple Aim

- Better health
- Better healthcare
- Lower costs of care



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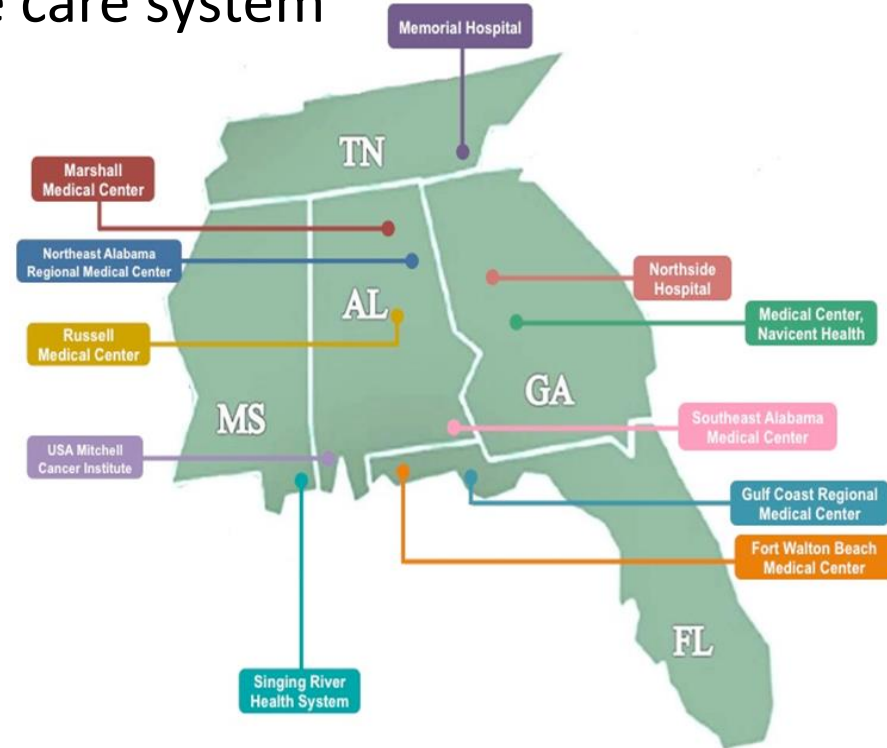
PATIENT CARE CONNECT

A service of **UAB** Health System Cancer Community Network

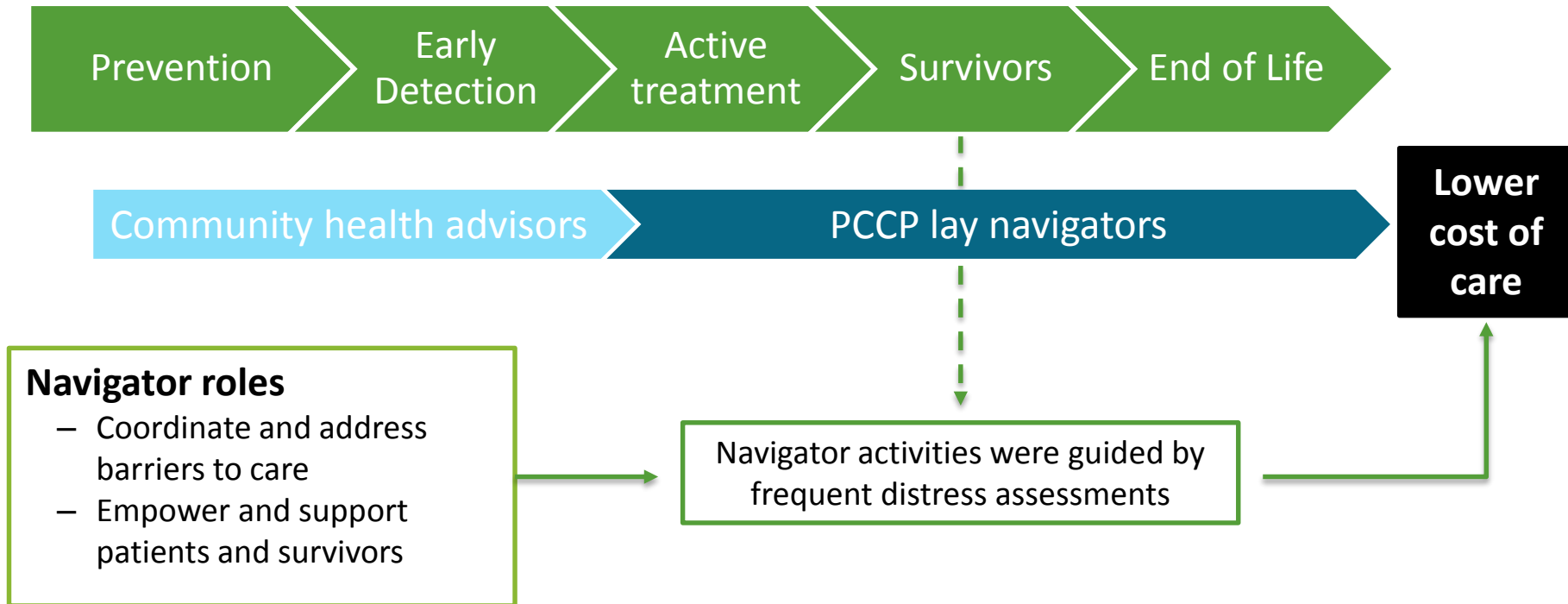
The Patient Care Connect Program (**PCCP**) is a lay navigation program integrated into the care system

- Older adults ≥ 65 years with cancer
- Cancer treatment or follow up care
- 12 cancer centers in 5 southern states
- Mix of academic HSC, hospital-based
- Affiliated and private practices

- 12 nurse site managers
- ~40 lay navigators



Focus of the PCCP



Essentials of the PCCP

PCCP offered as service starting March 2013

- Considered standard of care; thus no random assignment to PCCP

Enrollment by

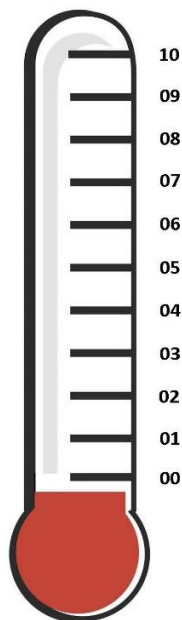
- Referral from providers and self-referrals
- Census reports on hospitalizations and ER visits

Priority given to high acuity cancers and patients

- High acuity cancers such as lung, ovarian, brain, hematologic, head and neck
- Stage 4 cancers and metastatic disease
- High risk co-morbidity (diabetes, heart failure, COPD, history ED visit in prior month)

Nurse site manager assigned patients to navigators to initiate contact

Distress Assessment



PRACTICAL PROBLEMS:

☐ Ability to use Phone ☐ Child Care ☐ Cooking
☐ Getting Groceries/Shopping ☐ Housekeeping ☐ Housing
☐ Insurance/Financial ☐ Manage Finances ☐ Transportation
☐ Work

FAMILY PROBLEMS:

Dealing with: ☐ Children ☐ Family Support
☐ Friends ☐ Partner

INFORMATION CONCERNS:

Lack of Info About (my):
☐ Alternative Therapy Choices ☐ Diagnosis/Disease ☐ Diagnostic Results
☐ Diet/Nutrition ☐ End of Life Issues ☐ Hospice
☐ Home Health ☐ Legal Issues
☐ Maintaining Fitness/Exercise ☐ Performing Medical Procedures
☐ Prognosis ☐ Scheduling ☐ Survivorship
☐ Side-Effects/Treatment(s) ☐ Side-Effects/Medication(s)
☐ Supportive Care ☐ Treatment(s) ☐ Treatment Decisions

COGNITIVE PROBLEMS:

☐ Feeling Confused ☐ Forgetfulness ☐ Poor Thinking
☐ Memory/Concentration ☐ Seeing Things/Hearing Things
☐ Understanding Verbal or Written Words

OTHER:

☐ Ability to Read/Write ☐ Cultural/Religious Needs
☐ Citizenship ☐ Lack of Social Support
☐ Language Barrier ☐ Post-op Care

PHYSICAL PROBLEMS:

☐ Balance/Walking & Mobility Difficulty ☐ Bathing/Dressing
☐ Body Sores ☐ Breathing
☐ Changes in Urination ☐ Constipation
☐ Controlling Bowel Movement ☐ Controlling Urination
☐ Diarrhea ☐ Dizziness ☐ Eating
☐ Fatigue ☐ Feeding Self ☐ Fever
☐ Getting Around- Inside Home ☐ Getting Around- Outside Home
☐ Hearing ☐ Indigestion ☐ Mouth Sores
☐ Loss of Appetite ☐ Moving In/Out of Chair or Bed
☐ Nausea/Vomiting ☐ Nose Dry/Congested
☐ Opening Medication Bottles ☐ Pain ☐ Sexual Problems
☐ Skin Dry/Itchy ☐ Sleep/Insomnia ☐ Substance Abuse
☐ Swallowing ☐ Swollen Arms/Legs ☐ Talking
☐ Tingling Hands/Feet ☐ Toileting ☐ Vision
☐ Weight Change ☐ Writing

EMOTIONAL PROBLEMS:

☐ Adjusting to Changes in Appearance ☐ Adjusting to my Illness
☐ Boredom ☐ Concentration
☐ Coping with Grief & Loss ☐ Emotional Control ☐ Fear(s)
☐ Feeling Depressed or "Blue" ☐ Feeling Hopeless ☐ Guilt
☐ Intrusions (thoughts that appear suddenly and repeatedly that are not welcome)
☐ Isolation/Feeling Alone ☐ Loss of Interest in Usual Activities
☐ Managing Stress ☐ Nervous/Anxiety
☐ Role Changes ("Caring for Family") ☐ Sadness
☐ Self-esteem ☐ Worry

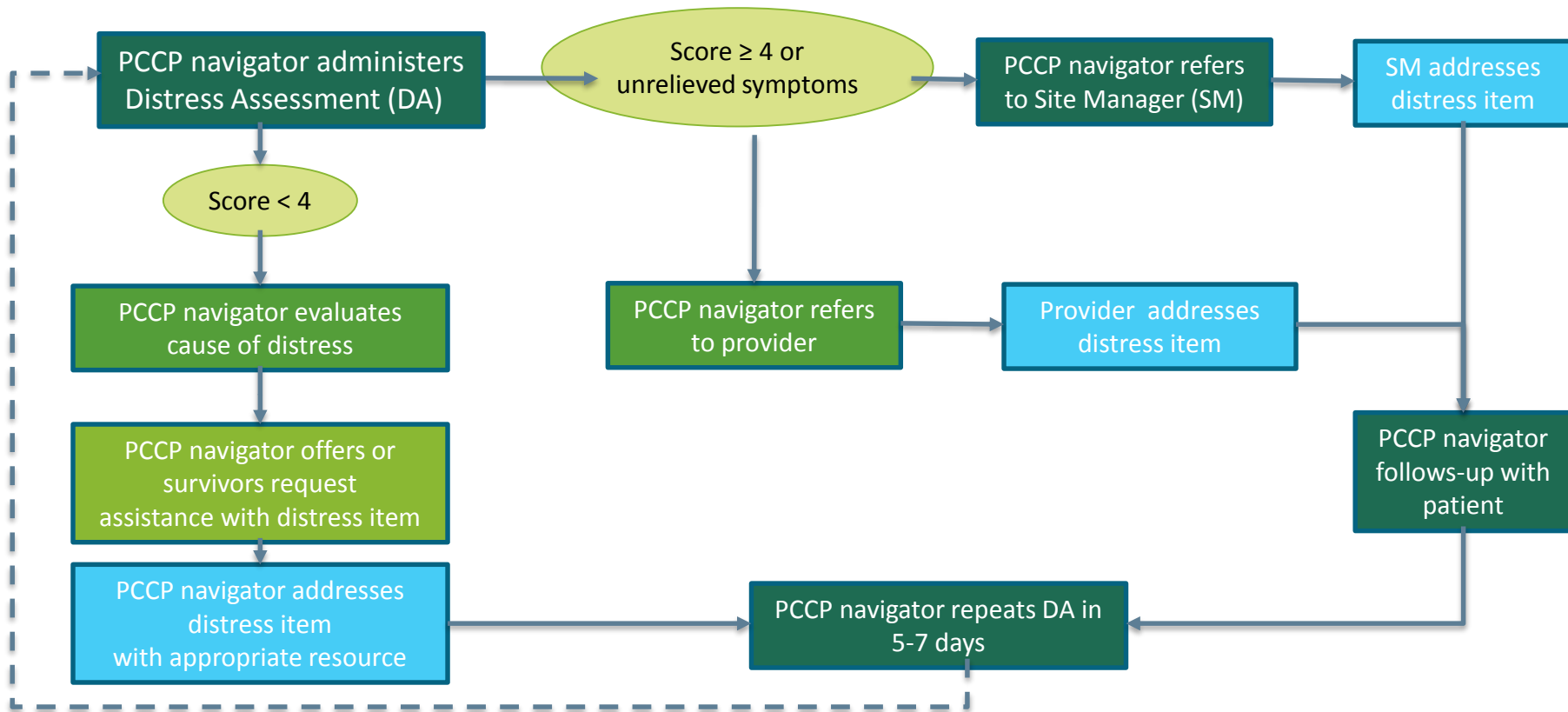
SPIRITUAL/RELIGIOUS CONCERNS:

☐ Lack of Comfort, Strength or Hope from Spiritual Beliefs
☐ Facing my Mortality ☐ Lack of Support from Spiritual/Religious Group
☐ Loss of Faith ☐ Trust in God ☐ Loss of Sense of Purpose
☐ Meaning of Life ☐ Relating to God

10.13

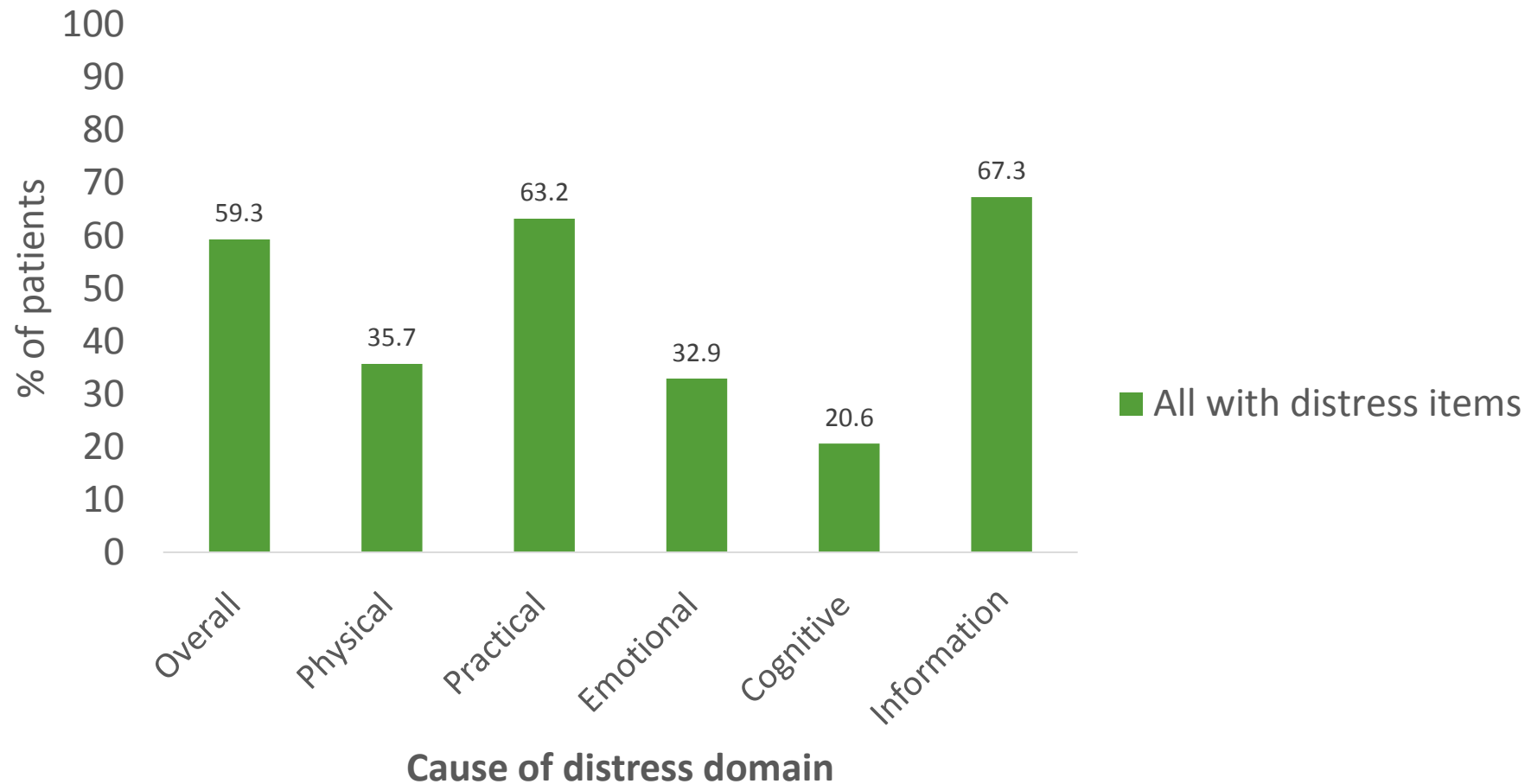
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PCCP Survivor-Centered Care Map



Request for assistance from navigators

Proportion of patients reporting cause of distress who requested assistance



Cost Evaluation

- Can PCCP navigation result in lower health care costs?
 - Reduction in hospital stays
 - Decreased ED visits
 - Decrease in ICU admissions
- Can PCCP maintain patients on evidence-based clinical pathways?
- Will navigated patients have better satisfaction with care?

Methods

- **Design**

- Secondary analysis of Medicare claims data from 1/1/2012 - 12/31/2015
- Compare costs of health care use for older patients receiving PCCP lay navigation and matched cohort of non-navigated patients

- **Sample**

- Patients with cancer >65 yrs
- Medicare Part A and B insurance
- At least 1 quarter of observation before
- 2 quarters of observation after enrollment into PCCP

Analysis

- Repeated measures generalized linear models evaluated trends in total cost based on
 - Group assignment
 - Quarters after enrollment (time)
 - Calendar time
- *Interaction between group and time was primary coefficient of interest*

Demographics of Unmatched Groups (n=15,251)

	Non-Navigated (n=9608)	Navigated (n=6304)	P value
Age (mean)	74.7 (7)	74.7 (6.7)	.62
Female	51.0	51.4	
African American	12.0	12.6	
High cancer acuity (%)	37.5	39.8	.003
Phase of care - Initial (%)	76.2	71.5	
Comorbidity score (2-3)	26.9	29	<.001
Any chemotherapy	17.1	27	<.001
Pre-enrollment Medicare costs per quarter (\$ mean)	6,257	6,697	.01

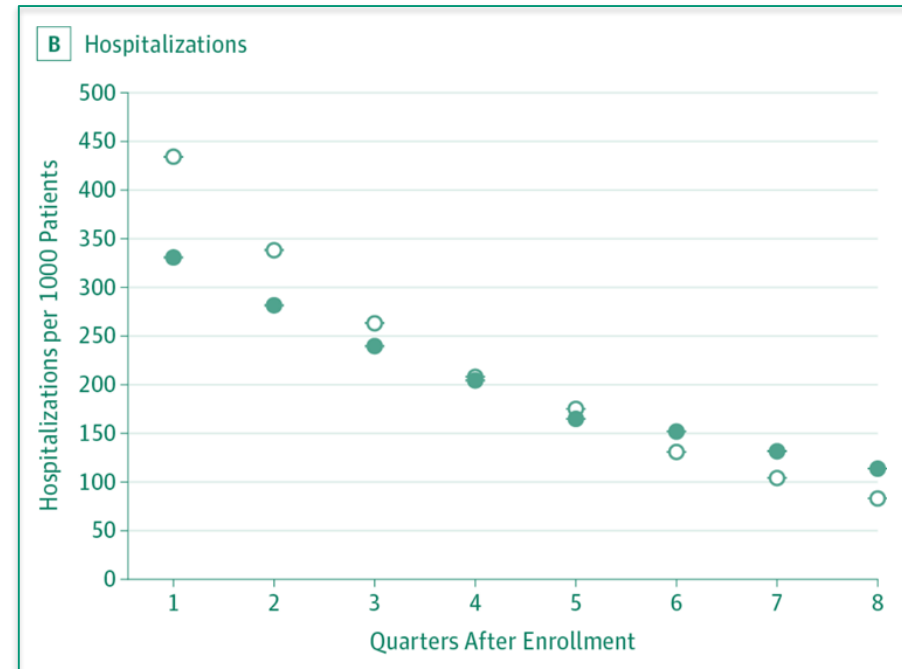
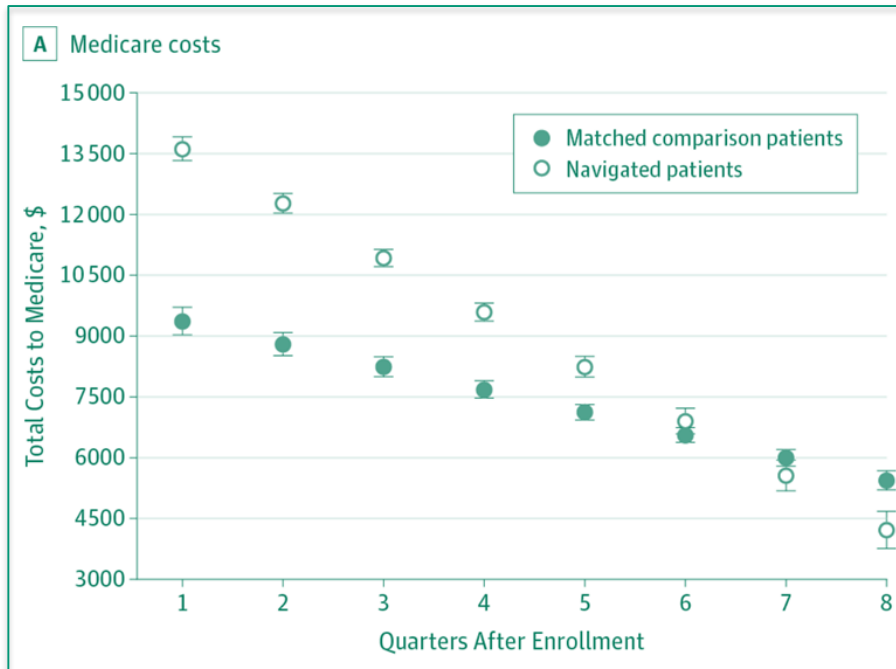


Demographics of Navigated Patients and Matched Groups (n=12,428)

	Matched	Navigated	P value
Age (mean)	74.8 (6.9)	74.7 (6.7)	.34
Female	52.4	51.4	
African American	12.4	12.4	
High cancer acuity (%)	39.9	40	.94
Phase of care - Initial (%)	73.2	72.6	
Comorbidity score (>4)	25.4	25.9	
Any chemotherapy	20.1	26.5	<.001
Pre-enrollment Medicare costs per quarter	6629	6612	

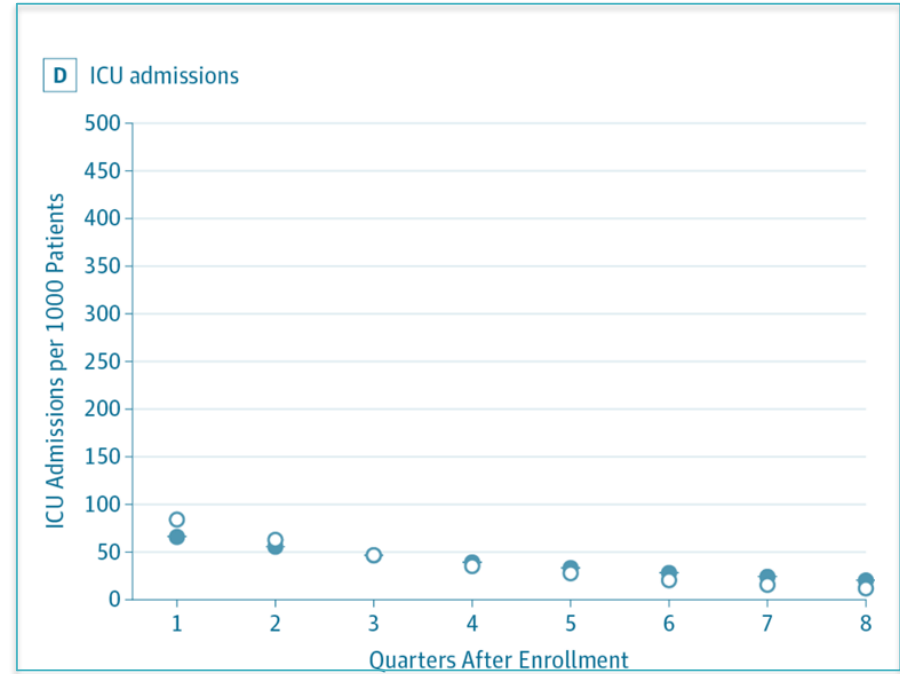
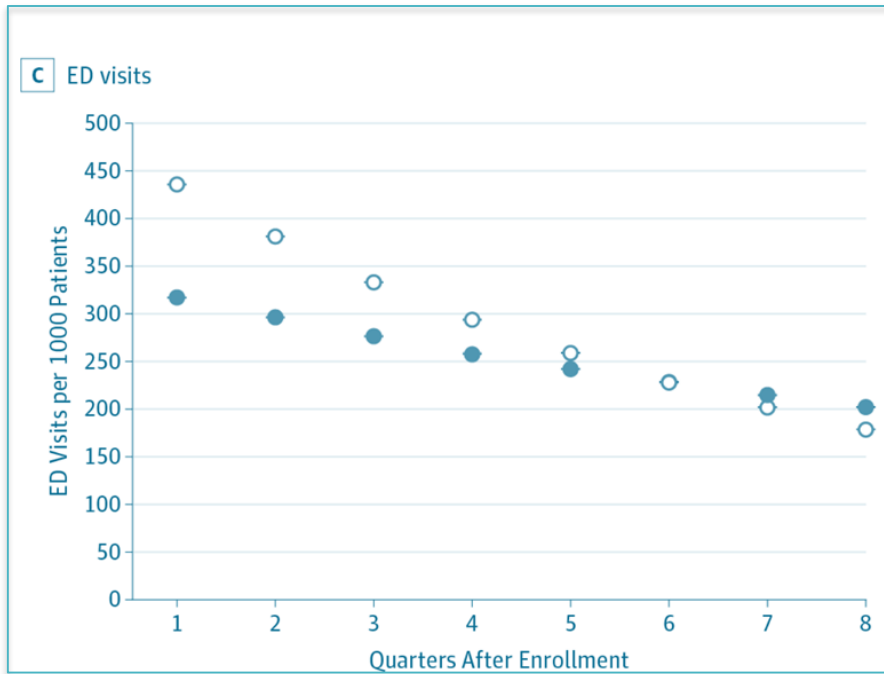


Model-Estimated Medicare Costs & HealthCare Use



Data from: Rocque et al. *JAMA Oncol.* 2017; 3(6):817-25. doi:10.1001/jamaoncol.2016.6307

Resource Use: ED Visits and ICU Admission



Data from: Rocque et al. *JAMA Oncol.* 2017; 3(6):817-25. doi:10.1001/jamaoncol.2016.6307

Results of Regression Analyses on Medicare Costs and Health Care Use

Outcome	Group x Time	Time	Group
Total cost in \$	-781.29 (44.77)	-561.82 (30.99)	5030.67 (247.87)
No of ED visits, IRR (95% CI)	0.94 (0.92-0.96)	0.96 (0.94-0.97)	1.56 (1.44 – 1.70)
# Hospitalizations, IRR (95% CI)	0.92 (0.90-0.94)	0.90 (0.88-0.91)	1.66 (1.53-1.81)
No of ICU admit, IRR (95% CI)	0.90 (0.86-0.94)	0.87 (0.85-0.90)	1.62 (1.38-1.91)

Data from: Rocque et al. *JAMA Oncol.* 2017; 3(6):817-25. doi:10.1001/jamaoncol.2016.6307



Navigator Workload

Mean n = 152 patients per quarter

- 72 actively navigated
- 83 high acuity
- 30 newly enrolled

Active 57 days
per quarter

Contacts: 3.3
face to face or
phone

Average one
contact every
18 days



Return on Investment

- Costs declined a mean of \$781.29 more per patient per quarter compared with non-navigated patients.
- Estimated as a \$475,024 reduction in cost annually for a navigator managing 152 patients per year
- Estimated ROI was 1:10 for navigator with annual salary investment of \$48,448

PCCP and Patient Satisfaction

90.7% requests for assistance were resolved to the patient satisfaction

- Required 1.1 interventions
- Resolved in ~ 11 days
 - Decline in requests over time
 - 18.6 in Q3 2013
 - ~9 in Q2 2015



Discussion and Limitations

- Reduction in resource use and costs of PCCP
- Patient satisfaction
- PCCP targeted high-risk, high-cost patients & patients with unmet needs
- Estimated potential 1:10 ROI helps make financial case for sustainability of navigation programs
- Navigators not limited by traditional model of clinic-based care
- No random assignment
- Potential confounding factors (e.g., social support and level of engagement) may influence likelihood of navigation
- Institutional sharing of data may have supported cultural shift in cost and resource declines
- ? Long term influence of ACA
- *Without transition to value based payment system, health care systems may not implement or expand navigation*

Conclusion

Lay navigators in the PCCP supported patients with cancer from diagnosis through survivorship and end of life.

PCCP health care costs and health care use showed significant decline for navigated patients compared with matched group comparison.

Lay navigation programs can be expanded as health systems transition to values-based health care.

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