# Innovation in Electronic Health Records for Oncology Care, Research, and Surveillance

**SESSION 6** 

Policies to Foster EHR Redesign to Advance Progress in Cancer Care, Research, and Surveillance

#### **CO-MODERATORS**

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#### **PANELISTS**

Representing Session 1: Lawrence Shulman

Representing Session 2: Robin Yabroff

Representing Session 3: Bradley Malin

Representing Session 4: Lara Strawbridge

Representing Session 5: Nicole Dowling





#### **SESSION 1:**

#### Overview of the Use of EHRs in Oncology Care, Research, and Surveillance

**Moderators: Mia Levy and Lawrence Shulman** 

#### Key Takeaways

- EHRs are a great advance from paper records, and have evolved over the years
- Focus on scheduling, billing, data storage, documentation....and safety has evolved, sometimes good, sometimes not
- Complexity of cancer care and complexity of EHRs that serve matrixed organizations are a combined challenge
- Safety and efficiency should be a focus
- Critical data need to be displayed clearly and unobstructed by less needed data
- Patient centered communication is a foundation for patient empowerment and trust
- There needs to be a triangle of trust patient clinician EHR
- EHRs must support equity of care, not inhibit it
- Language must support equity and avoid stigmatism
- Challenge to bring social determinants of health into EHRs and care
- EHRs are a trove of data but more data must be entered as standardized and structured data
- Quality and Research are closely linked
- EHRs give a window into real world patient data and we need that badly for many reasons
- Intra-operability is key and needs to be expanded





#### Recommendations from Session 1 Panelists

- We should re-evaluate and re-conceptualize what the EHR needs to do well for the clinician and for the patient – this should be the primary focus – not what the clinician needs do do for the EHR – billing, etc
- The EHR has the ability to facilitate clinician experience and the patient experience and their interaction, or has the ability to thwart both — we need to evaluate the EHR scientifically in regard to its support or not of these goals
- Quality and safety depend on how the EHR functions and steps need to be taken to better optimize functionality in this regard
- The EHR is a product of continual evolution, and we continually add to it, but it has not "shed" parts and functionality that are no longer necessary what can we remove?
- Standardized and structured data will facilitate usability, decision support, quality and research
- National "will" should drive adoption of standardized and structured data incorporated into EHR as routine care, as well as enhancements of intra-operability, through regulation and payment incentives/requirements





### **SESSION 2: Opportunities to Improve Patient-Facing Aspects of EHRs**

Moderator: Robin Yabroff

## Key Takeaways

- Open notes created challenges and opportunities for providers, patients, and patientprovider communication
  - Documentation burden, timing of information release, and patient worry
  - Opportunities for improving patient-centered care and promoting dialogue
- Integrating Patient Reported Outcomes (PROs) in EHR workflow can inform patient management, population health, quality improvement efforts, and real-world data for research and policy
  - Challenges with reimbursement
  - Opportunities for expansion of key domains and inclusion in payment models
- Patient portals and sharing data across systems
  - CodeX<sup>™</sup> / mCODE<sup>™</sup> community of practice and standardization opportunities
  - Challenges with portability, computable guidelines and computable clinical trial criteria





# Key Takeaways and Recommendations from Session 2 Panelists

- Using the EHR to "Nudge" evidence-based care
  - Consideration of both providers and patient-facing aspects
- Next-generation EHRs
  - Focused efforts to minimize documentation burden and 25X5 initiation use of data science
  - Opportunities for greater patient engagement, life records, and informing
  - "Learning Health Systems"
- Importance of studying EHR use and design elements and ongoing refinement
- Reducing documentation burden and consideration of the "costs" of new alerts/requirements
- Need to ensure equity and develop guardrails to ensure that all patients benefit from innovations





# SESSION 3: Opportunities to Optimize the Functionality & Usability of EHRs in Oncology Care

Moderators: Bradley Malin and Alex Melamed

# Key Takeaways

- It is possible to formalize cancer management pathways and manage them within EHRs
- Not all information needs to be displayed all of the time... "hover and discover" can support workflows
- Non-routine events will manifest when clinical information systems lack a human-centric design
- The patient journey is more than the pathway documented in the EHR but this information should be documented
- EHR systems need to consider the dynamic nature of the sociotechnical interplay





# Recommendations from Session 3 Panelists

- There is a need for interoperability of cancer pathways across EHR systems
  - Interoperability would benefit from incentive structures
- EHR systems need to support cancer management teams
  - Acknowledge that teams are dynamic and fluid
- Formalize cancer treatment pathways when possible, but allow for personalization
  - Don't forget the "human" in "human centered design"
- Ensure that EHR systems document the information necessary to support learning and refinement of cancer pathways





# SESSION 4: Roundtable: Innovative Strategies to Improve EHR Data Collection to Support Care Quality and Research Initiatives

Moderators: Neal Meropol and Lara Strawbridge

# **Key Takeaways**

#### **Current State**

- Not sustainable, too burdensome
- Inconsistent completeness and quality of data, with fractured state of care
- Multiple data platforms and multiple data formats; difficulty in exchanging data
- Barriers to sharing data include confidentiality concerns, questions about data ownership

#### **Vision for the Future**

- EHRs designed to meet the end goals of comprehensive care and precision medicine
- EHRs that provide all of the necessary functionality in one place
- Standard datasets <u>and</u> natural language processing
- One data input; many uses
- Interoperability
- Patient ownership of data; secondary uses focused on patient benefit





# **Recommendations from Session 4 Panelists**

- Create partnerships with vendors so that EHR capabilities are inclusive
- Conduct usability/feasibility testing for EHRs
- Seek provider-payer partnerships around shared goal of high-quality, efficient care
- Update the Health Insurance Portability and Accountability Act of 1996 (HIPAA) to allow patients to opt in to research
- Build national platforms to leverage the full potential of EHR-based RWD for patient care and research
  - Standard data models
  - Incentivize participation





#### **SESSION 5: The Roles of Federal Agencies to Advance Progress in EHRs**

Moderators: Robert W. Carlson, MD Nicole F. Dowling, PhD

## **Key Takeaways**

Need to develop systems to extract structured data from unstructured EHR data

- Algorithms
- Linkages to source data
- Checklists, templates
- Standardize Real World Evidence and PROs

Need to enhance abilities of EHRs for communication and collaboration

- Interoperability of data, standards, and networks
- Standardized data sharing
- Aligned clinical decision support and communication

Expand use and requirements of Certified EHRs

- Interoperability, including between provider and patient
- Increasingly required for reimbursement programs/models
- Include PROs





#### Recommendations from Session 5 Panelists

- Prioritize coordination across agencies and with STLTs, industry, academia (OSTP, ONC)
- Prioritize improved collection of the right information through the EHR (SDOH, shared decision making)
- Continue improvements in interoperability, standardization, accessibility
  - Improve decision-making, patient care, outcomes, efficiencies
- Pursue innovation in clinical decision support
  - Hardwire complex cancer screening guidelines into EHRs
  - Potential to improve care and cancer screening uptake, equitable health outcomes, surveillance, research
- Prioritize opportunities for cancer registries and surveillance
  - Specifically target EHR components
  - Improve extraction of structured data, ability to track complex procedures
  - Further leverage and develop linkages for source data for surveillance (complete, accurate, up-to-date data)



