# Network Scale-up and indirect methods for group size estimation

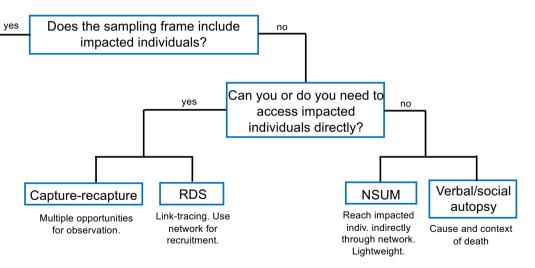
Tyler H. McCormick

Best Practices in Assessing Mortality and Significant Morbidity Following Large-Scale Disasters

February 11, 2020

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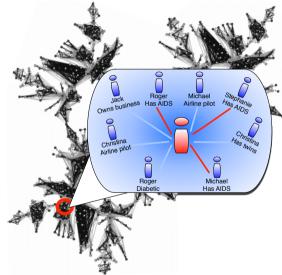
# Overview/summary



- Uses respondents' network to access hard-to-reach groups
- Key distinctions:
  - Respondents come from a probability sample (not the hard-to-reach group)
  - Reach members of hard-to-reach (HTR) groups indirectly through respondents
- Assumption that peoples' social networks are, on average, representative of the general population in which you live and move

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# How many people do you know who ——?



#### Three Steps:

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- 3. Averaging proportion in group of interest known by a respondent over many respondents.

- 2 types of questions:
  - 1. "Reference" questions to estimate degree
  - 2. Hard-to-reach (HTR) populations
- Improve accuracy by combining responses across respondents

$$\widehat{HTR} = \frac{\sum_{i} \#known\_in\_HTR_{i}}{\sum_{i} estimated\_degree_{i}} \times N$$

## **Network scale-up features**

- Does not access HTR group directly
- Sampling only first-order network dependent
- Estimate size of multiple groups with the same sample
- ▶ Large "indirect" sample size
  - Sample 1000 respondents who know on average 750 alters

#### Three issues

- 1. Recall problems
- 2. Respondent systematically knows more (or fewer) members of a specific group than expected under random mixing (barrier effects, nonrandom mixing)
- 3. Respondent knows someone in a specific group but is not aware that the person is actually in that group (transmission errors)

## **Lessons from my experiences**

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  - OpenVA

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  - NSUM uses data on demographics of reference groups
  - Symptoms of Ebola in children?
- It's a data science problem
  - Prioritize both innovations in analytical methods and data collection
  - OpenVA
- Measured use of link-tracing designs

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More sophisticated methods exacerbate this challenge.

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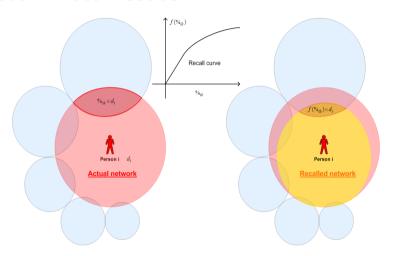
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#### Issue 1: Recall issues



#### Solution(s)

- Use small groups
- Calibrate with known sizes

Figure: The Calibration Curve.

#### **Issue 2: Barrier effects**

#### How many people named Christina do you know?

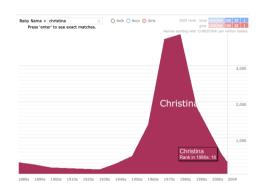
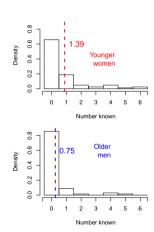
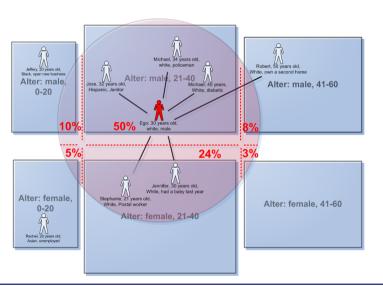


Figure: NameVoyager from babynamewizard.com.



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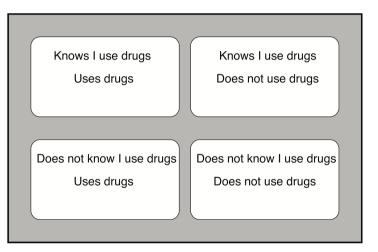


#### Solution(s)

- Calibrate using group demographics
- Scaled-down condition

#### **Issue 3: Transmission errors**

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#### Solution(s)

External data