Lessons Learned: Review of Feb 10th IOM Meeting

Friend IOM July 22th, 2010

Lessons Learned: Review of Feb 10th IOM Meeting

- Review of Key Examples with Strategies
- Thematic Components of Precompetitive Space

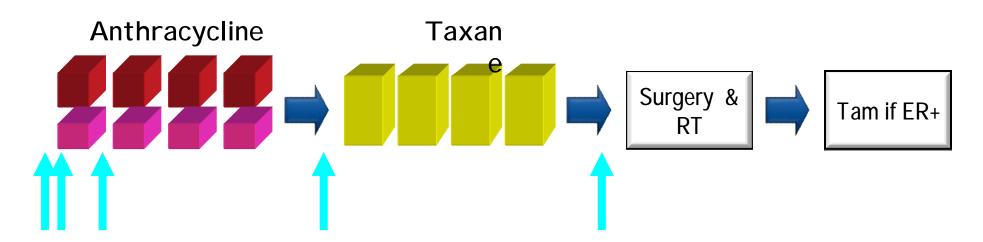
Enabling Precompetitive Collaboration: The I-SPY TRIAL Process

Laura Esserman, MD, MBA
Director, Carol Franc Buck Breast Care Center
Professor of Surgery and Radiology
University of California, San Francisco

I-SPY 1 Clinical Trial Backbone

CALGB 150007 / ACRIN 6657

Layered Imaging and Molecular Biomarker Studies Onto Standard Clinical Care

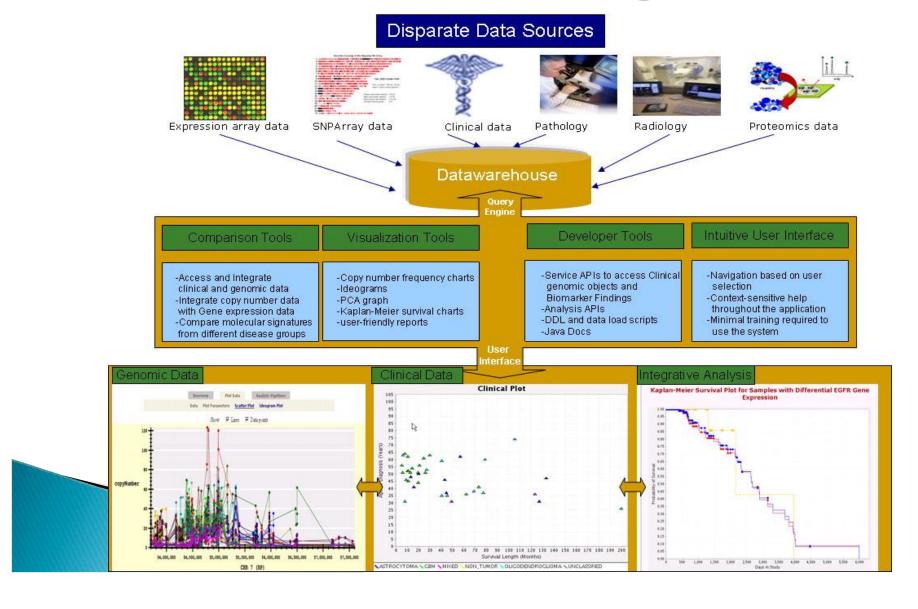


§ Serial MRI Scans

§ Serial Core Biopsies



calNTEGRATOR 1 Built To Instantiate Data Sharing



Value Proposition/Benefit for Partners in Public Private Partnership (PPP)

Patients	§ Opportunity to Drive Path to Personalized Treatment § Potentially More Effective Treatment/Management		
FDA	§ Provides for Evidence-Based Regulatory Policy		
Pharma	§ More Efficient Drug Development and Approval Path § Better Early Response Criteria		
Device Industry	§ Larger Markets § Less Risk		
CMS	§ Helps Define Reasonableness and Need		
Academia/NCD	§ Better Clinical Data § More Effective Treatment/Management		





Collaboration Announced

THE WALL STREET JOURNAL.

MONDAY, JUNE 1, 2009

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AstraZeneca, Merck to Test Cancer Drugs in 'Cocktail'

By RON WINSLOW

ORLANDO, Fla. -- Merck & Co. and AstraZeneca PLC plan to announce Monday an unusual agreement to test a potential new cancer regimen composed of two experimental agents that are still in early human trials and several years away from reaching the market.

The collaboration, sparked by an encounter between scientists from the companies in an airport security line in Dublin, is based on laboratory evidence that the two compounds given in combination could have a much more potent effect against tumors than each may have as separate treatments. Merck and AstraZeneca scientists say the treatment could prove effective against several types of cancer.

The drugs -- MK-2206 from Merck and AZD6244 from AstraZeneca -- are candidates for the burgeoning arsenal of so-called targeted treatments that is transforming cancer care by disrupting whether combining the drugs will improve survival over Nexavar alone in patients with advanced liver cancer.

Merck, Whitehouse Station, N.J., and AstraZeneca are announcing the collaboration during the annual scientific meeting of the American Society of Clinical Oncology in Orlando, They say they are the first large pharmaceutical companies to join forces to test a combination treatment with compounds so early in development. AZD6244, which blocks a pathway known as MEK, has been tested in early-to-midstage trials in patients with skin, colorectal and lung cancers, Merck's drug, which inhibits a pathway called Akt, has been shown to have activity against tumors in a handful of patients in an early-stage test.

MEK and Akt "are two critical pathways in oncogene signaling," said Gary Gilliland, senior vice president and franchise head for oncology at Merck Research Laboratories. "If we shut down

compounds together, he seemed "bewildered," she recalls. It wasn't public knowledge that Merck was developing an Akt inhibitor. But by the end of the conversation, they both agreed to take the idea to their respective companies. "We immediately clicked," she says. In an email message, Dr. Smith said he recalls thinking that being hailed as "the MEK guy" was an unusual greeting in a public place.

Even though AstraZeneca was working on its own Akt blocker and Merck was developing an MEK inhibitor, the companies say they determined that joining forces would offer a chance to get a treatment to market quicker.

The companies initially crafted an agreement to do lab studies to see if the science supported moving ahead with human tests of the combination. They cleared that hurdle. The new pact calls for the companies to share costs of testing the compounds in an early-stage

Features of the Collaboration Agreement

- § Staged agreement: preclinical and clinical.
- § Joint governance, decision rights and shared costs.
- § Freedom of operation for both parties: multiple combination studies with similar agents can occur independently and in parallel.
- § Intellectual Property shared by inventors.



Achieving the Promise of Personalized Cancer Therapy: The role of public-private collaboration

Mark McClellan, MD, PhD
Director, Engelberg Center for Health Care Reform
Leonard D. Schaeffer Chair in Health Policy Studies

The Brookings Institution

February 10, 2010



Some key elements of a successful collaboration

- Neutral convener
 - Needs to bring all relevant stakeholder perspectives
 - Legal safe harbor for collaboration
 - For cancer: FDA and global regulators, NCI, developers, manufacturers, clinical researchers, basic science community, patient and consumer advocates
- Effective management
 - Efficient operation requires experienced, full-time management
 - Governance structure that allows collaborators to drive strategy
 - Promote economic and intellectual sustainability
- Sufficient incentives
 - Must overcome existing incentives to compete with new incentives to collaborate in academia and private sector
 - Develop policies that reward development of shared data repositories and infrastructure for effective collaboration



Considerations for Incentives

- Support for process: direct payments for infrastructure, payments for participation or reporting
- Support for results: payments for achievement of (well-defined) outcomes
- Infrastructure for data exchange and meaningful analysis vs. use of the network for results



More efficient development and availability of effective targeted cancer therapies requires...

- Identification and prioritization of "bottleneck" knowledge gaps, and which can likely be addressed more effectively through precompetitive collaboration
- Incentives to develop information "utilities":
 - Data standards
 - Data infrastructure
- More head-to-head evaluations of collaboration models to identify key features and best practices
- Full participation of the cancer community in research collaborations, especially FDA and patients
- Less regulatory uncertainty—a "critical path" for drug-diagnostic pairs in cancer
- Effective incentives for collaborative research, especially on disease models and biomarker qualification



Precompetitive Models

Why Medical Product Development Has Special Requirements

Raymond L. Woosley, MD, PhD

President and CEO

Critical Path Institute

Coalition Against Major Diseases





Engelberg Center

Patients Government

Industry















































Summary: Needed for Innovative Drug Development



- § Common data elements in development
- § Biomarkers "qualified for use"
- § Independent certification that the biomarker assays perform as intended (Analytic Validity in the Field)
- § Innovative tools/methods for trial design
 - Adaptive clinical trial design
 - Trial simulation using disease models
- § Innovative Business Models

The Case for Enabling Distributed Innovation

Karim R. Lakhani (Harvard Business School)

Open Source Principles

Intellectual property

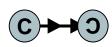




Code should always be open - "Free speech, not free beer"



"Copyleft"



"Use copyright to ensure copyleft"

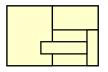
Development paradigm



Extensive involvement of user/developer community



"Release early, release often"

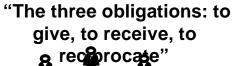


Modularize code

Resource model



Good ideas come from solving a problem or scratching an itch





Peer leadership - vision, engagement, code

InnoCentive as a Modern Implementation of Innovation Contests



R&D Labs

Knowledge Broker

110,000 independent scientists

Context:

- 1. R&D Labs inside of major multinationals are not able to solve certain scientific problems
 - Their own internal and external experts cannot obtain solutions
- 2. Hope to get solution by going to distributed scientists that they do not know who may have an answer

Myelin Repair Foundation Created Infrastructure for Collaborative Science Research

History

- Scott Johnson Founder Diagnosed with MS 30 Years
- Frustrated with lack of progress in MS research
- Realized most problems are multicausal and multi-disciplinary but R&D is organized sequentially (at best) results in a Science Gap and Commercial Gap
- In 2005, organize a team based research consortium of 5 labs in 5 institutions to find treatment for MS
- Labs represent expertise in: neurobiology, genetics, cellular models, animal models, proteomics and immunology
- Collectively generate 100 questions that need to be answered to develop joint research program

Results in three years

- 18 novel targets identified –
 8 moving forward for further development
- >25 papers in peer reviewed journals
- 10 new tools for accelerating research (Databases, animal models, testing platforms)
- o 7 patents

Key Issues for Pharmaceutical Pre-Competitive Collaboration

- IP sharing
 - n Culture change for most firms used to secrecy
 - n Appropriate vehicles (e.g.: non-profits) for holding IP
 - n Academic partner IP issues (publications)
- Coordination role
 - n How will the work be coordinated?
- Determining joint objectives for participation
- Resource sharing agreements
 - n People
 - n Materials
 - n Approaches
- Conditions for entry, exit and ending

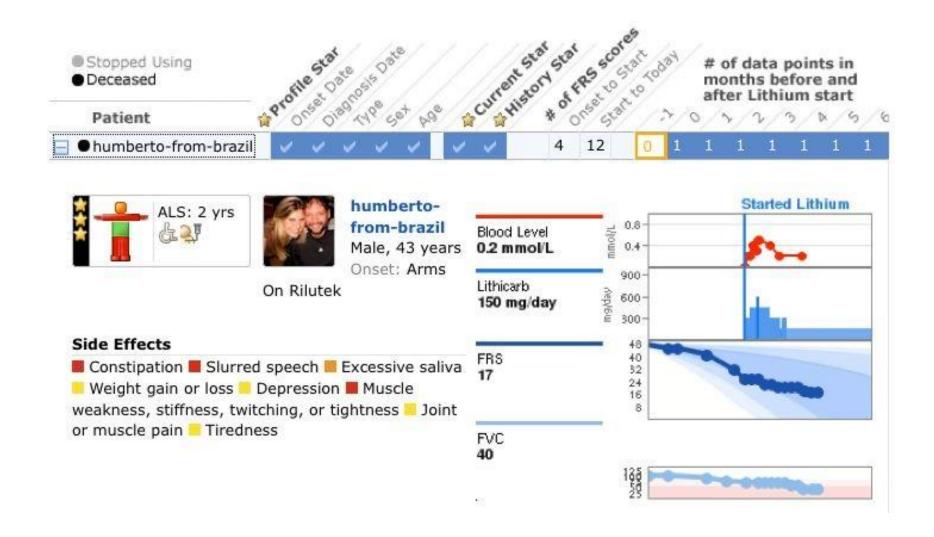


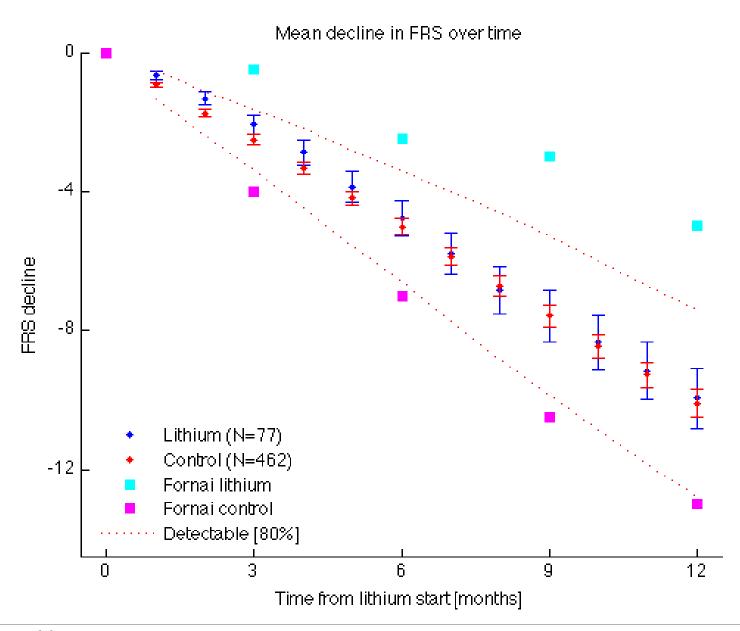
James Allen Heywood

Institute of Medicine

"All models are wrong, but some are useful."

George Edward Pelham Box









The Cancer Genome Atlas

IOM Workshop February 9-10, 2010

Joe Vockley, Ph.D.

Director, TCGA Program Office

Bethesda, MD









Precompetitive Collaboration in Oncology: Imaging Science

Institute of Medicine

February 10, 2010

Gary J. Kelloff, MD National Cancer Institute

Value Proposition/Benefit for Partners in Public Private Partnership (PPP)

Patients: Better Clinical Data, More Effective

Treatment/Management

FDA: Provides for Evidence-Based Regulatory Policy

Pharma: More Efficient Drug Development and Approval Path,

Better Early Response Criteria

Device Industry: Larger Market for PET/CT and PET/MRI Scanners

CMS: Helps Define Reasonableness and Need

Academia/NCI: Better Clinical Data, More Effective

Treatment/Management

OBQI Coordinates Cross-HHS Goals for Biomarker Validation and Clinical Use

OBQI







Develop biomarker technologies and validation protocols to improve detection, diagnosis, treatment, and prevention of cancer

Develop
guidance for the
use of biomarkers
to facilitate
cancer drug
development

Make informed decisions about reimbursement of new or existing treatment regimens based on biomarker-guided knowledge

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Cooperation in Semiconductor R&D; Lessons from SEMATECH

WJ Spencer, Chairman Emeritus SEMATECH



Accelerating the next technology revolution.

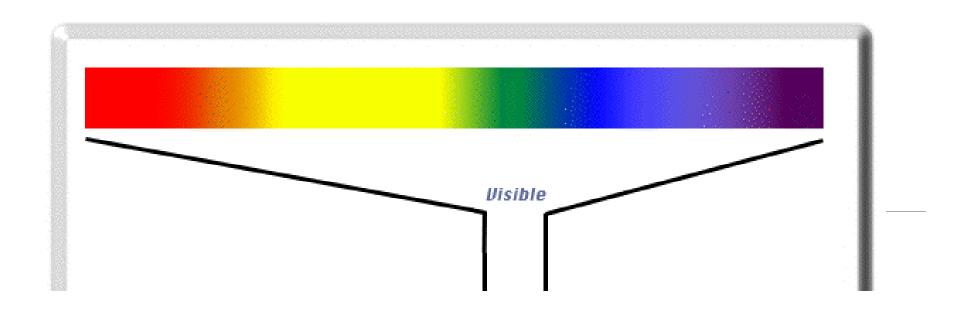
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Open Innovation Networks: An Imperative for Breakthrough Therapies

Neal H. Cohen, MD, MPH, MS
Vice Dean
Professor, Anesthesia and Medicine
UCSF School of Medicine

What drives current behavior?





Extending the Spectrum of Pre-Competitive Oncology Biomedical Research

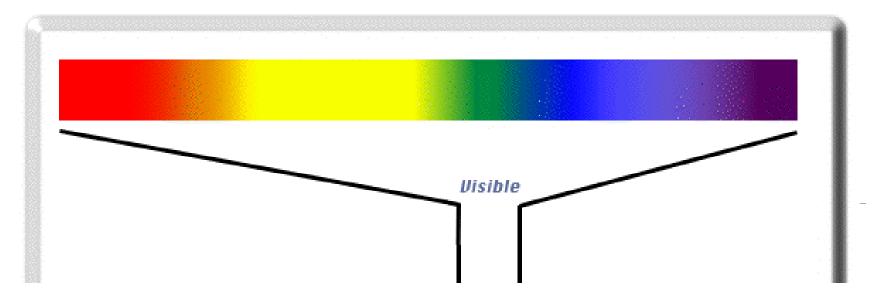
Remember that if it is a company and often also if a University they are obligated to justify the underlying business case

Sharing Disease Models Unsharing

Benefits

Costs

Can I get there without others cheaply?
Will others beat me to it if I do not join?
Can I build a first mover advantage?
Can I sustain my advantage and sustain my return?

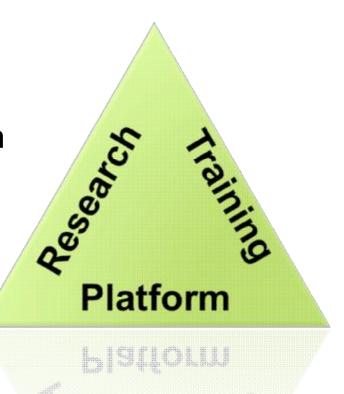


Sage Bionetworks Strategic Priorities

 Integrative genomics and network biology research

 Repository and tools to establish the Commons platform

 Interdisciplinary scientist training to enable widespread participation





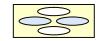
Overview of Precompetitive Collaboration for Institute of Medicine Workshop

February 10, 2010

altshulergray

Framing the phenomenon





Who are the players?

How open/closed is the collaboration?

Collaboration more likely to be open if...

Who needs to contribute?

- Low barriers to entry
- Need for quantity of input outweighs quality control
 - Novel perspectives are sought from diverse fields

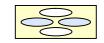
Collaboration more likely to be restricted if...

- High barriers to entry (e.g., cost of equipment)
 - Need for high levels of coordination and quality control

Who will access the outputs?

- Output cannot be directly monetized
- Problem would benefit from ongoing development

- Output closer to commercialization
- Tied to cost to fund the effort – to avoid free riders
- Proprietary IP in outputs

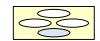


Who are the players?

Open vs. closed: four possible combinations

Who needs to contribute ?	Restricted	e.g., HGP	e.g., inter- company collaboration
	Open	e.g., Linux	e.g., Netflix prize
		Open	Restricted

Who will directly access the outputs?



Inter-organizational research collaborations

Collaboration goals:

Participants/ beneficiaries:

Open participation Open output

Restricted participation Open output

Open participation Restricted output

Restricted participation Restricted output

Build enabling platforms		Conduct research					
Develop standards/tools	Generate/ aggregate data	Create new knowledge	Develop a product				
Linux	Crystallography OD		Pink Army Coop				
Wikipedia	PatientsLikeMe		India OSDD				
Synaptic Leap	Sage						
Open Health NLP							
CDISC	HGP	Biomarkers Consort					
Pistoia	Alliance for Cell Sig	Diabetes Genetics					
C-Path	SNP Consortium	Innovati ve iMeds Init					
	НарМар	CCMX					
	RNAi	SAEC					
	Signaling Gateway						
			Prize4Life				
			X Prize Genomics				
			InnoCentive				
			Netflix Prize				
			P&G				
Sematech	CERN		Biogen bi ³				
	Fermilab		Siemens Tech to				
	SLAC		Merck-AZ				
			Pfizer-GSK				
			MMRF				
			CHDI				

□Academic / public only □Academic / industry □Industry only □ Foundatio



Eight models of precompetitive collaboration

Collaboration goals:

Participants/ beneficiaries:

Open participation Open output

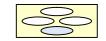
Restricted participation Open output

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Synaptic Leap	Sage		
Open Health NLP			
CDISC	HGP	Biomarkers Consort	1 Public private
Pistoia	Alliance for Cell Sig	Diabetes Genetics	4. Public-private
C-Path	SNP Consortium	Innovati ve iMeds Init	consortia for
	НарМар	CCMX	knowledge
	RNAi	SAEC	creation
	Signaling Gateway		
		5.	Prize4Life
		9.5	X Prize Genomics
		Prizes	InnoCentive
			Netflix Prize
		6.	P&G
Sematech	CERN	Innovation	Biogen bi ³
2. Industry	Fermilab	i n gubators	Siemens Tech to
consortia for	3. Discovery-		Merck-AZ
process	enabling	complementors	Pfizer-GSK
innovation	consortia	8. Virtual	MMRF
IIIIOVation	CONSOLUA	pharma	CHDI

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Eight models of precompetitive collaboration

- 1. Open source initiatives
- 2. Industry consortia for R&D process innovation
- 3. Discovery-enabling consortia
- 4. Public-private consortia for knowledge creation
- 5. Prizes
- 6. Innovation incubators/insourcing
- 7. Industry complementor relationships
- 8. Virtual pharma companies

Lessons Learned: Review of Feb 10th IOM Meeting

- Review of Key Examples with Strategies
 - Multiple proof of efforts within and outside drug discovery
- Thematic Components of Precompetitive Space
 - Diverse approaches for diverse goals
 - Cultural vs technical barriers
 - Requires neutral well funded coordination with incentives to all