



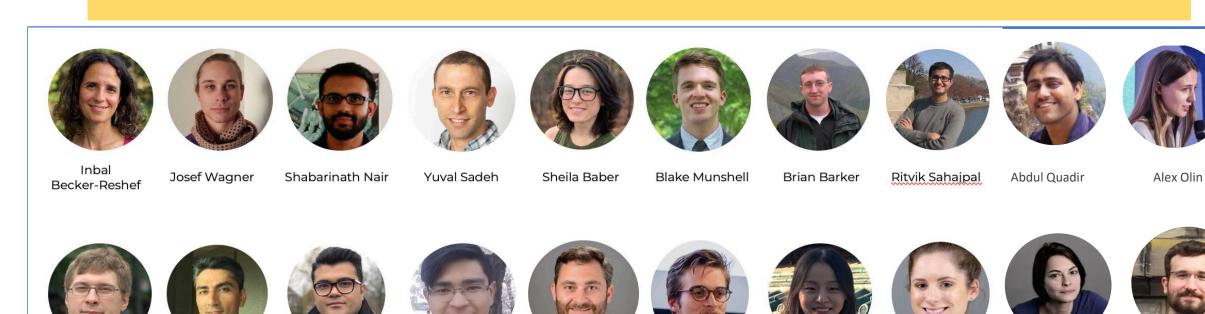








NASA Harvest Ukraine Rapid Assessment Team



John Kenisten

Ukrainian Partners & Advisory



Saeed Khahhazan

Sergii Skakun

Mehdi Hosseini



Michael Humber





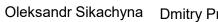
Erik Duncan



Fangjie Li



Mary Mitkish





Quentin Poterek

Natacha Kalecinski

Taras Vysotskyi Andrii Demianovych Denys Palamarchuk Shamil Ibatullin

NASA HARVEST

NASA'S GLOBAL FOOD SECURITY AND AGRICULTURE PROGRAM





Mission: to advance adoption of satellite Earth observations by public & private organizations to benefit food security, sustainability & agriculture, worldwide



For more info: www.nasaharvest.org
Follow us on Twitter: @HarvestProgram

Parntership with the Ministry of Agrarian Policy & Food of Ukraine





- Builds on longstanding cooperation with various entities in Ukraine including Ministry, Hydromet Center, Kyiv Polytechnic University & USDA FAS attache in Kyiv.
- Short term focus: estimating impact of war on agriculture, particularly within the occupied territories where ground data is not available
- Longer term: boost capacity at the Ministry for use of satellite data in agricultural assessments

First Deputy Minister T. Vysotskyi

044) 363-08-27, (044)363-08-47 web: www.minagro.gov.ua

них ситуацій IPRSA, яка бере участь у діяльності щодо сприяння розробці та галізації урядової політики, що відображає поточну ситуацію та можлив

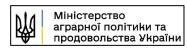


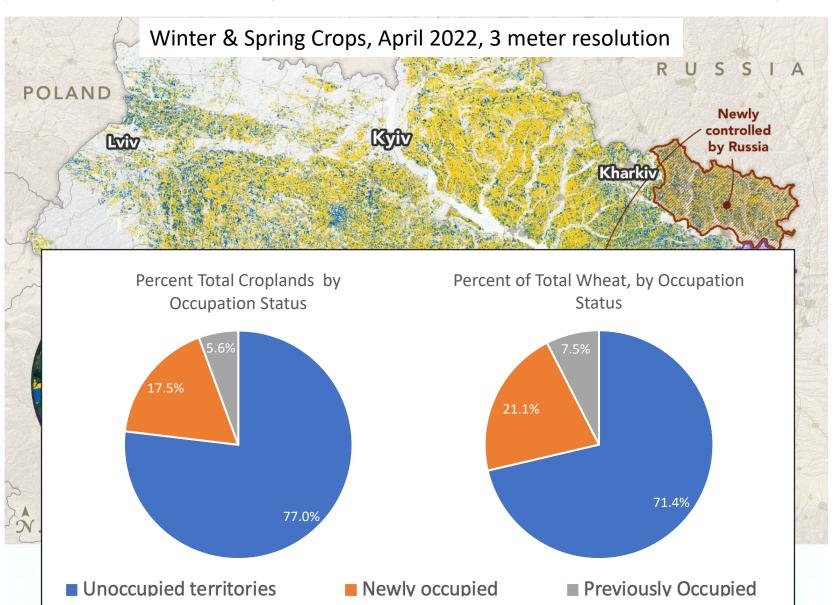


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Proportion of cropland under Russian Occupation?













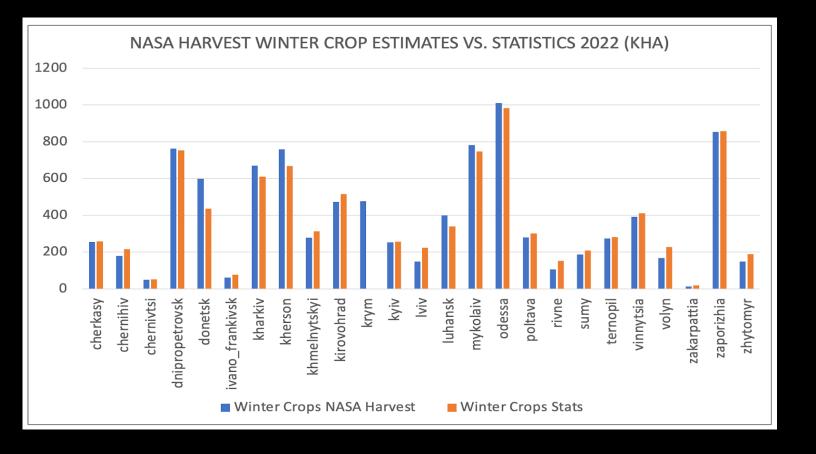








Sources: NASA Harvest Crop Classification (2022), 3 meter resolution. Institute for the Study of War and AEI's Critical Threats Project





Winter-crop planted area estimate comparison by Oblast

- NASA Harvest planted area (excluding Crimea): 9.2 Mhavs.
- Official planted area estimate (excluding Crimea): 9.1 MHa

Assumption was that 30% of spring/summer crops would not be planted and similar amonts of wheat would be left unharvested

Column: Concerns rise over Black Sea spring crops amid Russia-Ukraine war

Sponsored by could come.

Sponsored by could come.

Sponsored and the creation of this or any other Reuters no.



Ukraine's harvest could be halved this year due to Russian invasion, warns Zelenskiy

President's comments likely to intensify fears of worldwide grain shortage and global hunger

Russia-Ukraine war: latest updates





Bloomberg

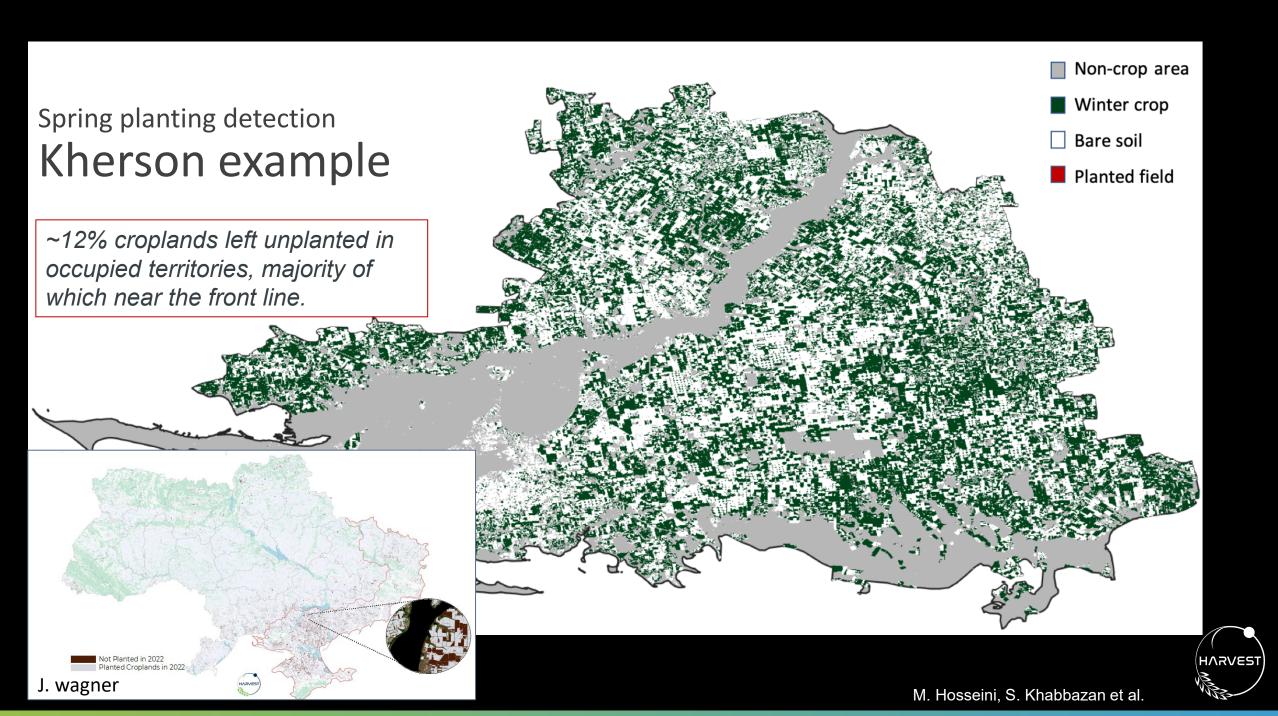
Markets

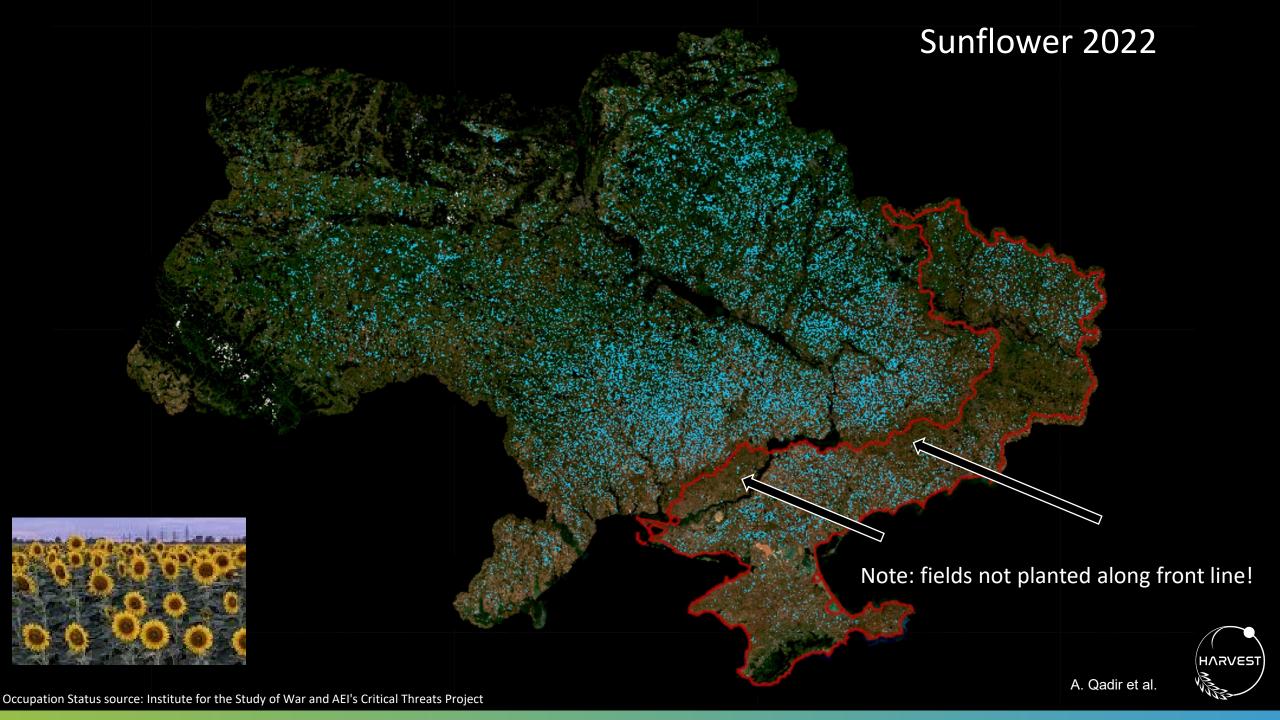
Half of Harvests in Crop Giant Ukraine Could Be Wiped Out by War

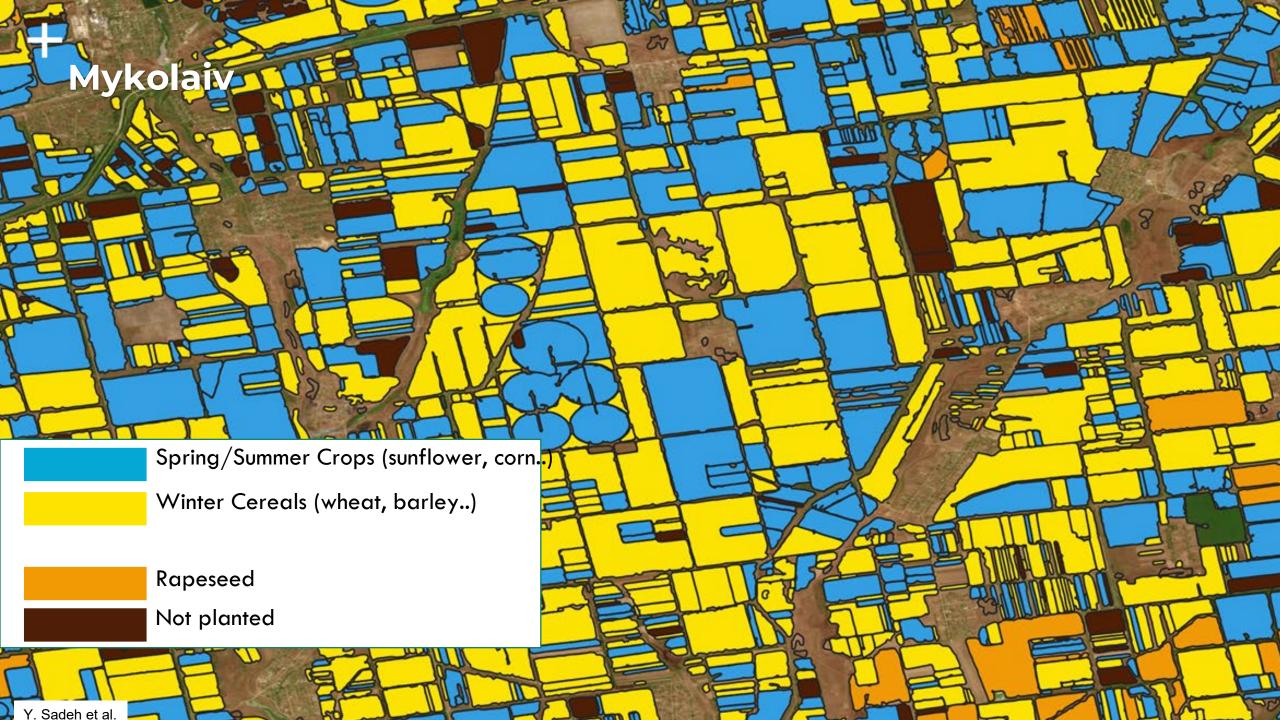
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- Conflict, lack of fuel and fertilizers are hindering plantings
- That threatens bigger global shortages and higher food prices







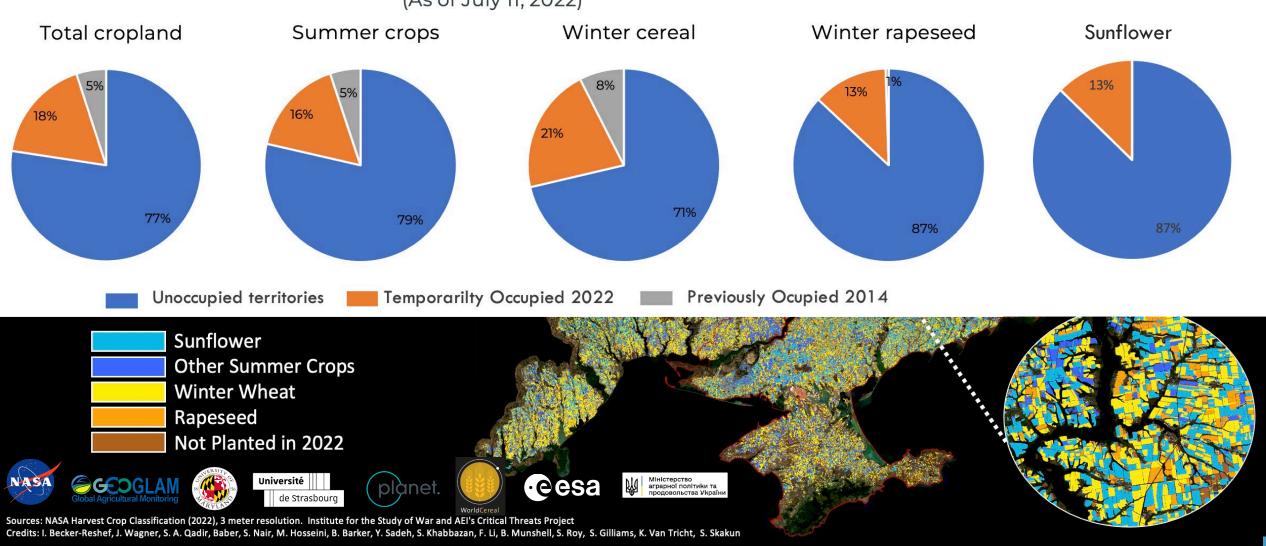


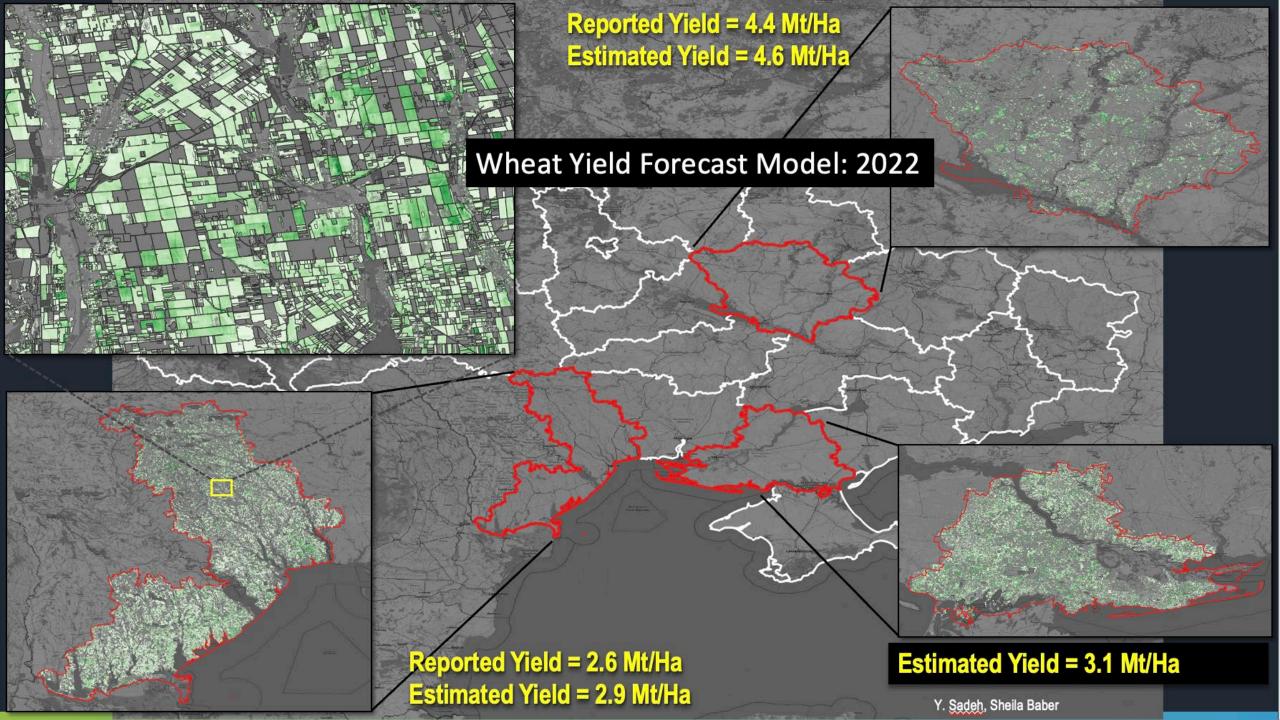
2022 Crop Type Classification, 3 meter Resolution (Produced in season)



Ukraine Crop Proportions By Occupation Status

(As of July 11, 2022)





How do Harvested Fields Appear in Satellite Images?

2022-03-30: Winter crop in "green" 2022-06-03: Good conditions

early summer

2022-07-03:

Senescence Start of h

2022-07-15:

Start of harvest. Harvest complete

Crop residue in

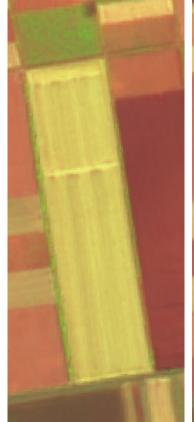
2022-07-18:

lete Start of tilling

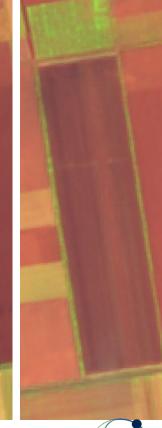
2022-07-23:

2022-07-30: Tilling complete

Field, south of Nyzhni Sirogozy, Kherson oblast → Harvested



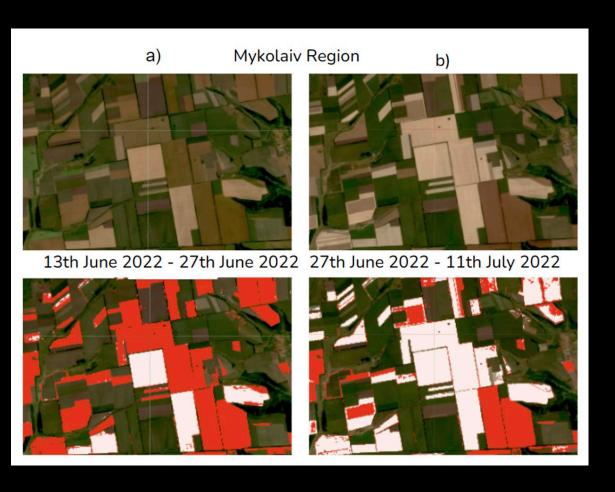






Data source: Sentinel 2

Monitoring Winter Crop Harvest Progress





Even Some Shelled Fields Were Harvested

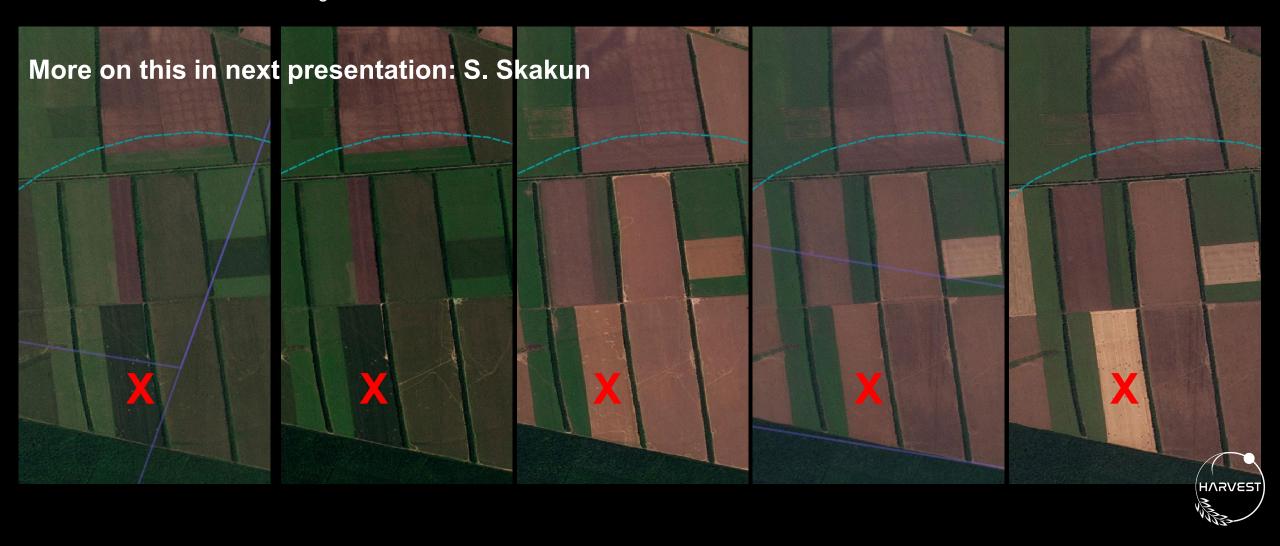
June 1 : Green & field shelled

June 4th: vehicle tracks Still green

July 2nd: senence

July 29th : ready to harvest

August 9th : harvested



NASA Harvest Wheat Production Estimates 2022 Production much higher than expected, largely due to higher harvested area

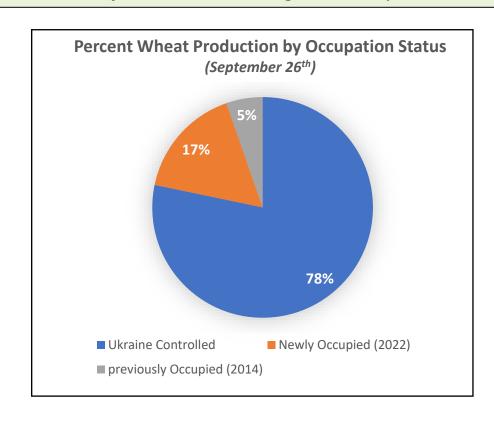
~22% of Ukraine's wheat was harvested in occupied territories. This tranlates to > a billion \$ harvested in Russian controlled territories. Losses are much higher when according for destroyed machinery, grain elevators, burned fields & other damage caused by the war

NASA Harvest Wheat 2022 Estimates

Territory	Production	Yield	Area harvested	Area Planted
All Ukraine	26.6	3.98	6.74	7.20
Ukraine Controlled	20.8	4.08	5.14	5.40
total occupied	5.8	3.66	1.60	1.80

Comparison with leading wheat estimates

	NASA Harvest	USDA	FAO	IGC
Production All Ukraine	26.6	20.5	20.0	21.5
Area Harvested	6.74	5.25		



- Area based on satellite driven planted area & harvested estimates
- Yield based on on official harvested yields & NASA Harvest ARYA model where data was not available (in the occupied territories)



Where did the 22% (5.8MT) end up & who reaps the economic benefit?



Azov before picking up the commodity in





How Russian Ships Are Laundering Grain Stolen From Occupied Ukraine

Photographer: Chris McGrath/Getty Images



While satellites can provide a lot of critical information, they cannot determine who is harvesting the fields, who is purchasing the grain, where it is stored, or exported to

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NASA Harvest 2023 Wheat Estimates, June

Overall estimate is close to 2022 though planted area is lower relative to 2022, and yields are higher

Wheat Production (MMT) based on Planted area	Total Occupied	Ukraine Controlled	Total Ukraine
Upper Bound	4.39	22.08	26.48
Lower Bound	4.13	20.77	24.91

Wheat Planted Area M Ha	Total Occupied	Ukraine Controlled	Total
Upper Bound	1.33	4.87	6.20
Lower Bound	1.25	4.58	5.83

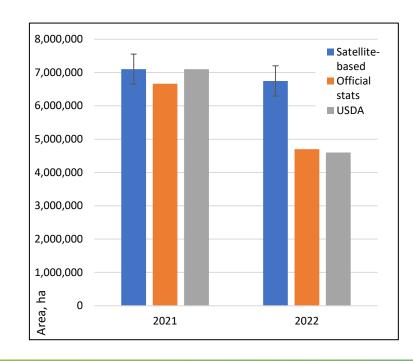
Wheat Yield	Total Occupied	Ukraine Controlled	Total
	3.3	4.53	4.27



Sunflower Planted Area & Production Estimates 2022

- NASA Harvest planted area estimate 6.75 Ukraine, & 5.87 Mha Ukraine held territories
 - higher than official stats and USDA
- Decline between 2021 and 2022 of 0.35 Mha primarily from occupied territories
- NASA Harvest yield: 2.38 Mt/Ha
- Total production 16MT for all of Ukraine's territories, with about 10% of production coming from Russian occupied areas





NASA Harvest Sunflower Area Estimates 2021 vs. 2022

Sunflower Planted	Ukraine Controlled	Occupied	
Area Estimates	Territories	Territories	All Ukraine
Sunflower 2021	5.90	1.20	7.10
Sunflower 2022	5.87	0.85	6.75
Difference 2022-2021	-0.03	-0.35	-0.35





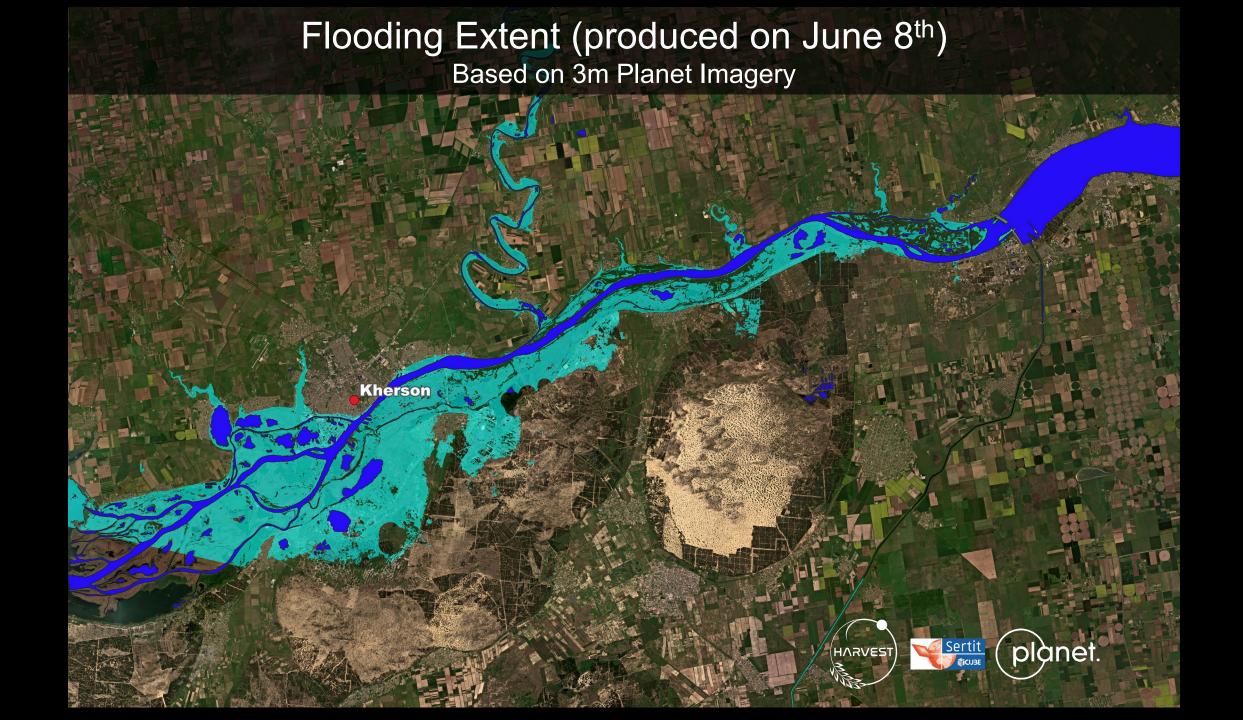




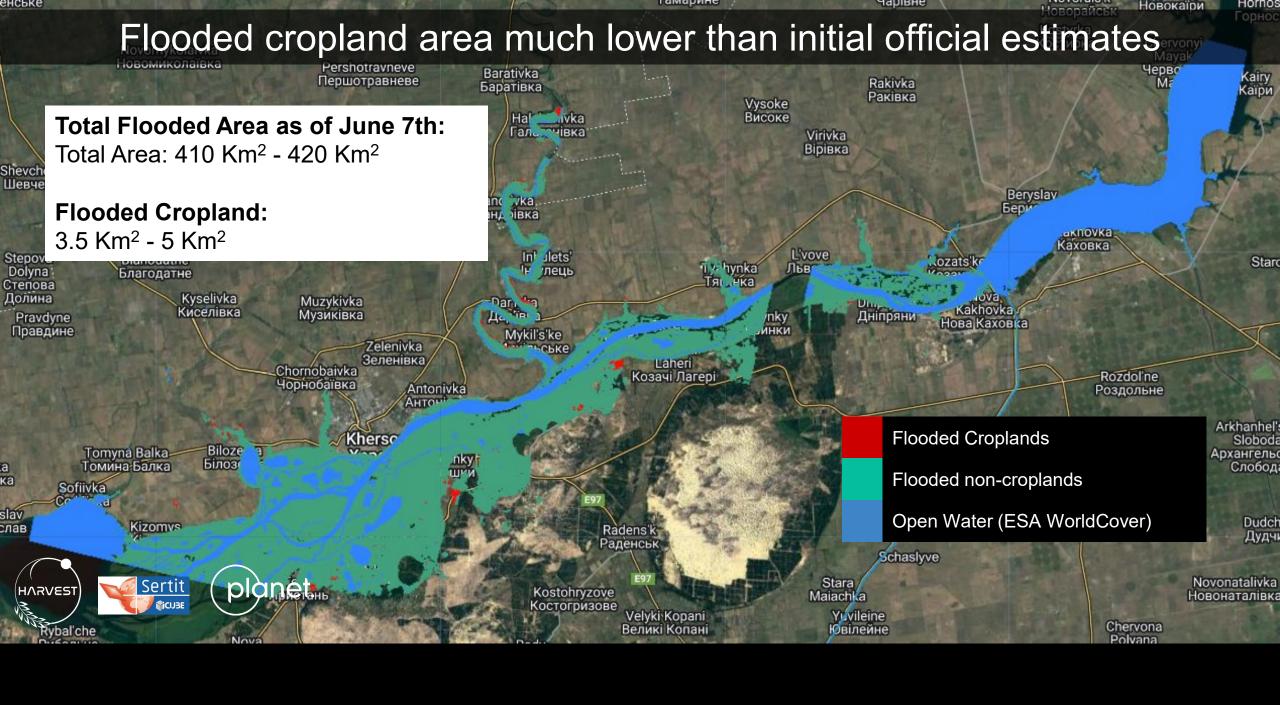


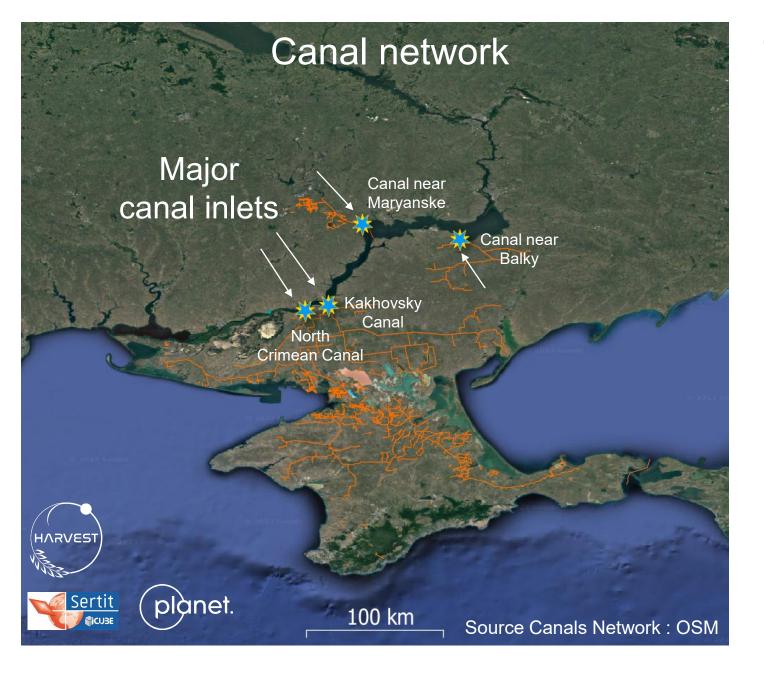






Flooding Extent Including Impacted Settlements Based on 3m Planet Imagery Kherson Water Extent before dam collapse Flood Extent June 7, 2023 Settlements Flooded areas of settlements Sertit planet.



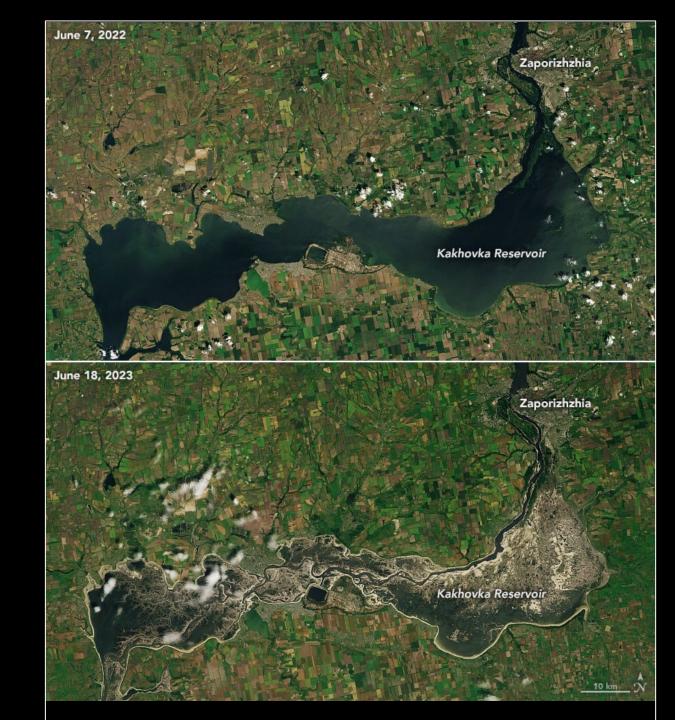


The big issue for agriculture is water for irrigation!

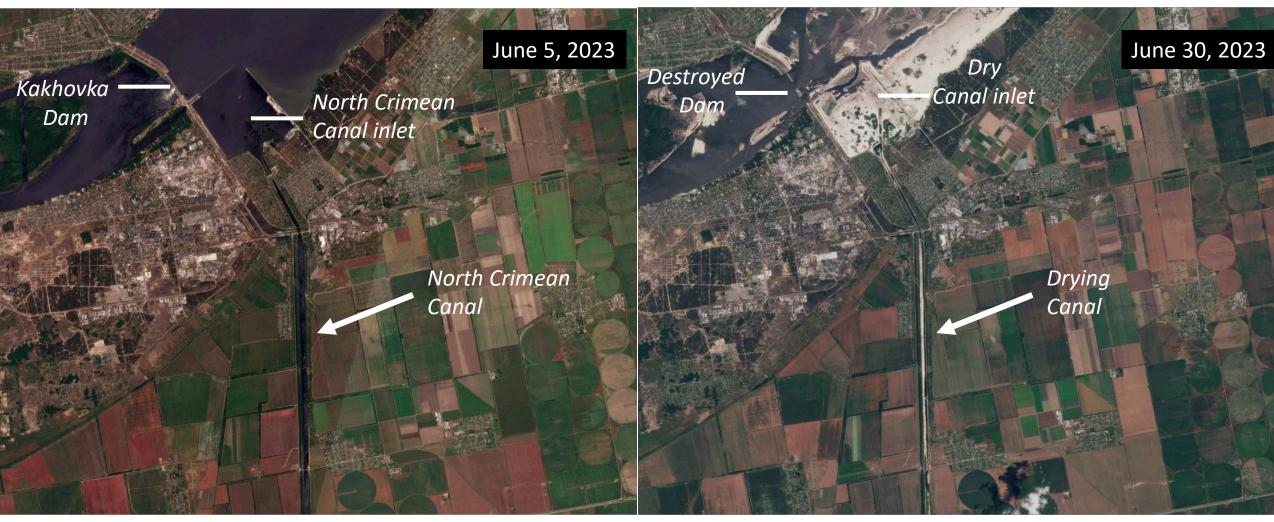
- 4 major irrigation canal inlets
- All are disconnected
- Major implications for irrigated agriculture, specifically summer planted crops as well as for drinking water
- The reservoir supplied water to more than 12,000 kilometers of canals and potentially irrigates > 500,000 hectares of croplands in Kherson, Zaporozhye and Dnepropetrovsk regions

Draining of the Reservoir: Receding Water Line

Major concern for drinking water, industry and irrigation



Diminishing water levels in the North Crimea Canal





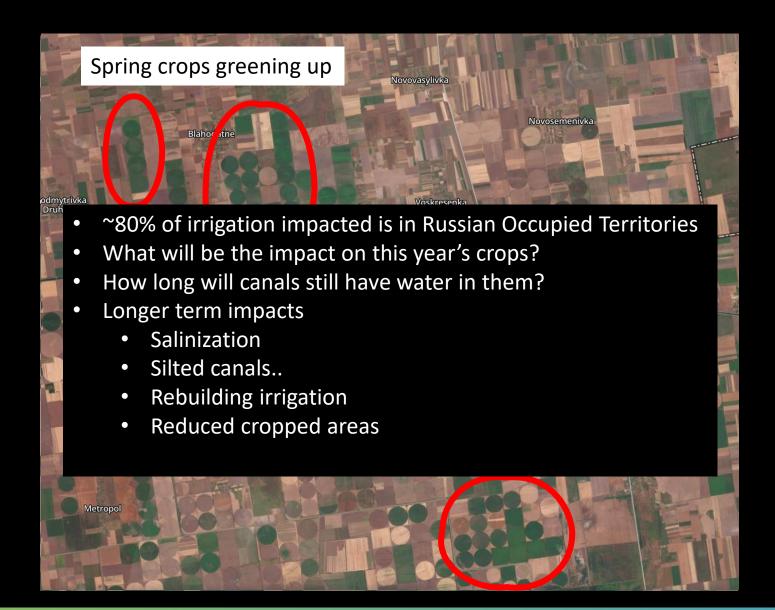


June 5th, 2023, Occupied Kherson

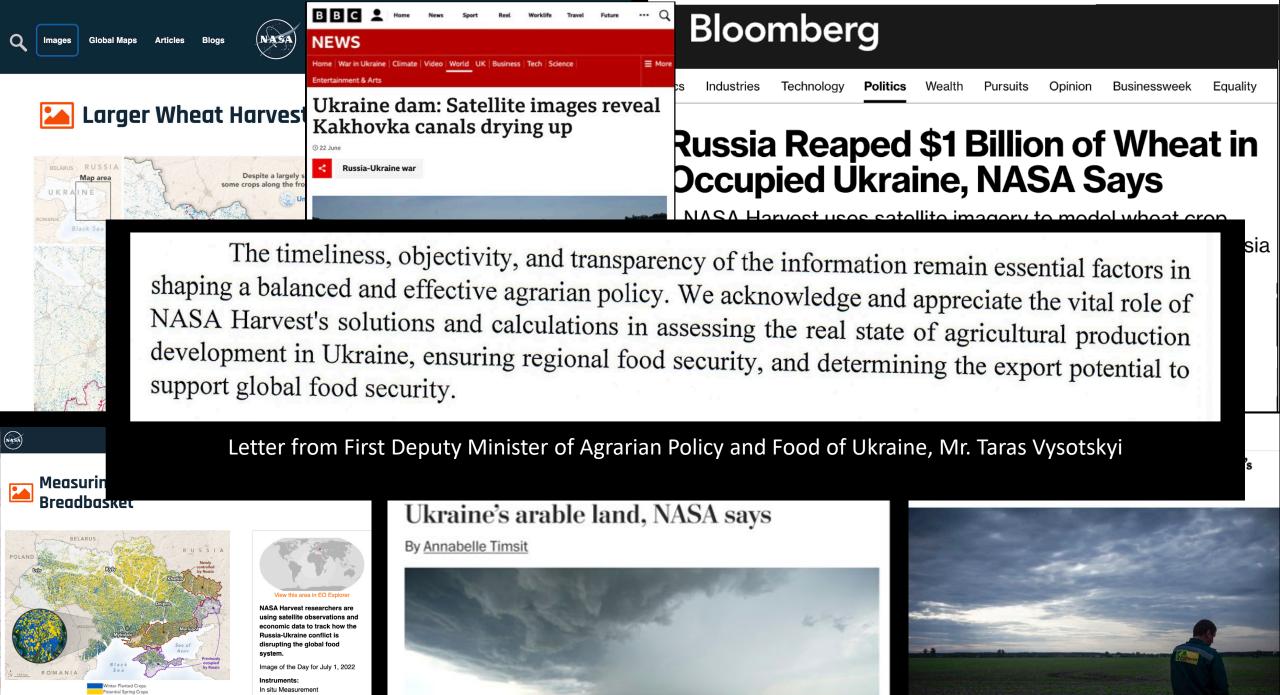




July 7th, 2023, Occupied Kherson







Call to Action:

FACILITY FOR RAPID AGRICULTURAL ASSESSMENTS FOR POLICY SUPPORT & ACTION

Address critical information gaps in the face of increasing frequency and severity of extreme events due to a changing climate, conflict and war, market uncertainty and other unforeseen events and disasters that impact food production, trade, access and ultimately Food Security

www.nasaharvest.org

@HarvestProgram

Thank you! Questions?

Contact: <u>ireshef@umd.edu</u>