an industrial perspective on Manufacturing USA Institutes

fostering industry-university-federal laboratory collaboration through IACMI

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outline

an introduction to Ashland and IACMI

why did Ashland get involved in IACMI?

how has Ashland been involved in IACMI?

what benefits has Ashland received from our involvement?

next steps



take-home message

 the IACMI consortium has been a very effective way for industry, universities and the federal labs to collaborate on industrially-relevant technology



an overview of Ashland

- a global leader in specialty chemical solutions for industrial & consumer markets
 - o total sales in 2018 were \$3.7B



- over the past decade, Ashland has transformed itself from an oil company into a global, diversified specialty chemical company
 - strengthened by three key acquisitions
 - o Hercules in '08, International Specialty Products (ISP) in '11, and Pharmachem in '16

o three business units:

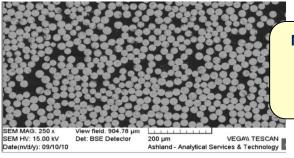






Ashland Composites

- o business-to-business focus
- o revenue = \$750MM
- major product lines
 - o resins for composites



Microstructure of a fiber-reinforced polymer matrix composite:

Light phase = glass fibers Dark phase = resin matrix

- o composite resins are based on thermoset resin chemistry
 - unsaturated polyesters (UPRs)
 - o vinyl esters (VERs)
 - o glass fiber is the most common reinforcement
- material substitution & material enhancement
 - o replace / enhance metals, wood & concrete with composites











composites made with Ashland resins

key markets

- o transportation
- o building & construction
- o infrastructure

- o industrial / corrosion
- o marine





















what is IACMI?

- IACMI = Institute for Advanced Composites Manufacturing Innovation
- o a Manufacturing USA institute started in 2015
 - o 5-year, \$70MM DOE-funded institute
 - o \$180MM additional investment from states and industrial partners



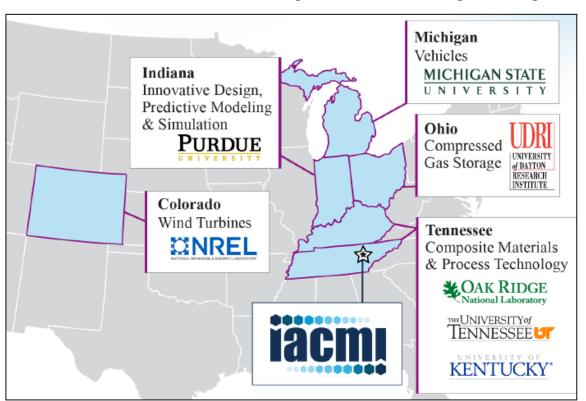
an overview of IACMI

public-private partnership = Industry + Academia + Federal Labs

o 7 centers: 2 Federal labs = Oak Ridge Nat'l Lab, National Renewable Energy Lab (NREL)

5 Universities = Purdue, Michigan State, Tennessee,

Kentucky & the University of Dayton Research Institute (UDRI)



www.iacmi.org



IACMI's mission

- drive adoption of advanced composites = carbon fiber composites
 - o stronger, stiffer, lighter

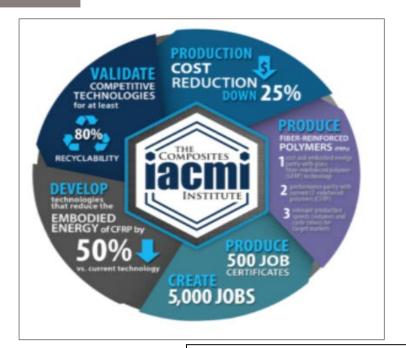






o Ashland's resins have historically been used with glass fibers, not carbon

IACMI's goals and focus areas





CENTERS OF EXCELLENCE				
MICHIGAN	OHIO	COLORADO with NREL	INDIANA	TENNESSEE With ORNL
Automotive Manufacturing	Compressed Gas Storage	Wind Energy Manufacturing	Manufacturing Simulation	Materials Development
Joining	Automotive Manufacturing	Wind Energy Simulation	Recycling/ Product Life Cycle Management	Advanced Characterization
	Wind Energy Manufacturing	Wind Energy Testing	Recycling	Non-Destructive Evaluation



why did Ashland get involved in IACMI?



my external technology role at Ashland

o connect Ashland with other companies, universities, federal laboratories and other organizations that have already developed technology / products that we can use.

- o motivation:
 - o accelerate the development of new products, services & applications
 - o spur innovation
 - o supplement our internal resources with external resources
- o approach: Want Find Assess Get Manage
- key elements of my external technology role:
 - technology scouting
 - partnerships



involvement in consotia

- o a key element of our collaboration strategy is membership in consortia & centers
 - university ERCs and I/UCRCs
 - IPRIME at U Minnesota
 - CBiRC at Iowa State
 - Manufacturing USA institutes
- o the I/UCRC Model:

Company F

Company F

Company C

Company C

Company C

Company C

Multi-university N creases the research base

Multiple companies provide interaction capabilities

- o motivation:
 - o access to technology
 - o networking / partnering opportunities
 - o exposure
 - for Ashland
 - o to students
 - cost-effective spend of our funding for external technology

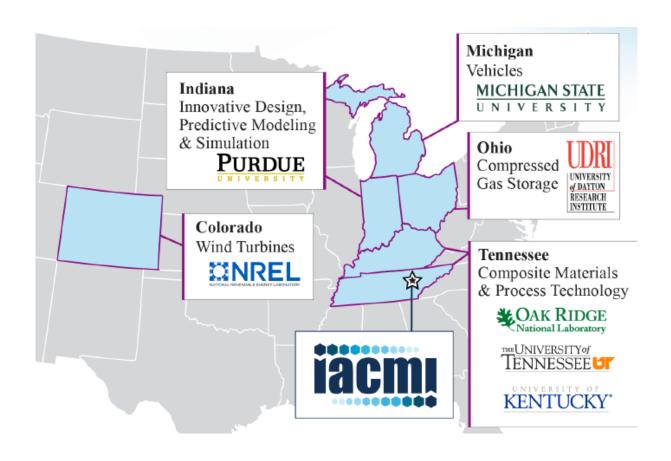


Ashland's membership in consortia

Consortium	Acronym	Location	Overlap with APM
Advanced Structures & Composites Center	ASCC	Maine	Composites
Industrial Partnership for Research in Interfacial Matl's & Engineering	IPRIME	Minnesota	Polymers
Center for Biorenewable Chemicals	CBiRC	Iowa State, Rice, UC-Irvine, Wisconsin, Virginia	Bio-based chemicals
Ohio Bioproducts Innovation Center	OBIC	Ohio State	Bio-based chemicals
Center for Sustainable Polymers	CSP	Minnesota, Cornell, UC-Berkeley	Green Chemistry
Institute for Advanced Composites Manufacturing Innovation	IACMI	Michigan State, UDRI, Purdue, ORNL, NREL	Advanced Composites



access to technology



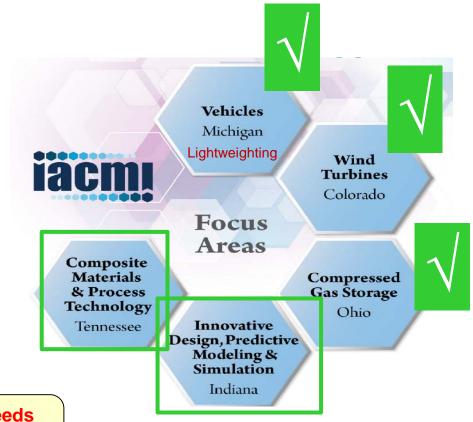
IACMI provides access to technology and expertise at multiple centers



overlap of Ashland's interests with IACMI

CENTERS OF EXCELLENCE

MICHIGAN	OHIO	COLORADO with NREL	INDIANA	TENNESSEE With ORNL
Automotive	Compressed	Wind Energy	Manufacturing	Materials
Manufacturing	Gas Storage	Manufacturing	Simulation	Development
Joining	Automotive	Wind Energy	Recycling/ Product Lif :	Advanced
	Manufacturing	Simulation	Cycle Management	Characterization
	Wind Energy Manufacturing	Wind Energy Testing	Recycling	Non-Destructive Evaluation



very good overlap with Ashland's needs for Advanced Composites technology (carbon fiber composites)



networking / partnership opportunities





IACMI provides access to multiple potential partners throughout the composites value chain.

There are currently 160⁺ members listed on the website.



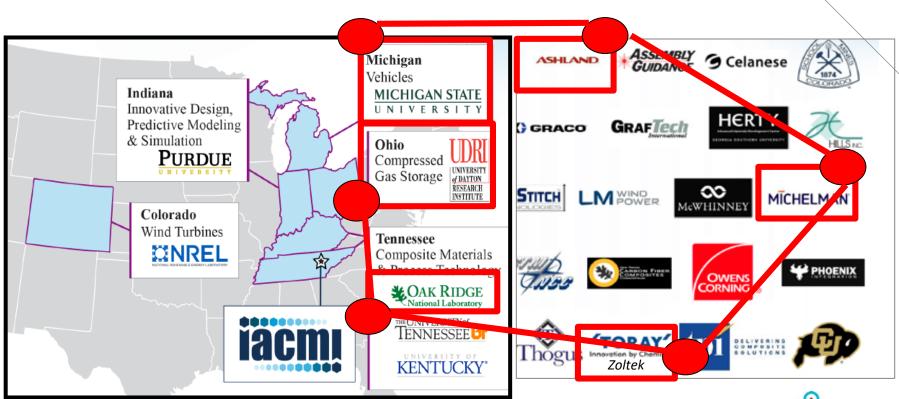


how has Ashland been involved in IACMI?



connecting the dots within IACMI

- o we led a project to develop resin & sizing technology for vinyl ester/C fiber composites
- o the project involved 3 IACMI centers & 3 industrial partners
- o the project lasted from Feb '17 to Jan '18

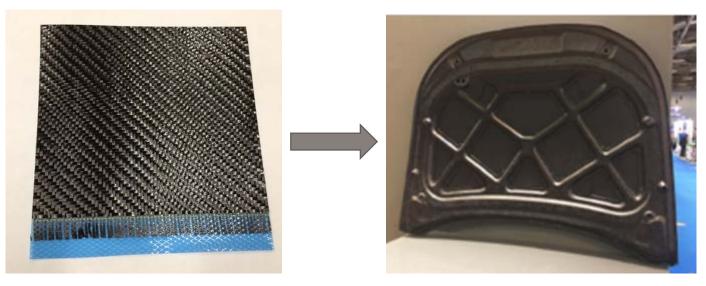




an overview of our IACMI project

o project title: optimized resins & sizings for vinyl ester/carbon fiber composites

"Prepregs to Parts"



vinyl ester / C fiber prepreg

compression-molded hood

industrial relevance !!!

- o carbon fibers
- o fast production speed
- o recyclable waste



our IACMI project team

partner	responsibilities		
SP Ashland always solving	Resin Development, Mechanical & Thermal Analysis Testing		
MĪCHELMAN"	Sizing Development		
ZOLTEK Toray Group	Sizing Application to Carbon Fiber		
MICHIGAN STATE UNIVERSITY	Characterization of Resin-Fiber Interface		
UNIVERSITY of DAYTON RESEARCH INSTITUTE	Fabrication & Molding of Prepreg Surrogates, Project Management		
OAK RIDGE National Laboratory	Embodied Energy Model, Benchmarking Data, Cost Modeling		

how the team worked together

constant, coordinated movement of samples Sizing development at Michelman facilitated by excellent Sizing application to project management **PX35** fibers at Zoltek by Jared Stonecash at UDRI Matrix resins SBS testing at MSU from Ashland Down-selection Prepreg surrogate Matrix resins fabrication & molding **Sized fibers from Zoltek** from Ashland at UDRI **Thermomechanical** testing at Ashland



what benefits has Ashland received from our involvement in IACMI?



technology benefits

a vinyl ester / carbon fiber prepreg system with:

- o no styrene
- o long shelf life (> 25 months)
- o no need for refrigeration
- o fast cure (≤ 3 minutes)

- we demonstrated that an optimized resin/sizing/fiber system using vinyl ester resins & carbon fibers had advantages in....
- processing
- molding
- recycling & re-use
- relative to epoxy/carbon systems

- o improved resin-fiber interface and mechanical properties
- o reduction in the amount of process scrap that needs to go to a landfill
- reduction in embodied energy
- o cost-effectiveness



other benefits of involvement in IACMI & IACMI projects

o new opportunities

- o automotive and non-automotive opportunities for prepregs
 - o with carbon and with glass
- o Ashland has been pulled into two other IACMI projects
- o three additional projects are going through the approval process

connections

- IACMI connected Ashland to Michelman and Zoltek
- recycling and modeling connections

leverage

- o access to existing equipment and expertise
- access to interns
- o access to \$ from the DOE, the state of Ohio, and our industrial partners



visibility

press releases

IACMI-The Composites Institute Announces Project to Optimize Resins and Sizings for Vinyl Ester / Carbon Fiber Composites

Knoxville, TN, March 9, 2017... The Institute for Advanced Composites Manufacturing Innovation, IACMI, a Manufacturing USA institute driven by the University of Tennessee, Knoxville and the U.S. Department of Energy, in partnership with Ashland, Zoltek, Michelman, University of Dayton Research Institute (UDRI), JobsOhio, and Michigan State University (MSU) announces a project focused on the optimization of vinyl ester resins and fiber sizings for the fabrication of carbon fiber composites. The effort will identify styrene-free prepreg formulations with longer room temperature shelf life, shorter cycle times, and reduced cost. Advancements in these areas will increase productivity, decrease scrap and material costs, and enable adoption into the automotive industry.

IACMI-The
Composites
Institute
Announces
Project to
Optimize
Resins and
Cirings for

optimized resins & <u>sizings</u> for vinyl ester / carbon fiber composites



IACMI semi-annual review Detroit, MI January 16, 2018

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presentations, posters & videos





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next steps



next steps

- o IACMI 1.0
- o IACMI 2.0



next steps: IACMI 1.0

- o continue to be involved in ongoing IACMI projects
 - 1. composite liftgate for Volkswagen
 - 2. recycling technology for end-of-life composite waste

new business opportunities !!!

- o get involved in IACMI projects in the pipeline
 - 1. vinyl esters for Long Fiber Injection (LFI)
 - 2. carbon fiber Sheet Molding Compound (SMC)
 - 3. co-molding of prepreg with SMC



next steps

o there has been enormous investment by IACMI in facilities during the past 3 years



 we need to continue to leverage these facilities beyond Year 5 !!!



wind blade prototype production facility at NREL



modeling, simulation & validation center at Purdue



next steps: IACMI 2.0

o advocate for "IACMI 2.0"



- add infrastructure to the list of focus areas for IACMI 2.0
 - o there is a tremendous need in our nation
 - o bridges, water infrastructure, disaster-resistant infrastructure......
 - o composites are an excellent fit for infrastructure replacement & repair



composites & infrastructure

- composites are an excellent fit for infrastructure replacement & repair
- lightweight easy to transport and install
- o corrosion-resistant
 - o composite rebar & arches for bridges
 - o pipes
 - o seawalls
- o durable, resilient
 - o disaster-resistant infrastructure
 - o utility poles





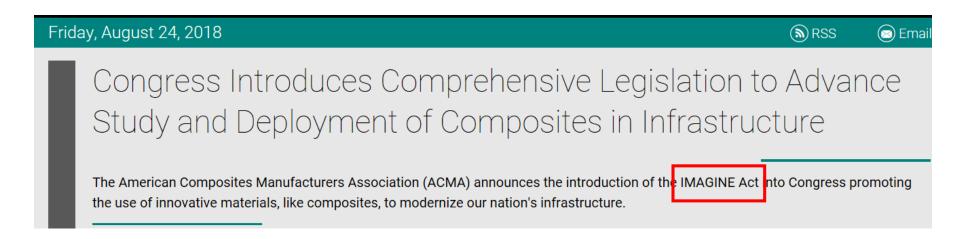






momentum on the infrastructure front

o the American Composites Manufacturer's Association (ACMA) is having considerable success in its efforts to advocate for composites on Capitol Hill



Congressional Committee Approves the NIST Reauthorization Act of 2018

& Evan Milberg O July 2, 2018

Last week, U.S. House Science, Space, and Technology Committee unanimously approved the National Institute of Standards and Technology Reauthorization Act of 2018. The bill includes a provision directing \$11 million to undertake the standards development work recommended in the report from a NIST/ACMA sponsored workshop addressing barriers to increased adoption of composites in infrastructure.

making Infrastructure part of IACMI 2.0 will keep this momentum going



in summary

- o the IACMI consortium has been a very effective way for industry, universities and the federal labs to collaborate on industrially-relevant technology
- o benefits
 - o access to technology at multiple federal laboratories and universities
 - o networking / partnering opportunities throughout the composites value chain
 - exposure within the Advanced Composites community
 - o new business opportunities
 - leveraged funding & resources
- Ashland plans to continue our involvement in IACMI 1.0 and we will advocate for "IACMI 2.0"
 - o include Infrastructure !!!





MICHELMAN











questions??





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backup



investment in facilities at Corktown





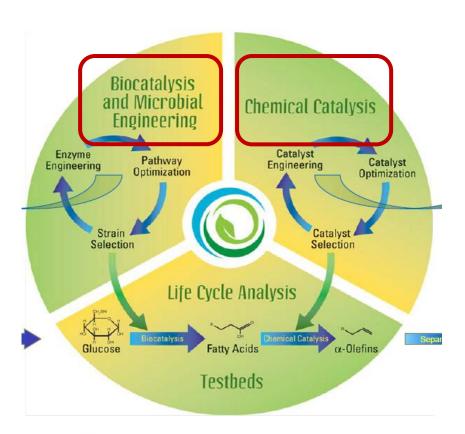
IACMI internships





Center for Biorenewable Chemicals (CBiRC)

- o Engineering Research Center (ERC) at Iowa State
- o researchers at Iowa State, Rice, Wisconsin, Virginia, UC-Irvine
- o over 30 industrial members



CBiRC helped us gain a much better understanding of fermentation





networking benefits of CBiRC

o CBiRC membership spans the entire value chain for bio-based chemicals

