

# Decarbonisation of shipping: international policy developments and role of ports

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TRB Marine Board

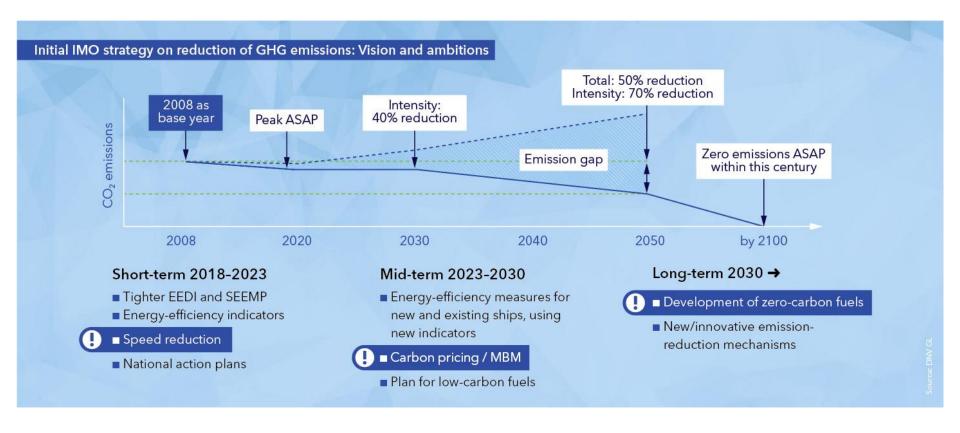
17 November 2021

## Overview

- 1. IMO GHG strategy
- 2. IMO Ports Resolution
- 3. Regional and industry initiatives
- 4. Discussion

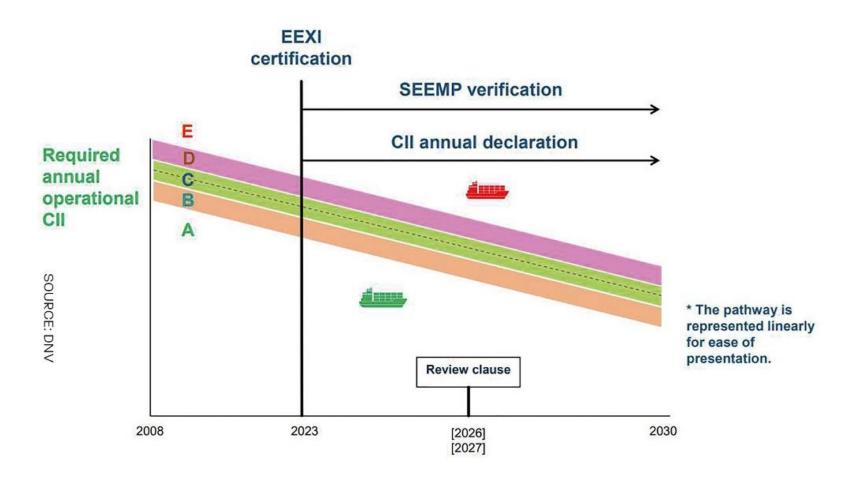


## 1. IMO GHG Strategy



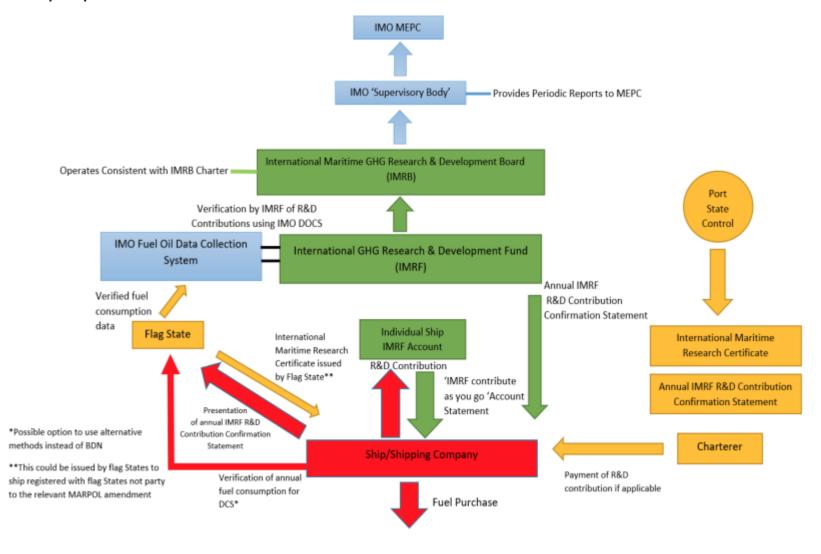
Source: DNV GL

#### Short-term measures adopted at IMO MEPC 76 (10-17 June 2021)

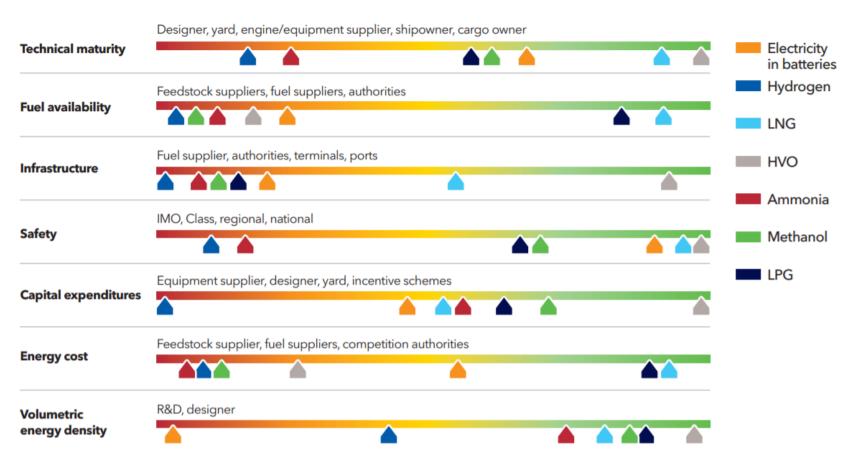


Source: DNV GL (2021)

# International Maritime Research and Development Board (IMRB) proposal



#### Indicative status of key barriers for selected alternative fuels in 2020



Source: DNV-GL (2020)



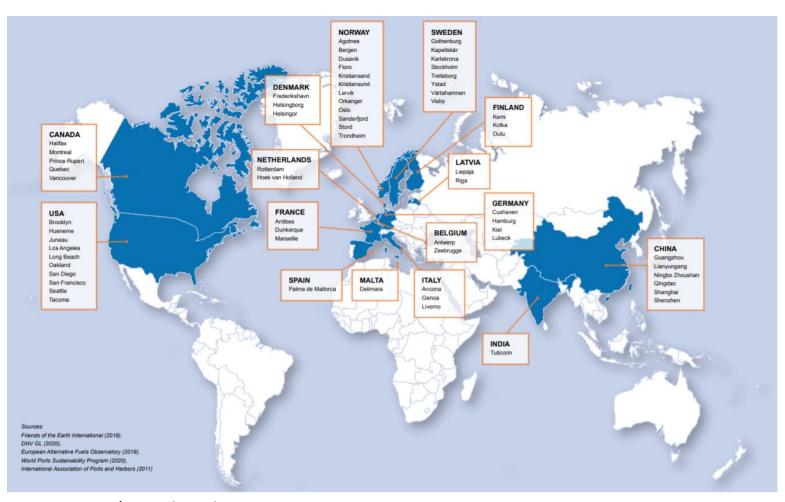
## 3. IMO Ports Resolution

Resolution MEPC 323(74) (2019) invites Member
 States to encourage voluntary cooperation between
 the port and shipping sectors to contribute to
 reducing GHG emissions from ships

#### Focus areas:

- On-shore power supply
- Port incentive schemes
- Data collaboration to optimise turnaround time of ships in port
- Supply and availability of alternative low and zero carbon fuels, including efficient and safe bunkering procedures

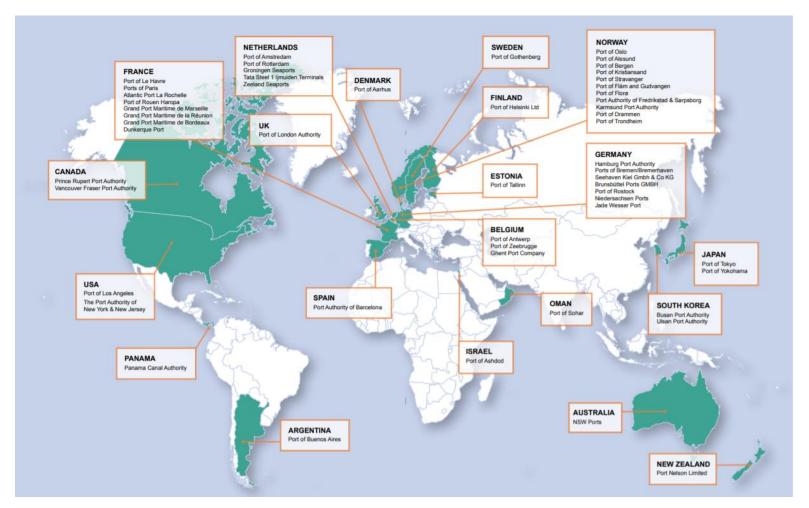
#### High-voltage onshore power facilities in world ports



Source: IAPH/WPSP (2020)

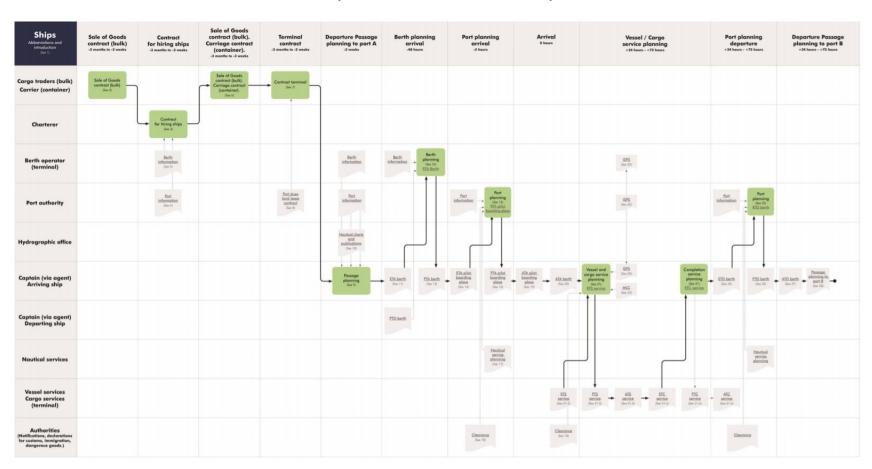
# Ports using the IAPH Environmental Ship Index (ESI)





Source: IAPH / WPSP (2020) – www.environmentalshipindex.org

#### Port call optimisation: business processes



Source: IMO / International Task Force Port Call Optimisation (2020) – www.portcalloptimization.org

#### IAPH Clean Marine Fuels Bunkering Toolkit

Portfolio

Platform

**Events** 

News



#### **CLEAN MARINE FUELS**



Source: IAPH/WPSP (2019) - www.sustainableworldports.org/clean-marine-fuels

Reference Documents

# 4. Regional and industry initiatives





New York, 23 September 2019



Getting to Zero Coalition

### 5. Discussion

- 2030 has become the new 2050.
- The relatively slow pace of international regulation sets the door wide open for a patchwork of regional measures and private industry initiatives, with varying degrees of effectiveness.
- Decarbonisation of shipping requires massive investment in multifuel supply chains, with most investment needed on land.
- Market-based measures are necessary to close the gap between traditional and zero carbon fuels, but the interests of developed and developing countries need to be matched as well.
- Decarbonisation of shipping poses several new business opportunities for ports and a possibility to break away from the traditional, volume-based business model, especially for ports that are active in the energy field.
- Collaboration between ports and shipping is necessary to reach tangible effects, and avoid 'chicken and egg' situations e.g. on onshore power supply and clean marine fuel bunkering.



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