





# U.S. Coast Guard

Office of Waterways and Ocean Policy

Marine Board November 2018

**CG-WWM** 

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# Maritime Commerce Strategic Outlook





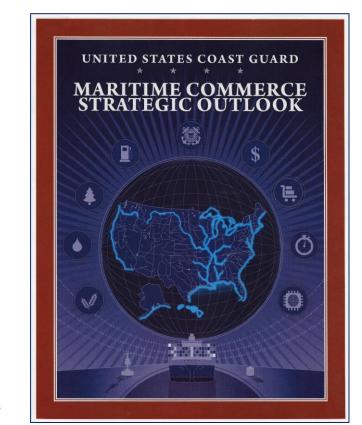
By 2025, worldwide demand for waterborne commerce is expected to more than double.

### Challenges to Safeguarding MTS:

Increased vessel complexity
Enhanced automation
Advanced networked systems

### **Greater use of MTS**

Increased vulnerability to cyber attacks



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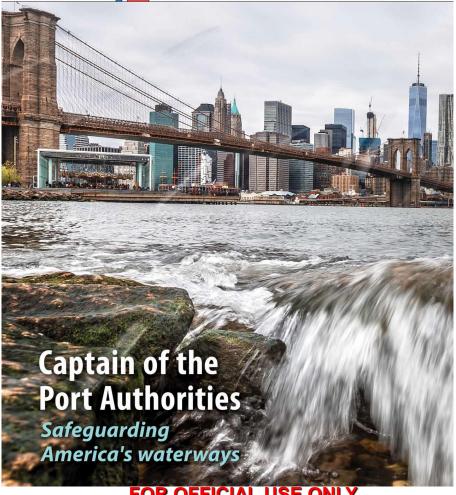




# The COAST GUARD Journal of Safety & Security at Sea

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of the Marine Safety & Security Council





# Captain of the Port Waterways Management



- Waterway Users Tankers/Containers/ Passenger/ Recreational /Personal Craft
- Navigation Safety Risk Assessments
  - PAWSA, WAMS
- Limited Access Areas
  - Safety Zones
  - Security Zones
  - Regulated Navigation Areas
- Captain of the Port Orders
- Dead Ship Movement
- Anchorages
- Marine Event Permitting
- Space Launch



## Possible MB Study Topic?



#### Traffic Flow /Economic Assessment

- Economic Value of the MTS broken down by commodity flows and Ports /waterways
  - Oil /Tankers
  - Containers
  - Passenger vessels
  - Bulk Cargo
  - Others



### Other Miscellaneous



- CG MTS (5PW) organization
  - See Tri-fold
- Arctic Domain Awareness Center
  - Using vessel traffic data to Prioritize Bathymetric survey in the Arctic
  - Ice Conditions index for the Great Lakes Region and Arctic
  - High Res Ice ocean modeling
  - Iceberg detection (satellite imagery)
- Polar Security Cutters (CG Ice Breakers)
  - Need 6 IB; at least 3 heavy and need one NOW
  - Currently evaluating submissions/ award expected June 2019
  - Delivery 2023, 25 and 26