Enhancing the Airport Experience with Wayfinding May 23, 2024







Today's Learning Objectives

- (1) Enhance airport terminal and groundside operational performance through better passenger guidance and information techniques
- (2) Explore the potential to use modern personal communication devices to optimize flows and reduce passenger stress



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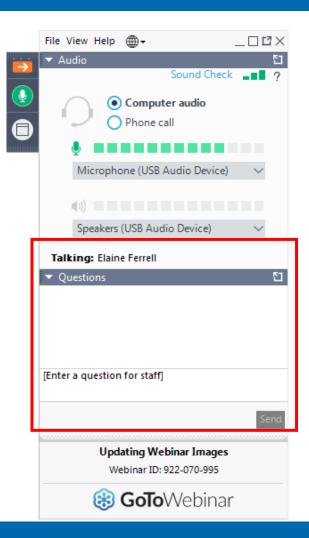


Questions and Answers

Please type your questions into your webinar control panel

We will read your questions out loud, and answer as many as time allows

#TRBwebinar







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- I. Richmond Nettey
- Ph.D., M.B.A. and B.S. (Aviation)
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- Chairman, Transportation Research Board Standing Committee on Airport Terminals and Ground Access (AV050), National Academy of Science, Washington, DC
- President, Safety Division, Association of Technology,
 Management & Applied Engineering (ATMAE)
- President, University Aviation Association (1997-1998)
- Trustee, Aviation Accreditation Board International (AABI) (2003-2007)



Today's Speakers



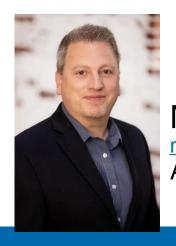
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ACRP

An Overview of Wayfinding: Techniques for Enhancing Landside and Airside Operations and Experience

Gideon D'Arcangelo
Principal | Experience Design
Arup



Gideon D'Arcangelo Principal, Arup

- → Leads Experience Design Practice for Arup in the Americas
- → Digital Services Leader for Arup for the Americas
- → Leading Art, Branding and Digital Experience Program for JFK New Terminal One





Always Start with the End User

Take the Human-Centered Approach

Magda, 34 The Value Seeker



Persona characteristics

A holiday maker in Croatia.

Magda is not a frequent traveller and seeks simplicity throughout her journey. Travelling for her is an escape from everyday life and she plans her spending very sensibly. This passenger aims to get from point A to point B with minimal inconvenience (prioritizing direct flights rather than transfers). She expects predictability and reliability of the transportation mode. Magda values familiar context and efficient experience through check-in and security. She usually chooses cheap flights, likes promotions and she pays less attention on design and digital solutions.

Magda doesn't cope well with planning alternatives and deciding on new solutions. She gets frustrated by the additional fees she has to pay to fulfil her needs (water, toilet, WIFI). She feels stressed when her previously planned journey becomes unavailable. If she has to reschedule, she would be looking for alternatives at a similar price, even if it means that she would be waiting for a longer time.

Status



Transport mode of access







transport

Special journey requirements



This persona highly values these moments*:

- Efficiency and simplicity of the processes
- Predictable journey with no surprises
- Access to promotional retail offers

Top CX metrics important for premises development:



Ambience



Natural Wayfinding





Walking Distances

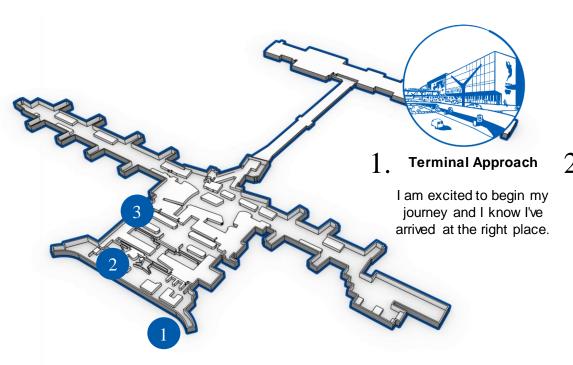


Airport Access



Take the Human-Centered Approach

Desired Experiences - Departure





Departures Threshold

I am greeted with a big welcome and I am clearly oriented toward where I need to go.

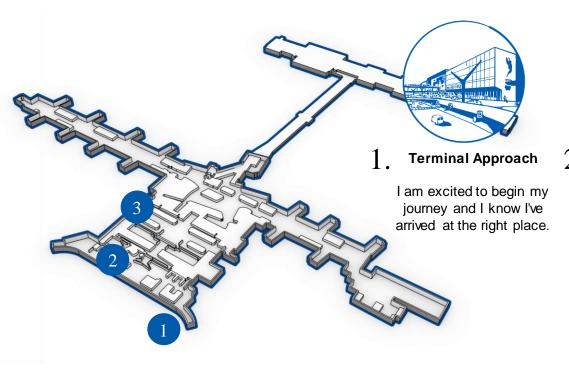


3. Departures Hall

I am drawn into a wonderful experience as I make my way through ticketing and security.

Take the Human-Centered Approach

Desired Experiences - Departure





Departures Threshold

I am greeted with a big welcome and I am clearly oriented toward where I need to go.

NAVIGATION to PASSENGER SATISFACTION

49% positive correlation between ease of navigation and overall airport sentiment



3 Departures Hall

I am drawn into a wonderful experience as I make my way through ticketing and security.

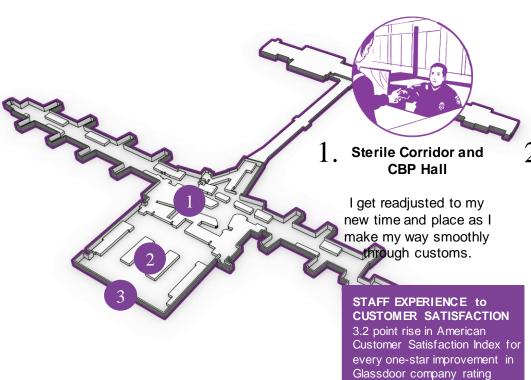
QUEUE ENGAGEMENT to PASSENGER SATISFACTION

Entertainment in the queue and frequent updates increase willingness to wait in line



Take the Human-Centered Approach

Desired Experiences - Arrivals





2. Baggage Claim

I easily find my baggage and get inspired about where to go and what to see.





3. Meet and Greet

I'm excited to complete my journey, grab what I need, and connect smoothly to my transportation options.

AIRPORT SATISFACTION impacts CITY LOYALTY 48% correlation between airport customer satisfaction and intention to return to host city



Wayfinding Examples

Passenger Journey

- → Groundside (JFK Terminal 4)
- → Curb-to-Security (JFK Terminal 4)
- → Security-to-Gate (LGA Terminal C)
 - Emphasis on data-driven dynamic wayfinding



Groundside

Dynamic Curb Utilization

→ JFK Terminal 4







Groundside

Dynamic Curb Utilization

→ JFK Terminal 4





Ped-9A



Ped-10A



Ped-11A



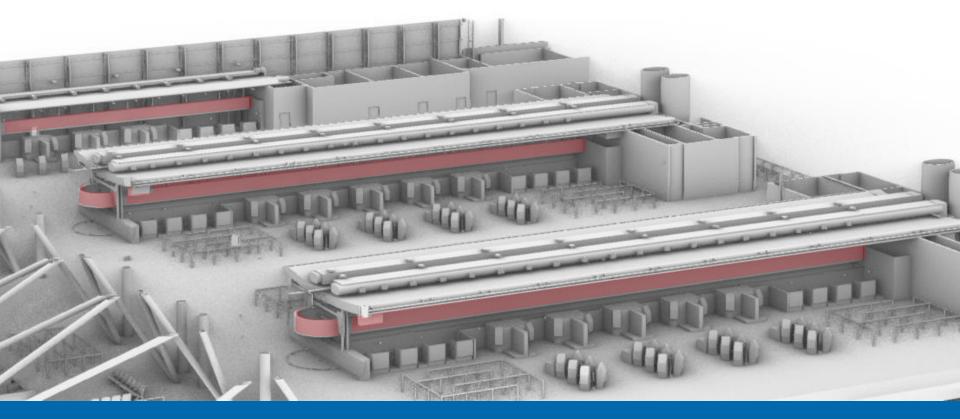
Ped-12A



Curb-to-Security

Curb-to-Security Optimization

→ JFK Terminal 4



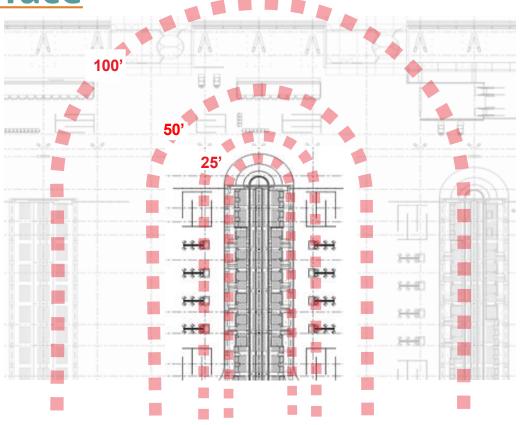


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Curb-to-Security

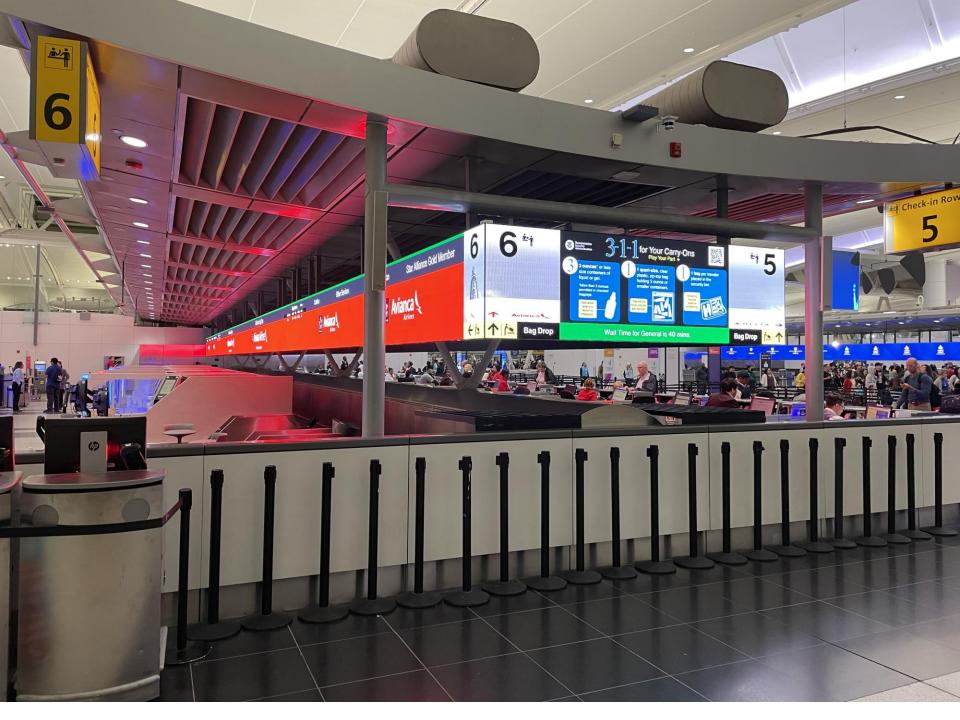
Multi-Distance Interface

→ JFK Terminal 4











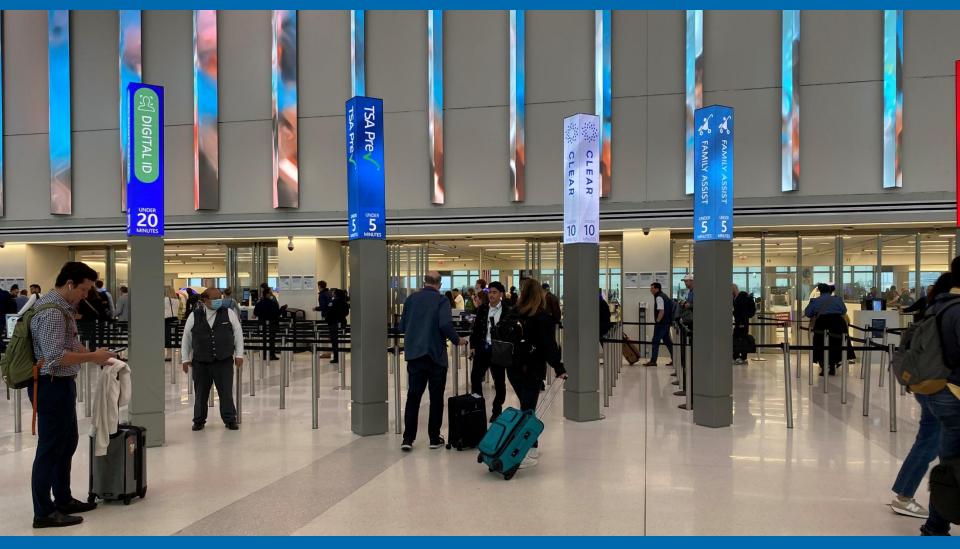
Security-to-Gate

Data-driven Wayfinding

- → Delta LGA Terminal C
 - Line ID Totems with Line Weights
 - Dynamic Wayfinding
 - Data-Driven Maps (fixed and mobile)



Security-to-Gate: Dynamic Queue Totem



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Security-to-Gate: Dynamic Wayfinding







Security-to-Gate: Interactive Maps

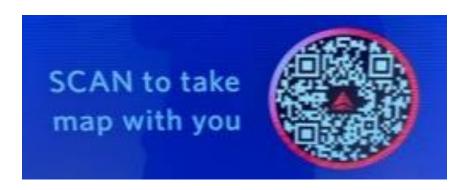




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Security-to-Gate: Interactive Maps













Security-to-Gate: Interactive Maps



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Security-to-Gate



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Conclusion

Take the Human-Centered Approach

- → Map out the Passenger and Staff Journeys
- → Look for Pain Points
- → Develop Wayfinding Interventions
- → Consider Data-Driven Dynamic Wayfinding Techniques



FOR ADDITIONAL INFORMATION



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ACRP Webinar



The Evolution of Airport Terminal Wayfinding Technologies

Bonnie Powell
National Renewable Energy Laboratory (NREL)

Webinar: Enhancing the Airport Experience with Wayfinding

May 23, 2024



Bonnie Powell

- → Researcher / energy engineer
- → Collaborates with the Energy Security & Resilience Center and the Center for Integrated Mobility Sciences within NREL

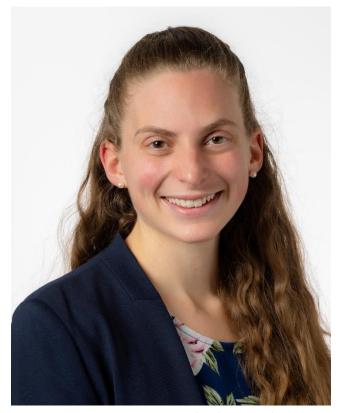
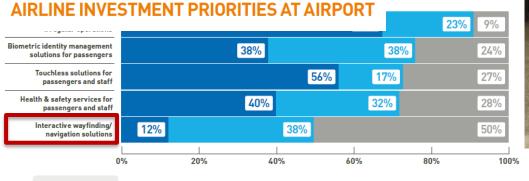


Photo by Werner Slocum, NREL



Wayfinding Motivation

- Improve passenger experience
- Reduce congestion
- Reduce energy consumption (e.g., through making public transit easier to locate)



% of airlines with implemented or planned initiatives at airport by 2024

Ride App Pickup, Parking Metro **Keep Left** Washington Dulles International Airport: Metro wayfinding signs

🔁 🔛 Garage 1, Metro

Photo by Bonnie Powell, NREL

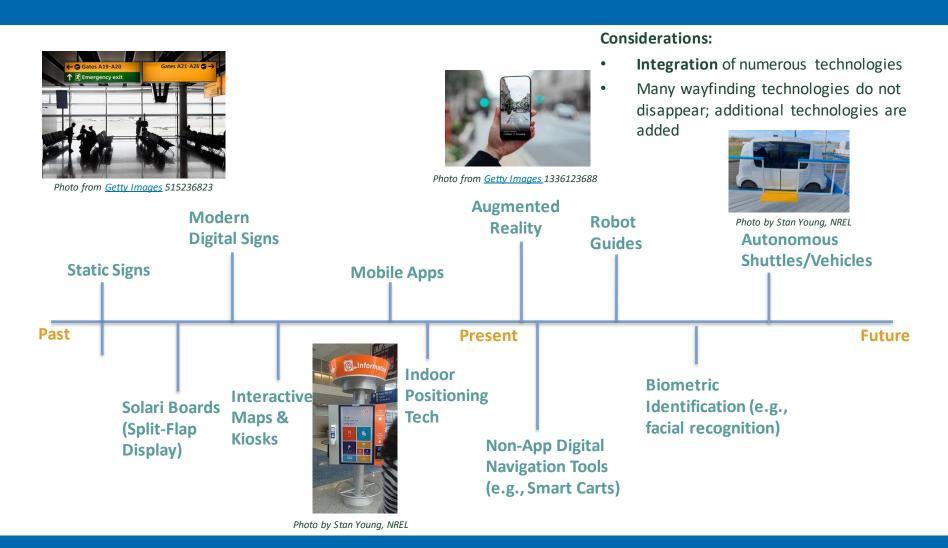
Source: SITA. 2021. Air Transport IT Insights 2021.

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No plans By end of 2024

Implemented

Wayfinding Technology Timeline



Wayfinding Technologies

1. Static and digital signs:

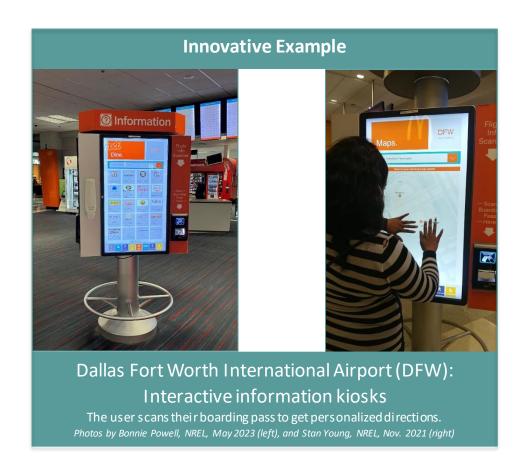
- Key long-term fixtures
- Digital signs prevalent for dynamic information
- Can have multiple purposes
 (e.g., advertising + directions)
- U.S. Federal Aviation
 Administration has design guidelines for signage in terminals
- Languages displayed are a key consideration



Wayfinding Technologies

2. Interactive displays:

- User input
- Allow for more personalized information
- However, only one person can use a display at a time



3. Floor-based navigation:

- Painted lines or arrows
- Sign projection systems:
 - Can change placement or language based on the passenger makeup, time of day
- Can be useful for certain groups (e.g., wheelchair users with a lower field of vision)
- May catch the attention of travelers looking at their smartphones while walking

Innovative Example



Rotterdam The Hague Airport (Netherlands): Projection directing travelers toward the exit

The color contrast between the ground and the digital projection and animating the projection were key considerations.

Photo from a field study conducted by <u>Tezcan and Hiemstra-van Mastriat (2019)</u>

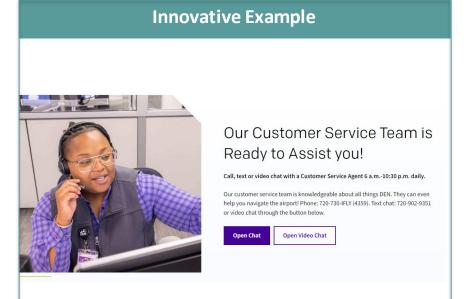
4. Employee-provided guidance:

- Information desks have become less staffed over time, sometimes replaced with help chats and mobile apps
- Volunteer airport ambassadors are often still prevalent

Digital and employee guidance can be

combined





Denver International Airport: Live video or chat help

Screenshot from flydenver.com

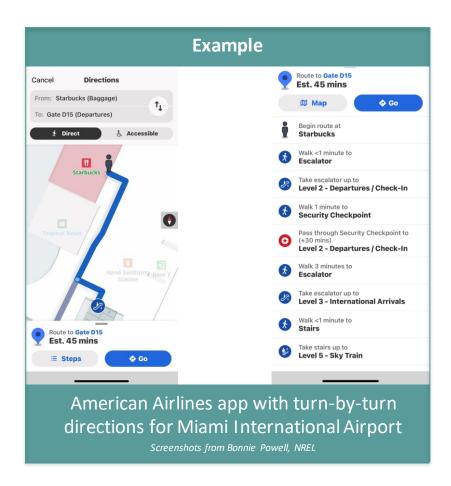
Ronald Reagan Washington National Airport: Information desk

Photo by Bonnie Powell, NREL.

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5. Mobile apps: Airlines & Airports

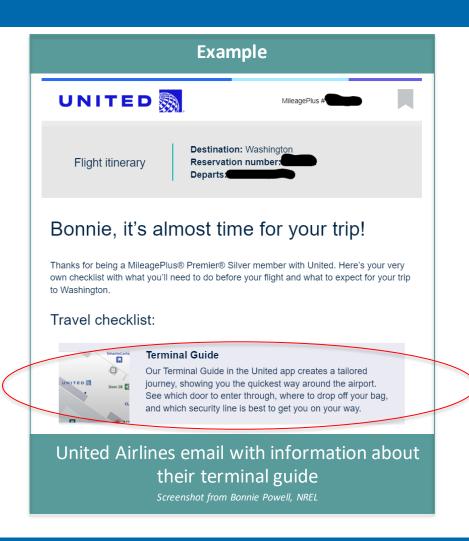
 Major non-budget airlines have airport maps integrated into their apps for the airports they service



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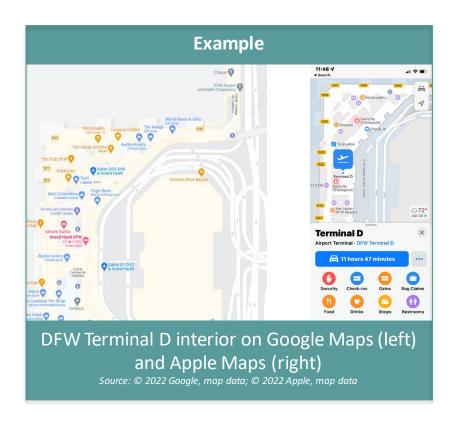
5. Mobile apps: Airlines & Airports (cont.)

- Some airports have apps that include terminal maps
- Maps are just one feature of the app



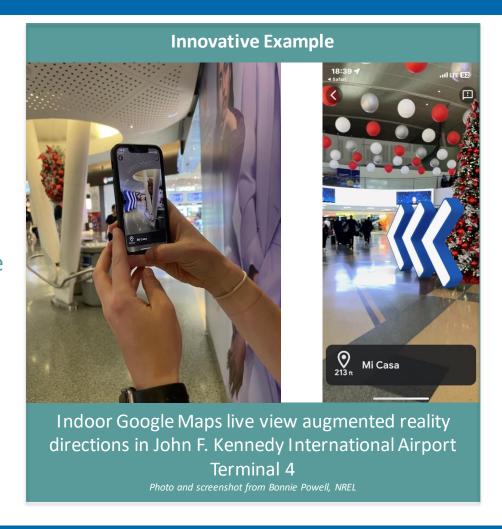
5. Mobile apps: Third-parties

- E.g., Google, Apple
- Some airports and airlines have private partnerships to develop apps
- Apps are moving toward one-stop shops for multiple customer needs during travel
 - But many apps still focus only on a few parts of the travel experience



5. Mobile apps: Third-parties (cont.)

- Indoor Google Maps (live view)
 launched in March 2021:
 - Uses a smartphone's camera to scan location, then shows directions on the screen (augmented reality)
 - Compares images to a database of facility images to determine the traveler's orientation
 - Displays directions superimposed on the camera image



5. Mobile apps (cont.):

- Challenges:
 - Balancing holding a phone and other items while moving
 - Not all travelers have or can easily operate a smartphone
 - Potential for conflicting information between the app and the built environment
 - Potential for conflicting interests (e.g., commercial interests and traveler interests)



Photo from Getty Images 1502942937

6. Indoor positioning technology:

- GPS technology revolutionized outdoor navigation
- No comparable solution for indoor navigation yet

Examples

- Comparing smartphone digital camera image to a database of building photos (e.g., Google)
- Bluetooth Low Energy (BLE) and Ultra-Wideband (UWB) beacons:
 - Common-Use Beacon Registry (set up by SITA), aids app developers.

Considerations:

- Customer experience risk of notification fatigue
- Customer and employee privacy
- Competition among airport, airlines, and third parties for data.



7. Biometric technology:

- Facial recognition can be used for purposes beyond security
- Concerns about privacy and increased inaccuracies among certain groups (e.g., those with darker skin, women, and older adults)
- Example:
 - Delta Air Lines' Parallel Reality technology displays personalized information on a screen to multiple passengers at the same time



8. Robot guides:



Incheon International Airport

Photo from Korea JoonaAna Daily

9. Miscellaneous digital navigation tools:

Examples

- Cairo International Airport, Chicago O'Hare International Airport, Cincinnati/Northern Kentucky International Airport (and more): Self-guided online virtual tours to familiarize travelers with an airport prior to arrival
- San Diego International Airport: Airport carts with screens displaying personalized information and directions
- Cincinnati/Northern Kentucky International Airport: 3D hologram planned to guide travelers in the correct direction when exiting an escalator

Other Key Considerations



Photo from Getty Images 586892139

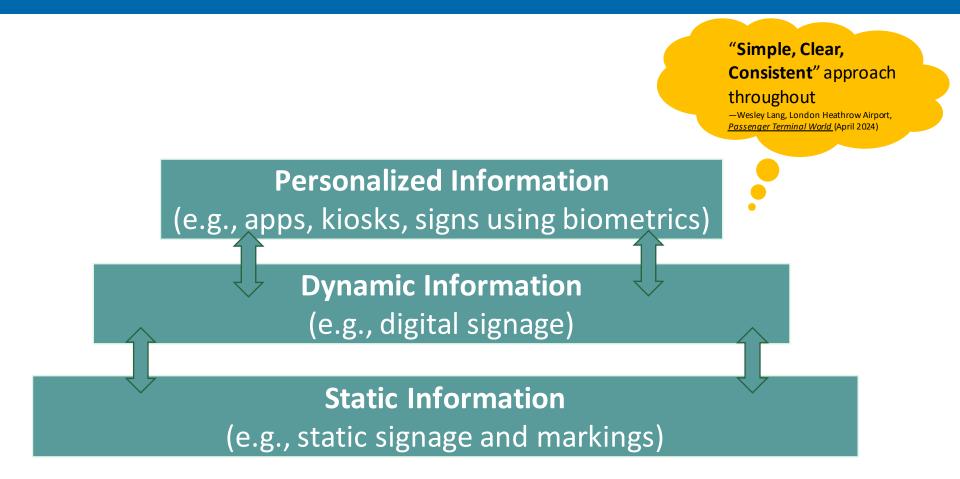
- How technologies impact different groups of travelers (such as those who are disabled, visually impaired, elderly, traveling with small children, etc.)
 - Tailoring wayfinding technologies so they work for more groups of people
 - Developing targeted wayfinding technologies for certain groups (e.g., San Francisco airport deployed a navigation app for visually impaired travelers)



Photo from Getty Images 2081480435

- Legal considerations related to privacy and sharing data in modern wayfinding:
 - Compliance with privacy laws
 - Public opinion related to collecting and sharing data
 - Potential tensions among airlines, airports, and third-party app developers vying to cater to the same customer market
- Human behavior and human-technology interactions:
 - Passenger surveys and studies are crucial
 - Feedback should be incorporated into technology choices and systems
 - Ideally, this should be an iterative process

Framework



Conclusion



Rapidly changing area



Smartphone apps and push notifications are the anticipated path forward, but they have challenges:

- Notification fatigue: Apps can overload travelers
- Difficult to balance smartphone navigation in dynamic situations
- Must overcome "local positioning problem" for widespread adoption



Electronic wayfinding does not replace but rather **augments traditional methods**:

- Well-designed, easy to navigate airport is the foundation
- Effective, concise, up-to-date static signage remains essential
- Electronic bridges to interactive and customized wayfinding capabilities



Powerful partnership opportunities moving forward



Human behavior studies are critical to any plan or investment—they could prevent the deployment of costly and ineffective technologies and improve existing strategies



FOR ADDITIONAL INFORMATION



The Evolution of Wayfinding Within Airports

Bonnie Powell, Stanley E. Young, and Andrew Duvall

National Renewable Energy Laboratory

NREL is a national laboratory of the U.S. Department of Energy Office of Energy Efficiency & Renewable Energy Operated by the Alliance for Sustainable Energy, LLC

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TRB Webinar: Enhancing the Airport Experience with Wayfinding

Wayfinding: Lessons Learned and Looking Ahead

Michael Erhart Apple Designs



Michael Erhart Vice President

- → VP and Senior Project
 Manager, Apple Designs
- → 20 years wayfinding and signage design
- → Led custom wayfinding design and programming for numerous airport and large transportation facilities
- > Technical innovation lead





Wayfinding: Lessons Learned and Looking Ahead

The traditional wayfinding experience and how it is changing.

- → The purpose: Navigation and efficient passenger movement
- → User groups and destinations
- → Static signs, maps, and human assistance
- → Digital signage and interactive kiosks
- → Mobile wayfinding apps and beacon technology



Wayfinding: Lessons Learned and Looking Ahead

The future (is now) wayfinding experience.

- → The purpose: Navigation and efficient passenger movement...and dwell time
- → More user groups and destinations
- → A relaxing experience: Airport lounges
- → A family experience: Visitor pass
- → A customized experience: Augmented reality



The purpose: Navigation and Efficient passenger movement.

- → A seamless passenger journey for arriving and departing passengers
- → Limited space = hierarchy of information and focused messaging for navigation

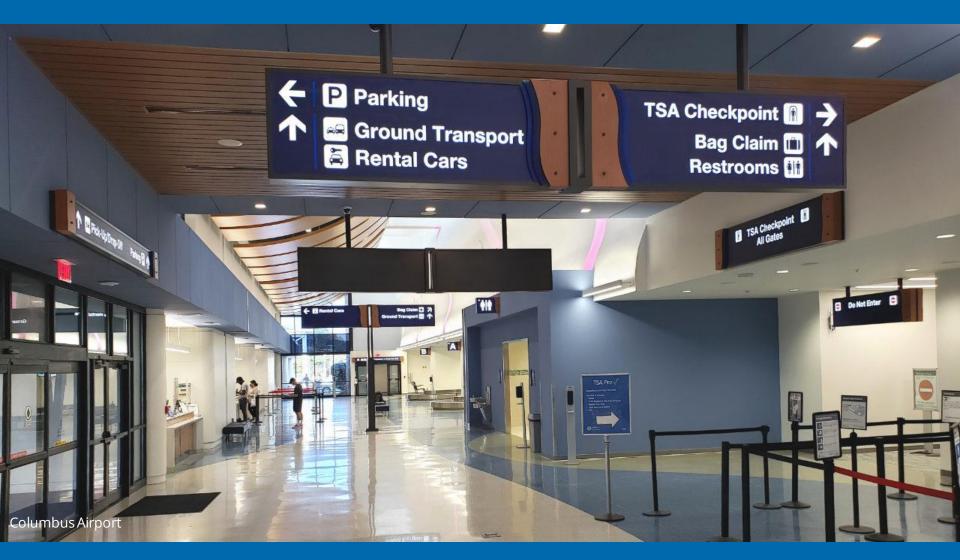




The challenges of traditional wayfinding

- → Static Nature: Signs and maps cannot dynamically update to reflect real-time changes such as gate alterations or delays.
- → Language Barriers: Travelers from different parts of the world may struggle with signs in foreign languages.
- → Overcrowding: Large crowds can obscure signs and make it difficult for passengers to navigate efficiently.
- → Stress and confusion: The sheer size and complexity of modern airports can overwhelm passengers, particularly those unfamiliar with the layout.





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Digital Signage and Interactive Kiosks

- → Real-Time Updates: Digital signs can display real-time information about flights, gate changes, and delays.
- → Multilingual Support: They can easily switch between languages, catering to a diverse international audience.
- → Interactivity: Kiosks allow passengers to search for specific locations, amenities, and services, providing personalized directions and information.





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Mobile Wayfinding Apps and Beacon Technology

- → Turn-by-Turn Navigation: Similar to GPS for driving, these apps provide step-by-step directions within the airport.
- → Push Notifications: Passengers receive updates about gate changes, boarding times, and other critical information directly on their smartphones.
- → Providing Precise Location Information: Beacons can pinpoint a passenger's location within the airport, allowing for highly accurate navigation.
- → Contextual Information: As passengers move through the airport, beacons can trigger notifications about nearby amenities, shops, and services.











The purpose: Navigation and efficient passenger movement ...and dwell time.

- → An increase of 1% in global passenger satisfaction generates a 1.5% growth of non-aeronautical revenue.
 Solution: Ease of navigation and boutique experiences
- → More user groups and destinations: kids play, adult changing, sensory room, lactation room, airport club, non-ticketed public Solution: Dynamic signage and mobile
- → One hour more at an airport is around \$7 more spent per passenger. Conversely, an extra 10 minutes in security reduces an average passenger retail send by 30%. Solution: Biometrics and AR



A Relaxing Experience: Airport Lounges

- → Travelers are increasingly looking to spend on better dining, more lounge access, and new experiences such as sleep suites and pods.
- → Following the trend of seeking out and paying for a better airport experience, increasingly travelers demonstrate their willingness to pay directly to access a lounge.
- → In a recent study, 70 percent of travelers said more options to lounge access would improve their time at the airport.



A Family Experience: Visitor Pass

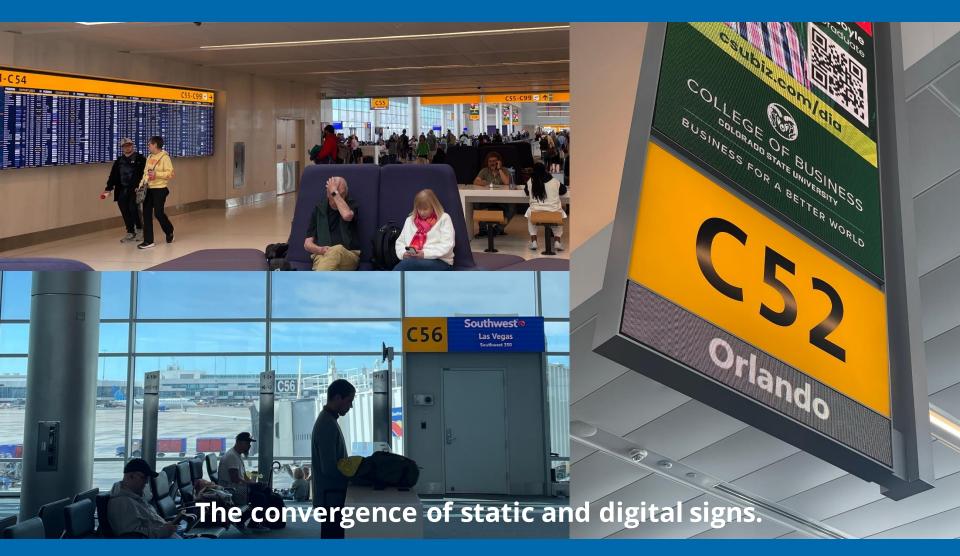
- → Airports are slowly starting to experiment with day passes and places for those without a flight to hang out and spend more time with their family and friends or shop and dine at the airport.
- → Seattle-Tacoma International Airport (SEA) was the first airport on the West Coast to implement a post-security visitor program in 2018.
- → The ONT+ Visitor Pass Program allows the non-traveling public to visit ONT and enjoy the amenities on the post-security side of the passenger terminal (launched Oct 2022).
- → PHL Wingmate Pass: 1-day pass that permits non-ticketed passengers security, terminal entry (launched Nov 23)



A Customized Experience: Augmented Reality

- → Augmented Reality (AR): Some apps use AR to overlay directions onto the real world through the phone's camera, making it easier for passengers to follow directions.
- → Artificial Intelligence (AI): AI could further personalize the travel experience by learning individual preferences and predicting needs.





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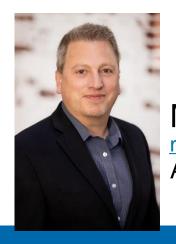
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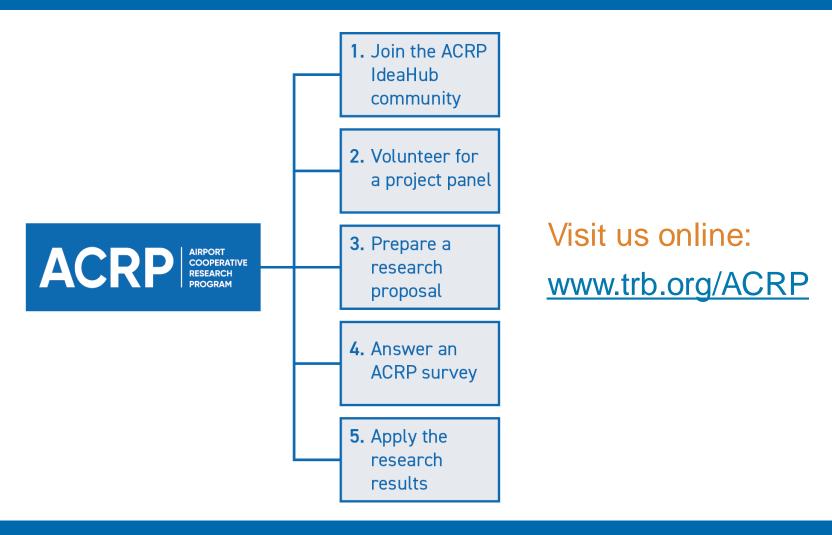
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