

U.S. General Services Administration

Tenant Satisfaction and National CMMS Surveys

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Agenda

- 1. Snapshot of GSA's portfolio
- 2. What questions are asked in the survey, and why?
- 3. How is the information used?
- 4. Are there instances where the tenant survey resulted in changes to policy, procedure, or investment?
- 5. What sort of data analysis is done?
- 6. Any proposed new questions?
- 7. How is tenant survey information combined with other measurable performance metrics?



GSA Statistics

Portfolio size:

- 8,746 total assets, totaling 368.5 million rentable square feet
 - 1,646 owned assets; totaling 183.8 million owned rentable square feet
 - 7,100 leased assets; totaling 184.7 million leased rentable square feet
- Over 900,000 tenants

Percentage of Property Type:

- 78% Office space
- 9% Courthouses
- 7% Warehouses
- 1% Land Ports of Entry
- 1% Laboratories
- 4% Other

Outlease:

• 977 outlease contracts and licenses; totaling 5.7 million rentable square feet



HIII MAY TENANT SATISFACTION SURVEY **OPINION 2019** GIVE US YOUR VIEW

Tenant Satisfaction Survey



Survey Questions

Mandatory Questions

- To what extent do you agree or disagree with the following statement: "The organization that manages my space is acting in my best interest."
- Please rate your overall satisfaction with the building services you receive.

Building and Workspace Environment - Condition

- How satisfied are you with the exterior of your building and grounds?
- How satisfied are you with the appearance of your building's common areas?
- How satisfied are you with the appearance of the restrooms?
- How satisfied are you with your personal workspace?

Building and Workspace Environment - Cleanliness

- How satisfied are you with the cleanliness of the exterior building and grounds?
- How satisfied are you with the cleanliness of your building's common areas?
- How satisfied are you with the cleanliness of the restrooms/toilets?
- How satisfied are you with the cleanliness of your personal workspace?

Elevators and Meeting Spaces

- How satisfied are you with the elevators in your building?
- How satisfied are you with your ability to book meeting spaces when you need them?



Survey Questions

Workspace Comfort

- How satisfied are you with the temperature in your building?
- How satisfied are you with the air quality in your building?
- How satisfied are you with the amount of light in your workspace?
- How satisfied are you with the noise levels in your workspace?

Building Management

- Do you know who to contact if you notice an issue in your building?
- Do you know how to get an issue corrected in your building?

Building Security

- How satisfied are you with the security presence and measures in your building?
- How satisfied are you with the professionalism of the FPS officers and security personnel?

Workspace Design

- Which of the following best describes your personal workspace?
- How satisfied are you with your workspace design (as it relates to your ability to get your job done)?



Purpose of Survey Questions?

- Determine satisfaction of Federal tenants with building services
- Provide actionable feedback to both GSA and other land-holding agencies
- Identify and analyze trends year over year



How is the information used?

- Survey is sent to entire Federal inventory (both GSA managed and non-GSA managed locations)
- GSA uses survey data to determine annual action planning strategy
 - Facility Management Index (FM Index)
 - Results from questions that GSA has control over
- Action plans are monitored and tracked in Salesforce Action
 Planning Tool
- GSA uses TSS scores in other areas as well:
 - Annual reporting to OMB
 - Internal Key Performance Indicators (KPIs)
 - Correlation analysis with other GSA datasets

GSA Instances where tenant survey resulted in changes to policy, procedure, or investment?

- TSS provides tactical information to the Office of Facilities Management; similar to the bounce back survey from day-to-day work orders
 - Action plans developed based off of survey feedback
- Funding has been provided in the past for TSS specific projects
- Reporting metrics on TSS have changed over the years
 - Moving from Overall Satisfaction to FM Index



Action Plan Example

Action	TSS Action Item Name	Status	Item Deferred	Service Category	Issue Description	Issue Resolution
F 494	Item 4 Elevatore	Completed	1	Floweters	Phase 1 elevators are all working properly. The comments are referring to the	This project is about to be awarded to modernize 2 banks of elevators in the phase 2 side.
Edit	Item 4 Elevators	Completed	×	Elevators	phase 2 elevators. These elevators are in the design stage to replace.	PH 2 elevators are in progress to be modernized. BA54 team has this project
Edit	Action item 3 Noise levels in workspace	Completed		Personal Workspace	1800 Phase 1 side was designed as open area and parts of phase 2 is open also. This was the building design and white noise generators were installed to help with this issue.	The white noise generators are adjustable to a point. In the past, when raised or lowered others star to complain. BMO will adjust them if the request comes from the director of that group
Edit	Action item 2 Book meeting spaces	Completed		Other	Ability to book meeting spaces through out the 1800 F facility. BMO does not have control of the meeting spaces. This issue falls under OAS who has been informed of this action item.	Turned over to OAS who is the managing agency of this specific item.
Edit	Action item 1 restrooms	Completed		Quality of Cleanliness	Appearance of restrooms in the building, Phase 1 restroom are modern and up to date. Both phase 1 & 2 are fully cleaned once a day and are spot checked and corrected several times through out the day.	Customers can send in a work ticket at any time for BMO to address any issues. We can also have the custodial supervisor to follow up more frequent on trouble areas. BMO can dispatch Building inspectors to follow up also increase the number inspections t

Action Plan Summary BA54 team is in progress of the design stage to modernice the phase 2 elevators. BMO COTR will have a meeting with the custodial supervisors and work leaders in reference to the elevaliness of the restrooms. We will request more frequent inspections from them and our own Building Inspectors. BMO Will ask OAS if the can run messages in the weekly insite reminding others to try and keep their voices down and refrain from load conversations and other noisy activities. BMO will also bring the booking meeting rooms to OA's attention since they are the folks that run the reservation process here at 1800 F.

- Action plans include:
 - Summary of overall plan
 - Specific action items
 - Status of plan and action items
 - Issue description and resolution
 - Service category

GSA

Data Analysis

				National Summ	nary				
Overall Satisfation		FM	Index Details		Responses	5	2018 vs 2017 Improve	ements	Property Status
60% 63% 65% 61% FY14 FY15 FY16 FY17 FM Index 73% 75% 77% 74%	FY18			CL Exterior 79% CL Interior 77% Exterior 74% Security 74% Interior 71% CL Restrooms 68% Elevator 61% Restrooms 61% Air Quality 57%	119 816 125,548 117 050	3,962 99,970	Condition-Exterior Cleanliness-Worksp Security-FPS Security-Presence Cleanliness-Restroo	▲ 196 ■ 096 ■ 0% ■ 0% ■ 0% ■ 0% ■ 0% ■ 0% ■ 196 ■ -196 ■ -196 ■ -196	(All)
FY14 FY15 FY16 FY17 FY14	FY18	FY14 FY15 FY15	FY16 FY2	17 FY18	FY14 FY15 FY16	FY17 FY18	Workspace-Light Overall Satisfaction Condition-Restrooms Condition-Interior FY18	▼ -1% ▼ -2% ▼ -3% ▼ -3%	A STATE OF
Combined 113,905 64% Security-FPS 82,475 80% Cleanliness-Exterior 91,951 73% Cleanliness-Interior 86,815 73% Condition-Exterior 86,815 73% Security-Presence 82,629 71% Cleanliness-Worksp. 81,765 63% Condition-Interior 80,340 68% Workspace-Light 79,661 67% Condition-Workspace 77,647 66% Cleanliness-Restroo 71,662 60% Overall Satisfaction 72,351 60% Elevator-Operation 67,693 57% Workspace-Airguali 53,650 45% Workspace-Airguali 53,650 45%	Combined Cleanliness-Exteria Cleanliness-Interio Condition-Exterior Cleanliness-Works Condition-Interior Workspace-Light Security-Presence Condition-Workspa Cleanliness-Restro Elevator-Operation Meeting Space Ava Overall Satisfactio Condition-Restroo Workspace-Noise I Workspace-Air Qua Workspace-Tempe	r 94,556 77% 93,021 75% 93,021 75% 88,324 72% 88,324 72% 88,324 72% 86,738 70% 83,840 69% 83,840 69% 83,840 69% 83,840 69% 84,738 70% 84,747 65% 11 73,382 63% 11 73,382 63% 11 73,382 63% 11 73,382 63% 13 73,770 61% 14 73,770 60% 15 74,779 61% 15 74,779 61% 16 74,779 61% 17 74,779 61% 18 74,779 61%	Combined Security-FPS Cleanliness-Exterior Cleanliness-Exterior Cleanliness-Interior Cleanliness-Worksp Security-Presence Condition-Interior Workspace-Light Condition-Interior Workspace-Light Condition-Restroon. Elevato-Operation Overall Satisfaction Meeting Space Avail Condition-Restrooms Workspace-Noise Le Workspace-Noise Le	113,178 68% 83,872 819 92,873 809 93,745 78% 88,640 76% 84,911 74% 82,419 73% 82,419 73% 82,386 71% 78,080 68% 77,673 67% 60,853 65% 71,000 61% 71,000 65% 71,000 61% 60,762 52% 60,762 52%	Security-FPS Cleanliness-Exterior Workspace-Light Cleanliness-Interior Cleanliness-Interior Condition-Interior Security-Presence Condition-Workspace Cleanliness-Restroo Workspace-Noise Le 7 Workspace-Noise Le 7 Meeting Space Avail Elevator-Operation Overall Satisfaction 69 Workspace-Air Quali 64,	88,477 30% Clean 87,835 80% Work 86,223 75% Clean 83,587 75% Clean 82,421 74% Cond 82,421 74% Cond 79,775 74% Cond 71,746 65% Work 1,956 64% Meet 8,538 63% Eleva 6,3370 62% Cond 9,938 61% Overt 404 58% Work	rity-FPS 7 Inliness-Exterior 7 kspace-Light 77 Inliness-Interior 77 Inliness-Worksp. 72 Itition-Exterior 72 Itition-Exterior 72 Itition-Interior 629, Itition-Workspace 68, Inliness-Restroo. 665,9 kspace-Noise Le. 62,02 Itig Space Avail 42,711	3 60% 57%	70%

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Data Analysis

🔻 🌾 Welcome Exec Agency Summary 🛛 Bureau Summary 🛛 Satisfaction by Legal Interest 🗧 Bureau Satisfaction by Legal In... Satisfaction Trend 🖉 Satisfaction Trend by Bureau Satisfaction Satisfaction Satisfaction Trend by Bureau Satisfaction Satisfact

Navigate to the different dashboards by clicking on tabs along top of workbook or by clicking on the arrows in the Table of Contents on the right.



Tenant Satisfaction Tool 2018

This tool was created to visualize results from the Tenant Satisfaction Survey (TSS). It uses a series of dashboards to demonstrate how agencies and their buildings rate across various question categories using 2018 data as well as the previous two years of data.

The TSS tool is accessible to anyone with a max.gov ID.

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Please contact benchmarks@gsa.gov for questions regarding this report.

Table of Contents (Click on the arrows to navigate) Ð **Executive Agency Summary** Ð **Bureau Summary** Ð Satisfaction by Legal Interest Bureau Satisfaction by Legal Ð Interest Ð Satisfaction Trend Ð Satisfaction Trend by Bureau Ð Satisfaction by Building Ð Satisfaction by Geography Ð Low Satisfaction Factors Ð **Regression Analysis** Ð **Building Comment Analysis** Ð Agency Comment Analysis Ð Appendix Watch the TSS Video

Download the TSS Data

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Any proposed new questions?

- Not at this time
- In FY18, a new question was included:
 - How satisfied are you with your workspace design (as it relates to your ability to get your job done)?
- Primary focus has been updating factor options
 - Drop down options that allow survey taker to expand on their response
 - Provides more information to Facility Managers to create thorough action plans

GSA How is tenant survey information combined with other measurable performance metrics?

- The TSS dashboard that has been developed includes links to pages that provide NCMMS survey data (if applicable)
- Analysis is performed against Budget Activity spending to determine "cause and effect"
 - Example: Does spending more money in a building = higher scores?

GSA Tenant Bounce-back Survey



public buildings service



NationalCMMS



Bounce-back Survey

Sent to tenant when GSA completes a work request



Sample Survey Invitation

From: **NCMMS.do-not-reply@gsa.gov** <NCMMS.do-not-reply@gsa.gov> Date: Tue, Mar 13, 2018 at 6:18 PM Subject: Completion notice and survey opportunity for your "Light out work request," To: Jane.Tenant@va.gov

Hello Jane.Tenant,

Your Work Order, "Light out" status was updated on 3/13/18 9:07 PM to Completed (COMP) by JohnRTechnician.

We would like to better understand your experience with us thus far. To help us do so, we invite you to complete this <u>short survey</u> to let us know what we have done well and what we can improve.

For your reference, here are the additional details we have regarding this project:

Work Order: 25366185 Description: Light Out Work Type / Subtype: WR / TENANT Region: 11 Location: 416300 / Main Campus

Please click the link to complete a brief survey for this work order.



Thank you for submitting a work request to GSA! Your ticket was recently updated and we want to know how we did. Your feedback is very important to us and will help us to improve the services we provide. For reference, your work order information is below.

Work order number: #25366185

Submission date: 3/13/18 9:03 PM

Work start date: 3/13/18 9:07 PM

Work completed date: 3/13/18 9:07 PM

Description: Provide copy of the NCMMS survey

Think about all aspects of your building and workspace environment (e.g., attractiveness of building and grounds, cleanliness, and building management).

Please rate your OVERALL level of satisfaction with the building services you receive.

Extremely Dissatisfied	Dissatisfied	Neutral	Satisfied	Extremely Satisfied
0	0	0	0	0

Survey Questions (page 1 of 2)

GSA

Survey Questions (page 2 of 2)

Extremely Dissatisfied	Dissatisfied	Neutral	Satisfied	Extremely Satisfied
0	0	0	0	0
lease rate how we	did in these key are	as:		
regards to work order #2538611	85.			
	Needs Improvement	Just Right	Exceeds Expectations	Not Applicable
Ease of submission		Just Right		Not Applicable
	Improvement	-	Expectations	Not Applicable O O
Response time	Improvement O	0	Expectations	Not Applicable O O O
Ease of submission Response time Quality of work Professionalism of service provider	Improvement O O	0	Expectations O	Not Applicable O O O O

What else should we know?



Submit Survey



Purpose of Survey Questions?

Tactical

- Focuses on tenant experience for recently completed work
- Facilitates awareness and timely fixes for unsatisfactory work
- Inserts voice of customer into the feedback loop between contractors performing work and COR's
- Identifies both areas for improvement and best practices
- Informs Service Providers, Facility Managers, Regional Leadership, Service Centers and Field Offices



How is the information used?

Tactically

- Office of Facility Management monitors survey responses daily. Escalates unsatisfactory surveys to GSA regional stakeholders for action
- Monthly reports track performance across time, regions and facilities to inform management input to Facility Managers
- Survey dashboard is combined with work order performance dashboard and provided to GSA Central Office and regional leadership each month for tracking and feedback



Instances where tenant survey resulted in changes to policy, procedure, or investment?

- Not yet
- Bounce-back survey provides *tactical* information. Facility Manager follows up with tenant who submitted *unsatisfactory* survey to correct the issue
- Informs conversations between COR and contractors, and between supervisors and Facility Managers

Data Analysis – Monthly Report

GSA





Info provided in survey

Provided by Tenant (On-behalf-of)

- 1. Overall Satisfaction
- 2. Work Order Satisfaction
- 3. Ease of submission
- 4. Response time
- 5. Quality of work
- 6. Professionalism of service provider
- 7. Communication around the work order
- 8. What else should we know?

Collects feedback for recent work with minimum effort by tenant. Only one narrative question.

Provided by System (NCMMS)

- 1. Agency and AB Code
- 2. Problem type (Hot / Cold / Lights / ...)
- 3. Report Date, Start Date, Finish Date
- 4. Reported Priority (Emergency, Urgent,...)
- 5. Service Type, Out of Scope?
- 6. Region, Building Code, Location
- 7. Work Order Number,
- 8. Description of Work
- 9. On Behalf Of

Background information is provided by system to minimize tenant effort



Any proposed new questions?

None at this time



How is tenant survey information combined with other measurable performance metrics?

The bounce-back survey dashboard is combined with a work order performance dashboard and distributed monthly to GSA regional Facilities Management and Service Centers Directors



Questions?

Thank you!