# **Terms of Appointment – Ford Foundation Postdoctoral Fellowships**

The goals of the Ford Foundation Fellowships are to increase the diversity of the nation's college and university faculties by increasing their ethnic and racial diversity, to maximize the educational benefits of diversity, and to increase the number of professors who can and will use diversity as a resource for enriching the education of all students.

The Ford Foundation Fellowships at the postdoctoral level are intended to identify and facilitate the academic, intellectual, and professional development of individuals who have demonstrated superior scholarship, are committed to a career in teaching and research at the college or university level, show promise of future achievement as scholars and teachers, and are well prepared to use diversity as a resource for enriching the education of all students.

Postdoctoral fellowships are intended for individuals awarded a Doctor of Philosophy (Ph.D.) or Doctor of Science (Sc.D.) degree in an eligible research-based discipline (the fields of behavioral and social sciences, humanities, engineering, mathematics, physical sciences, and life sciences) no earlier than seven (7) years prior to the Ford Fellowship application deadline. Eligibility for the 2024 competition is limited to Ford Fellows who have previously held a Ford Fellowship.

## **Conditions of Awards**

By accepting this award, individuals are affirming that their career goals include teaching and research at the college or university level.

By accepting this award, Fellows are confirming that they will work full-time on the Proposed Plan of Study or Research for which the fellowship was awarded at the institution specified in the application (see Major Changes section for additional details).

Prior to the start of fellowship tenure, the Ford Foundation Postdoctoral Fellow must provide the Fellowships Office of the National Academies of Sciences, Engineering, and Medicine with a letter from the proposed host mentor, affirming that the postdoctoral Fellow plans to complete the work as outlined in the Proposed Plan of Study or Research with the host mentor's collaboration during the academic year for which the award is made. The letter should include arrangements for on-campus resources as applicable, including office space, professional networks, and access to libraries, archives, and other facilities. Letters must be uploaded to the Ford Fellows web module or sent electronically to FordAwards@nas.edu;

# A delay in receipt by the Fellowships Office of required documentation may result in a delay in the receipt of stipend payments.

If the Fellow's appointment is temporarily suspended or terminated, funds received after the date of suspension or termination must be returned.

Acceptance of the fellowship affirms that the information contained in the fellowship application and supporting documents is true and accurate to the best of the individual's knowledge.

Fellows are expected to conform to their institution's established policies, procedures, codes of conduct, and health and safety requirements as they pertain to faculty members and/or postdoctoral fellows.

# **Major Changes**

Major changes in the institution(s) identified in the application or the Proposed Plan of Study or Research require prior approval by the Fellowships Office. Failure to notify the Fellowships Office of an intended change may

result in the forfeiture of the fellowship. Requests for approval regarding major changes must be sent in writing to <u>FordAwards@nas.edu</u>.

# Fellowship Tenure and Stipend

Postdoctoral Fellows have the option of selecting a tenure period that is 9 or 12 months. Postdoctoral Fellows may begin tenure on:

- 1. June 1st for 12 months,
- 2. September 1st for 9 months, if they may have other sources of funding for summer months, or
- 3. September 1st for 12 months.

If the awardee knows with certainty that they cannot use the full amount of support at the time of the award, they are not eligible for the fellowship.

Tenure and stipend schedule are determined by the Fellow when accepting the Ford Foundation Fellowship award. The information entered by the Fellow may be changed up to the 15th day of the month prior to the start date (e.g., August 15 for a September 1 start). To change tenure or stipend schedule, please contact <u>FordAwards@nas.edu</u>.

## Stipend

A stipend of \$50,000 is paid directly to the Fellow in monthly installments during the tenure year. Fellows should determine whether payments will be disbursed directly to the Fellow or to their institution.

Stipend funds disbursed by an academic institution must be distributed to the Fellow in full within the Fellow's selected tenure period. The institution is expected to make every effort to disburse the full amount of the stipend to the Fellow within the tenure period. Any undisbursed funds remaining after the conclusion of the tenure period must be returned to the Fellowships Office. Institutions may not retain any undisbursed fellowship funds.

There is no dependency allowance, institutional grant, or travel allowance provided as part of the postdoctoral fellowship award. Indirect or overhead costs are not to be deducted from the fellowship award.

# **Concurrent Support, Awards, and Employment**

Fellows receiving support from multiple sources are urged to discuss and negotiate the terms of the funding with all funding agencies, including the Fellowships Office, and their institution. Supplemental support from an affiliated institution, including health insurance and benefits, is permitted and encouraged. Institutions are also encouraged to provide supplemental support to bring the Ford Fellowship stipend up to the institution's level of faculty benefits. Fellows requesting supplemental support from their current institution may contact <u>FordAwards@nas.edu</u> to obtain a letter from the Fellowships Office to support their request.

#### **Concurrent Awards**

A Ford Foundation Fellow may not accept a full-time stipend from another major fellowship or similar internal and external awards while on tenure for the Ford Foundation Fellowship. Any additional stipend funding received may bring the Ford Fellowship stipend up to the Fellow's institutional fellowship stipend or faculty salary. Fellows are permitted to accept awards that provide funding for travel or research expenses.

#### **Concurrent Employment**

Fellows on tenure are expected to devote full time effort to the Proposed Plan of Study or Research and may not hold teaching or other similar institutional responsibilities that detract from full-time effort devoted to the fellowship.

#### Leave of Absence

A Fellow on tenure may need to request a "leave of absence" from the Fellowship for personal or family medical events that prevent the Fellow from pursuing their program of study. During an approved leave of absence, and at the request of the Fellow, the fellowship tenure and stipend may be continued for a period of up to six weeks from the beginning of an approved leave of absence. For any additional time required away from the fellowship, tenure and stipend payments will be suspended until the Fellow resumes their Proposed Plan of Study or Research. Fellows requesting a paid or unpaid leave of absence must contact FordAwards@nas.edu. Reinstatement or continuation of tenure and stipend payments after the leave period concludes is contingent upon the Fellow providing any requested documentation of reinstatement in their postdoctoral program to the Fellowships Office.

#### **Health Insurance**

No health insurance is provided through the Ford Foundation Fellowship award.

#### **Taxation**

A Ford Foundation Fellowship award is considered income from a non-compensatory fellowship or scholarship. The Fellowships Office is not required to report payments on IRS Form W-2 or 1099-MISC and will not send Fellows an official tax form. For any questions about taxation, Fellows should consult a tax professional or the Internal Revenue Service office to determine their individual tax liability.

#### **Reporting Requirements**

Fellows are required to submit two reports during the tenure year. These include a mid-year progress report and a final report. If Fellows are encountering any difficulties at their institutions or in receiving fellowship funds, they are encouraged to contact the Fellowships Office before submitting a mid-year report. Failure to submit required reports may result in stipend payment suspension until the requirements are fulfilled.

Fellows are required to maintain up-to-date contact information in the Ford Fellows web module during and after the term of their fellowship to allow the Ford Foundation to track progress and facilitate professional interaction, enrichment and participation among current Fellows and alumni. In addition, Fellows may be asked to complete periodic surveys which assist the Ford Foundation in evaluating the effectiveness of this program.

#### **Conference of Ford Fellows**

The 2024 Conference of Ford Fellows will bring together recently awarded predoctoral, dissertation, and postdoctoral Fellows, along with a group of Fellowship alumni who plan and lead the Conference. The 2024 Conference will provide an in-person event focused on interdisciplinary exchange of ideas and opportunities to identify mentors and peers from across the country. Representatives from a selection of university and commercial publishers will also be invited.

Recently awarded Fellows who have not been invited to an in-person Conference in the past will be invited to attend the 2024 Conference of Ford Fellows during their award year. The Ford Foundation will cover travel, hotel accommodations, and other eligible travel expenses for in-person attendees for the 2024 Conference. If



you have any questions or have not received the invitation, please email us at <u>FellowshipsOffice@nas.edu</u> to check your eligibility.

#### **Regional Liaisons**

Regional Liaisons are Fellowship alumni who volunteer to serve as senior mentors to current Fellows in their defined geographic area. For contact information, you can access <u>this list of Regional Liaisons</u>.

#### Liability

Neither the National Academy of Sciences nor the Ford Foundation assumes any liability or responsibility whatsoever for the payment of any compensation with regard to a Fellow's possible involvement in any accident or incident causing injury to other persons or damage to property.

Neither the National Academy of Sciences nor the Ford Foundation assumes any responsibility to the Fellow or their dependents for any compensation for injury, disability, or death of the Fellow during the tenure of the fellowship or travel to and from the institution.

#### **Program and Award Administration**

The Fellowships Office of the National Academies of Sciences, Engineering, and Medicine administers the Ford Foundation Fellowship programs and follows the progress of Fellowship alumni's professional careers. Inquiries concerning all aspects of program and award administration should be directed to:

The Fellowships Office The National Academies of Sciences, Engineering, and Medicine 500 Fifth Street, N.W., Keck 576 Washington, D.C. 20001 Tel: (202) 334-2860 Email: FordAwards@nas.edu