



Patient Aligned Care Team (PACT) Social Work Practice Model



ABSTRACT

Patient Aligned Care Team (PACT) focuses on health promotion, prevention and management of chronic disease. Preventive care and the successful management of many conditions is dependent on the behavioral changes that patients are willing and able to make as well as environmental factors.

The role of a social work case manager in the PACT is to assess and treat psychosocial and environmental factors that impact the patient's ability to achieve maximum health and wellness. Social work case managers assess the patient's psychological and emotional adjustment to illness within the context of medical diagnosis, prognosis, and treatment options. An assessment of environmental factors includes a review of the dynamics of the patient's support system, functional status, vocational, economic, housing, spiritual, cultural and legal factors that influence their ability to adhere to medical recommendations and management of self. The social worker assesses the underlying factors that contribute to the presenting concerns and develops interventions designed to promote lasting positive change to decrease stress, promote health and wellness and remove barriers to care. Psychosocial treatment options are reviewed with the patient, family and PACT team. A treatment plan based on the patient's identified concerns and goals is established. Patients are given supportive assistance and referrals to appropriate resources to lessen the acuity of psychosocial stressors.

This social work model describes the process for assessment, treatment, and interventions. The patient is assessed in 6 domains: access to care, economics, housing, psychological status, social support, and functional status. A level of acuity is assigned for each domain. Level 1 represents patients whose basic needs are met. Level 2 represents patients that have minor concerns in one or more of the domains. Level 3 represents patients that have major concerns in one or more of the domains and Level 4 represents patients who have a crisis in one or more domains (i.e. have no income, no social support or are homeless). For each level, possible interventions are listed. The goal of the intervention(s) is to lessen acuity and move patients toward Level 1.

LEVEL 1

Patients generally have all their personal needs met.

Access to care: Patients are entitled to care and have transportation.

Economics: Patients have sufficient income for their needs.

Housing: Patients have adequate housing for their needs.

Psychological Status: Stable mood and behavior.

Social Support: Patients have supportive relationships.

Functional Status: Patients are functionally independent.

LEVEL 1 INTERVENTIONS

Answer questions regarding the business of health care to include the cost of health care in the VA and outside the VA (utilizing Medicare, Medicaid, private health insurance, and supplemental insurance policies). Refer to community dental programs if not eligible in the Veterans Health Administration.

Answer questions regarding Veterans Benefits (health benefits, pensions/compensation, burial benefits, veterans homes, vocational rehabilitation, etc).

Prepare Advance Directives

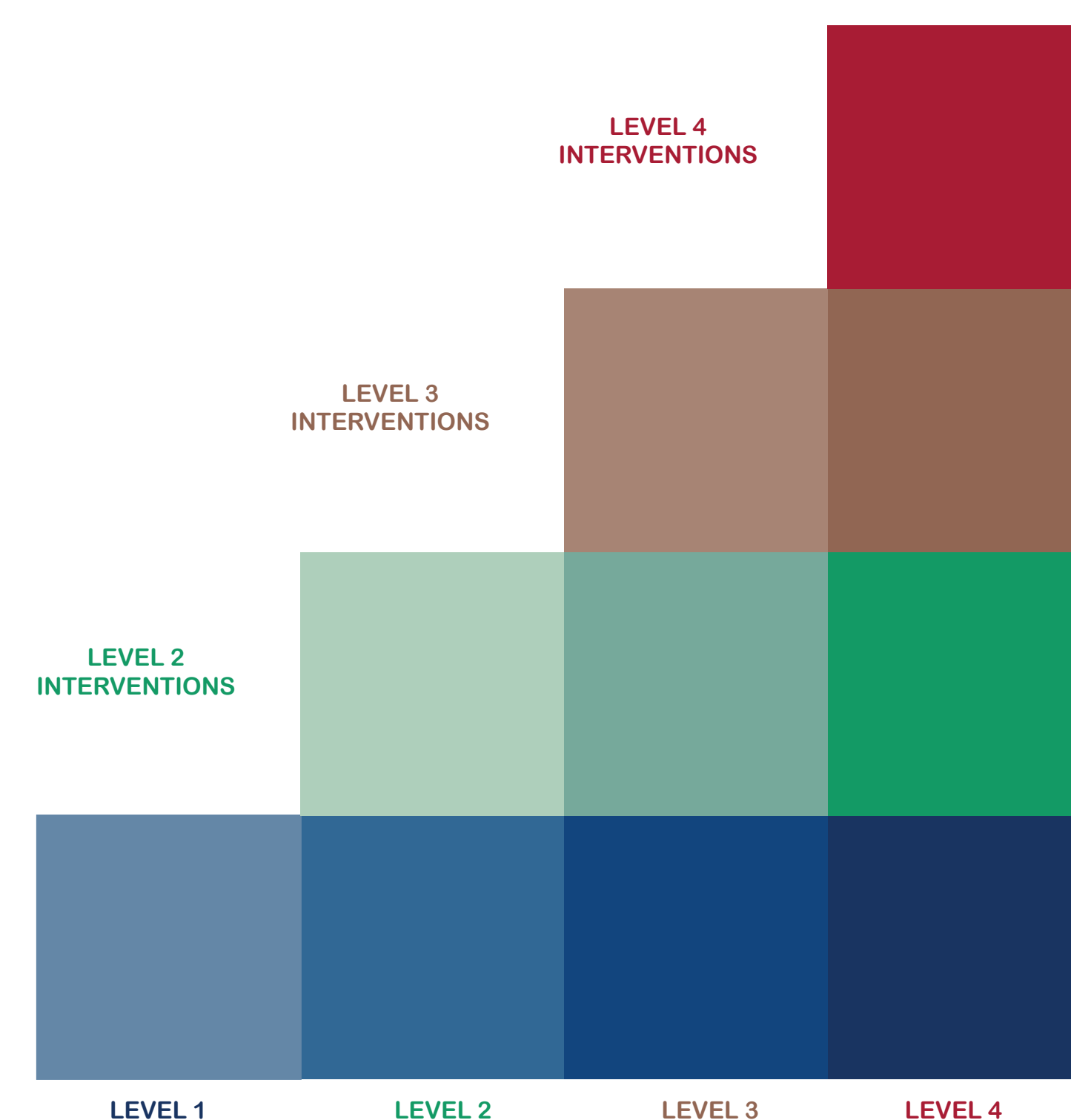
Schedule/reschedule appointments, ensure that ordered equipment/services are received, and provide information and assistance with transportation arrangements.

Provide supportive counseling to assist patient and family with their adjustment to a diagnosis or disability.

Order respite care.

Provide patient/family education about health promotion, disease prevention and management of self.

Refer for competency exams (neuropsychological assessments, payee, guardianship, fiduciary, etc) consult with PCP.



LEVEL 2

Patients have a minor concern with access to care, economics, housing, psychological status, social support or functional status.

Access to care: Patients may have questions or need assistance with the means test/eligibility for care or need assistance to arrange for transportation to the VA. They may need to have appointments rescheduled due to transportation problems.

Economics: Patients have some income. They may need financial counseling to manage within their means. They may need assistance to either increase their income, or decrease their expenses.

Housing: Patients have housing, but it isn't entirely adequate for their needs.

Psychological Status: Patients may have a minor mood or behavioral disturbance that occasionally interferes with daily functioning.

Social Support: Patients have supportive relationships, but they aren't receiving all the support or assistance that they need.

Functional Status: They may need assistance with IADL's

LEVEL 2 INTERVENTIONS in addition to Level 1 Interventions

Access to Care:

- Assist patients as needed to get their means tests updated (to determine co-payment).
- Schedule/reschedule appointment if patient no-shows.
- Prepare Handicapped Parking Placard applications.
- Prepare applications for reduced fare public transportation programs.
- Arrange for temporary lodging.
- Provide bus tickets and other transportation assistance.

Economics:

- Refer for financial counseling.
- Provide assistance with application pensions/benefits.
- Provide assistance with application for Social Security.
- Refer for Vocational Rehabilitation Program.
- Refer to subsidized housing.
- Provide assistance to apply for a reduction of property taxes.
- Provide assistance to apply for energy assistance programs.
- Refer for mortgage refinancing.
- Refer for legal assistance.

Housing:

- Refer for city programs to assist with home maintenance.
- Refer for weatherization programs/loans.
- Assist patient to keep utilities on.
- Refer for assistance with rodent/insect infestations.

Psychological Status:

- Provide supportive counseling to allow patient to ask for and accept assistance.
- Refer to mental health programs.
- Refer to substance abuse treatment programs.

Social Support:

- Address family relationship issues.
- Refer to senior centers for meal/socialization.
- Refer to peer support group.

Functional Status:

- Refer for meals on wheels.
- Refer for homemaker services.
- Refer for rehabilitation to increase functional ability.

LEVEL 3

Patients have a major concern with access to care, economics, housing, psychological status, social support or functional status.

Access to care: Patients may have limited or cost prohibited transportation to the VA. They may need to have many appointments scheduled for the same day, or schedule overnight accommodations due to transportation problems.

Economics: Patients have too-little income to support basic human needs. Their expenses exceed their income. Patients need immediate assistance to either increase their income, or decrease their expenses.

Housing: Patients have housing that is inadequate for their needs.

Psychological Status: Patients may have a major mood or behavioral disturbance that interferes with daily functioning.

Social Support: Caregiver is overwhelmed and stressed by patient care needs. Patients have strained relationships and do not receive adequate assistance.

Functional Status: Patients may be at risk for falls or other injuries. Patients may need assistance with ADL'S/ IADL'S.

LEVEL 3 INTERVENTIONS in addition to Level 1 and 2 Interventions

Access to Care:

- If not eligible for all healthcare at the VA, and have no health insurance, apply for Medicaid.
- If patient needs to pay privately for an ambulance to access care, coordinate appointments on the same date.
- Prepare applications for wheelchair van service.
- Check community resources for transportation.
- Work with support system to see if other possibilities exist for transportation.

Economics:

- Refer patient for temporary welfare benefits and food stamps.
- Refer to community programs or legal assistance to prevent eviction.
- Refer to community programs that provide financial aid.
- Refer for employment resources.

Housing:

- Refer to programs to assist with/pay for renovations to make home handicapped accessible.
- Assist patient to keep utilities on or resume service.

Psychological Status:

- Provide a warm hand-off to mental health provider, substance abuse treatment program or day program.

Social Support:

- Provide supportive counseling to improve relationships with family/friends.
- Refer for Adult Day Health Care.

Functional Status:

- Refer for inpatient/home rehabilitation to improve functional ability/ improve safety.
- Refer for home health aid to assist with ADL's and IADL's.
- Refer to group homes/assisted living/nursing homes.
- Refer to Adult Protective Services.

LEVEL 4

Patients have a crisis with access to care, economics, housing, psychological status, social support or functional status.

Access to care: Patients may be unable to afford or find transportation.

Economics: Patients have no income. Patients need immediate assistance to either find work or receive benefits.

Housing: Patients have no home.

Psychological Status: Patient needs inpatient psychiatric admission.

Social Support: Patient lacks social supports.

Functional Status: Patient is functionally dependent.

LEVEL 4 INTERVENTIONS in addition to Level 1, 2, and 3 Interventions

Access to Care:

- Give bus tickets.
- Arrange transportation.

Economics: (as listed previously in level 2 & 3, but with increased emphasis and advocacy).

- Refer for employment resources.
- Refer for pensions/benefits.
- Refer for temporary welfare benefits.
- Refer for public housing/HUD/Veterans Home.
- Apply for Medicaid.

Housing:

- Refer to homeless shelters.
- Refer to public housing.
- Refer to the Veterans Home.
- Refer to group homes.
- Refer to assisted living facilities.
- Refer to nursing homes.

Psychological Status:

- Refer to inpatient psychiatric unit to improve functioning and safety.

Social Support:

- Provide supportive counseling to improve relationships with family/friends.

Functional Status:

- Refer for inpatient rehab to improve functional ability and safety.
- Refer for nursing home placement.

Levels of Case Management

Case management will be determined by clinical assessment and acuity scoring as well as the severity and urgency of the presenting problem(s). Veterans with an acuity level of 2, 3, or 4 will receive case management services. Those at level 1 will receive episodic care.

• Episodic - Level 1

Patient generally has all personal needs met with low psychosocial acuity rating. Generally one to two contacts required.

• Supportive - Level 2

Patient has minor concerns with access to care, economics, housing, psychological status, social support or functional status. Monthly-quarterly contact as clinically indicated to ensure sufficient support to meet case management goals.

• Progressive - 3

Patient has major concerns with access to care, economics, housing, psychological status, social support or functional status. Weekly-monthly contact as clinically indicated to ensure sufficient support to meet case management goals.

• Intensive Level - 4

Patient has a crisis with access to care, economics, housing, psychological status, social support or functional status. Daily-weekly contact as clinically indicated to meet case management goals.