perspective on the use of BMI to diagnose and treat obesity

David Arterburn, MD, MPH, FACP, FTOS, FASMBS National Academy of Sciences Roundtable on Obesity Solutions BMI and Beyond: Considering Context in Measuring Obesity and its Applications April 4<sup>th</sup>, 2023

**Kaiser Permanente Washington Health Research Institute** 

# A health system and health services research







## How good are US health care systems at measuring BMI?

#### National Committee for Quality Assurance (NCQA) Adult BMI Assessment (ABA) Measure

% of adults 18–74 years who had an outpatient visit and whose BMI was documented during the past 2 years

	Measure Year 🖨	Commercial HMO	Commercial PPO	Medicaid HMO	Medicare HMO	Medicare PPO
ABA	2019	84.9	69.7	88.4	§	§
Measure Retired	2018	82.5	71.4	86.6	96.2	96.3
	2017	80.3	67.1	84.5	95.0	94.6
	2016	76.6	62.9	80.7	94.2	91.8
	2015	75.2	56.7	80.8	93.3	89.3
	2014	75.9	49.4	79.9	92.9	90.0
	2013	75.7	41.5	75.9	89.6	84.9
	2012	66.1	35.2	67.5	80.8	75.3
	2011	55.4	26.3	52.6	68.2	62.2
ABA	2010	40.7	11.6	42.2	50.4	36.6
Measure Launched	2009	41.3	15.7	34.6	38.8	24.1
	§ Not available due to CMS suspension of data reporting during COVID-19 pandemic.					



#### Why was ABA retired?

- 1. Performance for Medicare has "nearly topped out" at 96%
- 2. BMI calculation in EMRs is automatic
- 3. To reduce reporting burden for plans
- ABA does not 4. assess counseling or follow-up for "atrisk" patients so "sets a low bar"





#### NCQA HEDIS Weight Assessment and Counseling for Children/Adolescents (WCC) Measure

#### BMI Percentile Assessment (3–17 Years)

	Measure Year	Commerical HMO	Commercial PPO	Aedicaid HMO	¢
Most recent data	2021	72.1	60.6	76.1	
	2020	65.9	58.5	74.5	
	2019	73.2	59.7	76.9	
	2018	72.6	60.9	74.3	
	2017	70.3	56.6	72.5	
	2016	65.2	52.0	69.1	
	2015	61.4	46.0	64.4	
	2014	61.3	40.0	64.0	
	2013	57.7	33.3	56.9	
	2012	51.6	31.2	51.8	
	2011	44.7	24.6	46.0	
NCC	2010	35.2	10.9	37.3	
Measure Launched	2009	35.4	17.4	30.3	

https://www.ncqa.org/hedis/measures/weight-assessment-and-counseling-for-nutrition-and-physical-activity-for-children-adolescents/



## How does BMI relate to health care costs?

### U.S. Medical Expenditure Panel Survey (MEPS) 2011-2016

Per capita annual expenditures, \$ (2015)



#### A. Predicted Expenditure by BMI - Adults (20+)

Kaiser Permanente Washington Health Research Institute



B. Predicted Expenditure by BMI Z-Score - Children (6-19)

Ward ZJ, Bleich S, Long M, Gortmaker S. PLoS One. 2021





#### Kaiser Permanente Washington Health Research Institute

\*2023 costs inflation adjusted from 2015 estimates from Ward, et al. PLoS One. 2021, using https://www.bls.gov/data/inflation\_calculator.htm





#### **Prevalence of BMI Categories; and Estimated Health Care Expenditures**



Kaiser Permanente Washington Health Research Institute



2023 prevalence in KPWA; BMI expenditure estimates from MEPS, Ward et al. **KAISER PERMANENTE**®



# What are the costs of alternative measures of adiposity?

Kaiser Permanente Washington Health Research Institute









#### Estimated Costs of Alternative Measures of Unhealthy/Visceral Adiposity

#### Measure

Anthropometrics: Waist circumference, waist-to-hip ratio, sagittal diameter, etc.

Laboratory Measure (hypothetical, e.g., CRP, IL-6, adiponectin)

Whole body DEXA

**CT Abdomen** 

MRI

Kaiser Permanente Washington Health Research Institute

Cost per test*
~\$0 (after purchasing tape measure or stadiometer and training staff)
\$100
\$200
\$750
\$1,250

\*Cost estimates from Healthcare Bluebook







#### Estimated Cost Impact of Implementing Alternative Adiposity Screening

Hypothetical health system similar in size to KP with 12.6 million members 84% age 20+; 24% BMI 30-34.9 = **3.0 million adults with BMI 30-34.9 Assuming only 50% adherence/uptake** 

Measure	Cost per test	Cost of <u>Annual</u> Screening Adults BMI 30-34.9	Cost of Screening Adults BMI 30-34.9 Every 5 Years*
Anthropometrics	~\$0	~\$0	~\$0
Laboratory Measure (hypothetical)	\$100	\$150 Million/year	\$30 Million/year
Whole body DEXA	\$200	\$300 Million/year	\$60 Million/year
CT Abdomen	\$750	\$1.13 Billion/year	\$226 Million/year
MRI	\$1,250	\$1.88 Billion/year	\$376 Million/year

If we get 100% adherence; we double our screening costs If we also implement for BMI 25-29.9; we increase our screening costs by 125%

Kaiser Permanente Washington Health Research Institute

\*Unpublished rough estimates, Arterburn D



#### Waist circumference (WC) measurement: knowledge, attitudes and barriers

'[WC] can be quite difficult in some patients' (PCP).

'It's personal to go up and start putting your arms around a patient' (Nurse).

'I think it's less invading for a patient to have them standing on a scale than to measure their waist circumference' (PCP).

"Although providers know that increased WC is related to cardiometabolic disease risk, they did not adopt it in practice. Perceived barriers of time, provider discomfort, beliefs about patient discomfort, and practice norms strongly influenced rejection of WC measurement."

#### **Kaiser Permanente Washington Health Research Institute**

Dunkley AJ, et al. Family Practice. 2009

Gaynor B, et al. J Nurse Practitioners. 2018





# What are the implications of BMI measures for the costs of obesity treatment?

**Kaiser Permanente Washington Health Research Institute** 







# **Obesity Treatment Guidelines and BMI**

- Comprehensive Lifestyle Intervention is recommended for BMI  $\geq$ 30, or BMI  $\geq$ 25, with comorbidities.\*
- Obesity Pharmacotherapy should be considered for BMI  $\geq$ 30, or BMI  $\geq$ 27 with co-morbidities.\*
- Metabolic and bariatric surgery (MBS) is recommended for BMI  $\geq$ 35, regardless of presence, absence, or severity of co-morbidities.
- **MBS** should be considered for individuals with metabolic disease and BMI of 30-34.9

 Asian population (7.3% of US adults): BMI thresholds should be adjusted such that BMI ≥27.5 kg/m<sup>2</sup> is indicator for treatment instead of BMI 30.† Percent of US Adults Eligible for Treatment



\*2013 AHA/ACC/TOS Guideline **†2022 ASMBS Guideline BMI** Percentile estimates based on NHANES





## **Estimated Costs of Obesity Treatment**

Treatment	Cost/p
Intensive Lifestyle Intervention	\$200-7
Phentermine	\$60-24
Phentermine-Topiramate ER	\$1200
Semaglutide	<b>\$13,6</b> 1 After r
Tirzepatide	\$14,40
Sleeve gastrectomy	\$27,31 \$15,22
Gastric bypass	\$28,56 \$16,26

Kaiser Permanente Washington Health Research Institute

#### person/year **720/year** (digital therapeutics) 40/year )-1800/year 18/year<sup>†</sup> rebates and discounts (the "net price") 00-18,000/year **12\*** (initial hospitalization only; Commercial\*) **22** (Medicare reimbursement) 62\* (initial hospitalization only; Commercial\*) **64** (Medicare reimbursement)

*†Baig K, et al. NEJM, 2023* \*2017 Cost estimates using 2011-2017 Marketscan data





#### **Estimated Cost Impact of Implementing Obesity Treatment**

Treatment	Cost/person/year	Cost if <u>only 5%</u> of eligible patients take the treatment*
Lifestyle Intervention	\$200/year	\$42 Million
Phentermine	\$60/year	\$12.6 Million
Phentermine- Topiramate ER	\$1200/year	\$252 Million
Semaglutide	\$13,618/year <sup>†</sup> After rebates and discounts (the "net price")	\$2.9 Billion
Tirzepatide	\$14,400/year	\$3.0 Billion
Sleeve gastrectomy	\$27,312 (Commercial)	\$1.6 Billion
Gastric bypass	\$28,562 (Commercial)	\$1.7 Billion

Kaiser Permanente Washington Health Research Institute

Hypothetical health system similar in size to Kaiser Permanente 4.2 million adults with BMI 30+ (eligible for lifestyle; pharmacotherapy) **1.2 million adults with BMI 35+ (also eligible for metabolic/bariatric surgery)** 

\*Unpublished rough estimates, Arterburn D



#### **Cost Impact of Phen-Top-ER and Semaglutide Treatment in Medicare Part D**

The United States provides prescription drug coverage to 47 million adults under Medicare Part D

Potential Range of Medicare Costs for the Use of Antiobesity Medications.*							
Obesity Prevalence		Medication Users		Phentermine and Topiramate Cost		Semaglutide Cost	
Identification Method	People with Obesity (%)	People with Obesity Treated (%)	No. of Beneficiaries	Estimated Annual Total Cost (\$)	Percentage of Part D Net Spending	Estimated Annual Total Cost (\$)	Percentage of Part D Net Spending
CDC estimate of	41.5	1	196,764	131,832,183	0.09	2,679,538,309	1.85
adults 60 years of age or older		5	983,822	659,160,915	0.45	13,397,691,547	9.24
		10	1,967,645	1,318,321,829	0.91	26,795,383,094	18.48
		100	19,676,445	13,183,218,294	9.09	267,953,830,938	184.80

50% uptake of semaglutide would cost \$133 Billion This would exceed the entire Part D budget, which is \$119 Billion in 2023

Kaiser Permanente Washington Health Research Institute



# Conclusions:

- Health systems do a very good job of capturing BMI currently
- But there is large heterogeneity in adiposity-related risk, particularly for BMI <35
- From a practical, population health standpoint, instead of broadening obesity treatment criteria (and treating more people, some with uncertain benefit), we need to better focus our criteria on those most likely to benefit (i.e., narrow our criteria)
- Additional adiposity-risk screening measures are needed to identify patients at the highest risk of adiposity related complications and those most likely to benefit from weight loss
- However, additional adiposity measures are likely to be expensive and/or difficult to implement (e.g., WC)
- It probably won't help to better identify people at risk if we can't afford to offer them treatment. Even a 5% increase in treatment carries substantial costs to our health systems.



# Key Unanswered Questions:

If we are going to propose additional screening tests above and beyond BMI...

- Do we have strong evidence that these tests identify people at higher risk of adiposityrelated disease?
- 2. How acceptable are these tests to patients and providers? How effective are we at implementing these tests? How much do they cost?
- 3. Will we need new studies of lifestyle, pharmacotherapy, and surgery to demonstrate the efficacy, safety, and cost-effectiveness of treatment in these new sub-populations?

