

MORE SUSTAINABLE FOOD PACKAGING INNOVATIONS

Created by PTR Learn more at: www.PackagingTechnologyAndResearch.com

Innovations for more Sustainable Food Packaging SUMMARY OF CONCEPTS

- The entire value chain has an impact on sustainability
- Comprehensive LCAs need to be employed so food waste-decreasing packaging can be properly assessed
- Collection and sorting finesse is needed to reduce environmental impact of packaging
- Design Innovation results in more sustainable food packaging
 - Design for separation by consumers or recyclers
 - Design for circular economy with single structure polymers bioderived recyclable materials
 - Design for reuse of pre-consumer packaging
- Science Innovation results in more sustainable food packaging
 - Employ active packaging to extend shelf life and reduce food waste
 - Employ intelligent packaging to assess food quality/safety and reduce food waste

More Sustainable Food Packaging WE CAN DO BETTER



Packaging can be sustainable, affordable and convenient Packaging can enable affordable healthy and sustainable food choices Packaging needs to pole vault technically and in the value chain

More Sustainable Food Packaging WE ARE GETTING UNSTUCK

Meaningful increases in sustainable packaging and decreases in food waste are attainable by reconsidering the value chain processes that define how food goes from farm to fork



More Sustainable Food Packaging THERE IS ALIGNMENT

While not viable in the past, more sustainable packaging that reduces food waste is in harmony with:



More Sustainable Food Packaging WE HAVE PACKAGING FOR MANY REASONS



RESULTS -**SNAPSHOT OF** TOTAL FOOD WASTE **REDUCTION AS A FUNCTION FEASIBILITY**



\$3billion

Design Innovation for More Sustainable Food Packaging

Design Innovation results in more sustainable food packaging Design for separation by consumers or recyclers Design for circular economy with single structure polymers bioderived recyclable materials Design for reuse of pre-consumer packaging

Design Innovation for More Sustainable Food Packaging OVERVIEW



Design Innovation for More Sustainable Food Packaging CHEMICALLY RECYCLABLE POLYMERS

PET

- Alcoholysis
- Energy intensive hydrolysis
- Glycolysis
- Aminolysis

Polyethylenes

- Cross alkane metathesis
- Processing converts PE and other polyolefins into liquid fuels



Design Innovation for More Sustainable Food Packaging BIOMASS DERIVED AND RECYCLABLE

BIO-PE

BIOMASS-DERIVED POLYETHYLENETEREPHTHLATE (PET)

POLYETHYLENE FURANOATE (PEF)

POLYTRIMETHYLENE FURANDICARBOXYLATE (PTF)

POLY(TRIMETHYLENE TEREPHTHALATE) (PTT)

POLY(TRIMETHYLENE TEREPHTHALATE) (PTT)





Coke PlantBottle CSD Drink/Water Global 30%



Bottled Water UK, 6x50cl 20%









VitaminWater

USA, 20-fl oz

up to 30%

Heinz PlantBottle Ketchup 30%







Design Innovation for More Sustainable Food Packaging SINGLE POLYMER COMPOSITE STRUCTURE WITH NANOFIBERS

- Nanofiber-SPC (single polymer composites)
- One structure with nanovariants with higher order to improve barrier properties and enable recycling
- Replace laminate and structures with nanofibers of same material
- Produced in the same manner as SPCs
- Value chain shift from converters to optimizer of existing polymer



Design Innovation for More Sustainable Food Packaging MASTERPACKS

Manufacturers

- Manufacturers separate consumer and manufacturer to retailer packaging from consumer packaging
- Longer shelf life from manufacturer to retailer
- High barrier retail packs opened when product is placed on store shelves or shipped
- Reusable tertiary packaging

Consumers

- Packaging for consumer focuses on shelf life needed by consumer versus entire supply chain
- Less packaging for consumer to dispose
- Lower cost primary packaging
- Potentially more recyclable primary packaging
- Less food waste



SCIENCE INNOVATION FOR MORE SUSTAINABLE FOOD PACKAGING

Employ active packaging to extend shelf life and reduce food waste Employ intelligent Packaging to assess food quality/safety and reduce food waste

Science Innovation for More Sustainable Food Packaging ACTIVE PACKAGING



Claire Sand, PTR

Science Innovation for More Sustainable Food Packaging ACTIVE PACKAGING:O2 absorbing sachets and CO2 emitters

- Oxygen related spoilage is the primary cause of food spoilage
- Sachets are drop-in solutions to absorb O2, release CO₂, ethanol, ethylene that to decrease food waste with minimal environmental impact



Science Innovation for More Sustainable Food Packaging ACTIVE PACKAGING: Edible Antimicrobials

- Microbial growth is a major food safety issue
- Edible antimicrobials can eliminate and keep microbial activity low extending the shelf life and making foods safer with less traditional packaging



Science Innovation for More Sustainable Food Packaging INTELLIGENT PACKAGING



Science Innovation for More Sustainable Food Packaging INTELLIGENT PACKAGING: CWI

- Activates when package is opened
- Consumer activated
- Mechanism, beyond time, is undefined
- NOVAS Freshness Indicators
- Insignia Technologies









Science Innovation for More Sustainable Food Packaging INTELLIGENT PACKAGING: CWI

- Activation methods vary
 - CO₂ drops below certain limit
 - Aluminum layer dissolves
 - Amount of volatile gases
 - Hydrogen sulfide release
 - Presence of the bacteria
 - Change in pH





Science Innovation for More Sustainable Food Packaging INTELLIGENT PACKAGING: CWI via TTI

- Most degradative food reactions are a function of both time and temperature and provide an accurate depiction of product safety and quality to decrease food waste
- CWI TTIs provide direction for the actual date of consumption after purchase by consumers with minimal environmental impact



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Focused compelling food packaging expertise

Claire Sand is a Global Packaging Leader with 30+ years of broad experience in the food science and packaging spectrum. She leads food packaging efforts involving packaging solutions to food waste and more sustainable packaging, as well as provides compelling technology business cases and implementation roadmaps to ease the path of innovative technologies. Dr. Sand is Owner and Founder of Packaging Technology and Research, LLC and an Adjunct Professor at the University of Minnesota, Michigan State University and CalPoly as well as Food Technology's monthly Packaging columnist. She is an IFT Fellow, serves on numerous Editorial Boards, is the author of the <u>Packaging Value Chain</u>, and is cochair of pacfoodwaste. Claire has held previous positions in basic research, development market research, and marketing in Germany, Colombia, and Thailand and at Total Quality Marketing, Nestle, General Mills, Kraft Heinz, Safeway, and in academia. Dr. Sand holds a doctorate degree in Food Science and Nutrition from the University of Minnesota models.



- Solutions using Strategy, Technology, Consulting, Coaching, and Technology Evaluations
- Learn from PTR with presentations and articles at <u>http://www.packagingtechnologyandresearch.com/thought-leadership.html</u>



"I am passionate about leading efforts to reduce climate change by shrinking food waste with more sustainable packaging."



Paper Company

60+ PRODUCTS Identified OTR and MVTR requirement within 30 categories



Built R&D pipeline to direct existing and new material development using new switching drivers

PACKAGE New chilled ready meal patented package launched to replace CPET



Niche Food Company

2X SHELF LIFE
Using product, process, MAP and barrier
technologies

LOWER Packaging costs by optimizing packaging materials

12%



Technology Advisor

Frozen Food Company

QUICK High impact / low effort solutions to reduce freezer burn



4 SOLUTIONS

Analyzed to refine go/ no go on freezer burn solutions using nanoedible coatings, alternative packaging and HPP





Polymer & Additive Company

6 30+ YEARS

Helping executives apply their business acumen by bridging the gap between management and science



ACQUISITIONS

Resulted from strategic technology assessment that identified and screened prospective opportunities



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