

Food Systems within Federal Programs: How we Learn

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Farmers Market Promotion Program (FMPP)

- Increase access to locally and regionally produced agricultural products
- Develop direct producer-toconsumer market opportunities by providing outreach, training, and technical assistance to domestic farmers markets, roadside stands, communitysupported agriculture programs, and agritourism activities

ams.usda.gov/services/grants/fmpp





Local Food Promotion Program (LFPP)

- Offers grant funds with a 25% match to support the development and expansion of local and regional food business enterprises to increase domestic consumption of, and access to, locally and regionally produced agricultural products
 - LFPP Planning Grants
 - LFPP Implementation
 Grants

ams.usda.gov/services/grants/lfpp





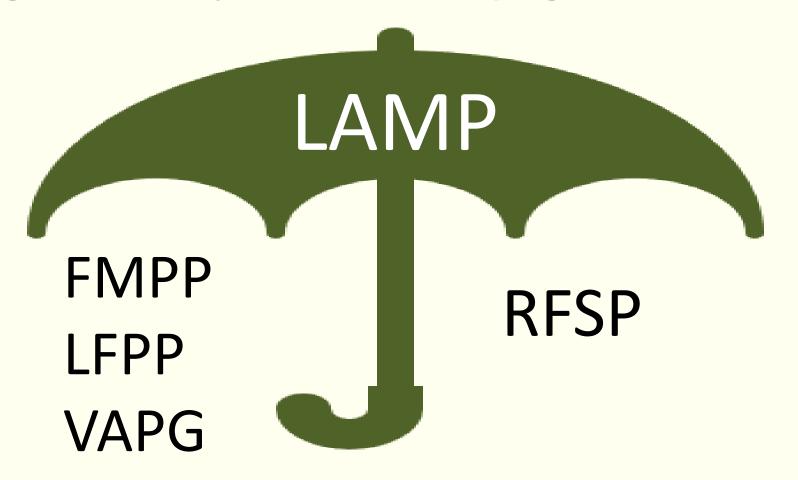
Value Added Producer Grants

- Helps agricultural producers enter into value-added activities related to processing and/or marketing of biobased, value-added products
- Grant and matching funds can be used for planning activities or for working capital expenses related to producing and marketing a valueadded agricultural product
- Examples of working capital expenses include:
 - Processing costs
 - Marketing and advertising expenses
 - Some inventory and salary expenses



Local Agriculture Markets Program

Regional Food Systems Partnership Agreement Grants





Local Foods, Local Places

Helps communities create walkable, healthy, economically vibrant neighborhoods through the development of local food systems

Local Food Systems

- Farmers Markets
- Food Hubs
- Community
 Gardens
- Incubator Kitchens
- CSA's
- Co-Ops

Placemaking and Smart Growth

- Downtown revitalization
- Walk, bike, transit and shorter car trips
- Compact, mixed use patterns
- Rural/working land preservation

Economic Development

- Downtown revitalization
- Increase agricultural based economic impact
- Business incubation

Public Health

- Access to healthy foods
- Active lifestyles
- Access to healthcare
- Addressing poverty issues











Local Foods, Local Places

How it works:

- Understand context
- Refine the problem statement
- Customize agenda and materials to include relevant case studies
- Coach community on stakeholder participation
- Engage federal stakeholder partners

Assess

Convene

- · Conduct community tour
- Affirm collective vision
- Assess assets, challenges relative to advancing local food system, smart growth and economic development goals
- Discuss relevant case studies and generate ideas for what can work here
- Refine goals and identify specific actions and timelines to move goals forward

- Document Action Plan
- Conduct follow up discussions to review and refine action steps
- Engage project steering committee and stakeholders to identify additional resources/Funding
- Finalize the blueprint for implementation

Implement

Three calls
Contextual research

Two days on site
Facilitation and additional customization

Three calls

Develop memo and refine
actions





USDA PROGRAMS IN THE LOCAL FOOD SUPPLY CHAIN

USDA is committed to supporting robust regional food economies across the food chain through the programs noted below.



Agricultural Conservation Easement Program (NRCS)

Conservation Reserve Program (FSA)

Conservation Stewardship Program (NRCS)

Conservation Innovation Grants (NRCS)

Environmental Quality Incentives Program (NRCS)



PRODUCTION

Environmental Quality Incentives Program (NRCS)

Farm Microloans (FSA)

Farm Storage Facility Loans (FSA)

Grass Fed Small and Very Small Producer Program (AMS)

Noninsured Crop Disaster Assistance Program and Other Disaster Assistance Programs (FSA)

Organic Cost Share (FSA)

Rural Energy for America Program (RD)

Whole-Farm Revenue Protection (RMA)



PROCESSING

Business and Industry Guaranteed Loans (RD)

Community Facilities Loans and Grants (RD)

Local Food Promotion Program (AMS)

Rural Business Development Grants (RD)

Value Added Producer Grants (RD)



AGGREGATION/ DISTRIBUTION

Business and Industry Guaranteed Loans (RD)

Community Facilities Loans and Grants (RD)

Local Food Promotion Program (AMS)

Rural Business Development Grants (RD)

Specialty Crop Block Grants (AMS)



Community Food Projects Competitive Grants (NIFA)

Farm to School Grant Program (FNS)

Farmers Market Promotion Program (AMS)

Food Insecurity Nutrition Incentive Grant Program (NIFA)

Senior Farmers' Market Nutrition Program (FNS)

> Specialty Crop Block Grants (AMS)

WIC Farmers' Market Nutrition Program (FNS)

RESEARCH, EDUCATION, AND TECHNICAL ASSISTANCE PROGRAMS ALONG THE SUPPLY CHAIN:

Agriculture and Food Research Initiative (NIFA)

Beginning Farmer and Rancher Development Program (NIFA)

Conservation Technical Assistance (NRCS)

Enhancing Agricultural Opportunities for Military Veterans (AGVETS) (NIFA)

Federal State Marketing Improvement Program (AMS) Outreach and Assistance for Socially Disadvantaged Farmers and Ranchers and Veteran Farmers and Ranchers Program (2501 Program) (OAO)

Risk Management Education Program (RMA)

Rural Cooperative Development Grants (RD)

Small Business Innovation Research (NIFA)

Specialty Crop Block Grants (AMS)

Specialty Crop Research Initiative (NIFA)

Sustainable Agriculture Research and Education Program (NIFA)

COLOR KEY

Agricultural Marketing Service (AMS)

Farm Service Agency (FSA)

Food and Nutrition Service (FNS)

National Institute of Food and Agriculture (NIFA)

Natural Resources Conservation Service (NRCS)

Office of Advocacy and Outreach (OAO)

Risk Management Agency (RMA)

Rural Development (RD)

Local and Regional Food Working Group

- Agricultural Marketing Service
- Food and Nutrition Service
- Rural Development
- Risk Management Agency
- Farm Service Agency
- Natural Resource Conservation
 Service
- Forest Service
- National Institute of Food and Agriculture



www.ams.usda.gov/localfood

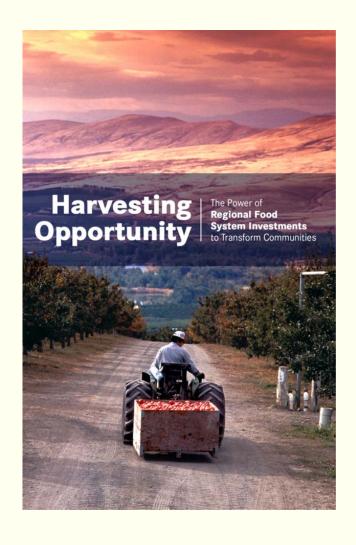


Understanding Local/Regional Markets



https://www.ams.usda.gov/services/local-regional





Harvesting Opportunity: The Power of Regional Food System Investments to Transform Communities

A joint project of Federal Reserve Board, Federal Reserve Bank of St. Louis, USDA Agricultural Marketing Service and USDA Rural Development

32 contributing authors

More than 30 case studies

Available from www.stlouisfed.org/harvestingopportunity





Anu Rangarajan- Cornell Small Farm Program
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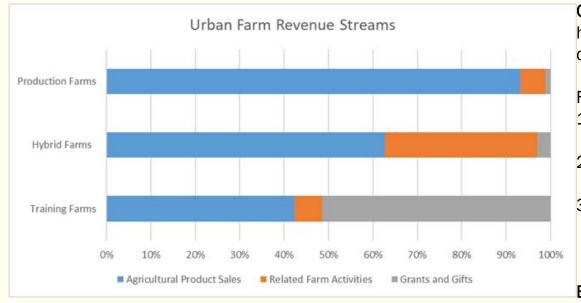






Crunching Numbers: Business Strategy (2015)

What can this small sample size tell us?



Critical Question: Production farms do not have the same business strategies; how does that effect revenue generation?

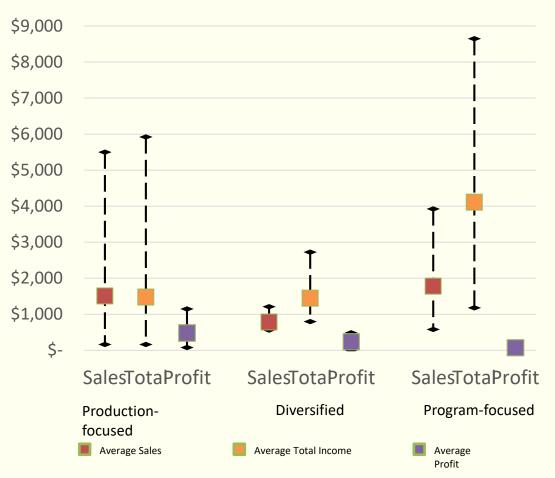
Findings:

- 1. Program-focused farms (non-profits and hybrids) have lower food sales
- Diversified business strategies (many revenue streams)
- Production-focused farms spend little time creating alternative income streams of finding grants or gifts

But what does that mean in terms of total sales? Of total income?



Ag Sales, Income, and Profit (per 0.1 acre per month)



Getting to common denominators:

- Analyzed agricultural product sales, total income, and profit to the tenth-acre: scale appropriate
- Per-month average important: different number of sales months depending on geography and season extension

Findings:

- Program-focused farms can have high sales and other income, but low profit because of programming needs
- Production-focused farms have higher highs than diversified farms, but also lower lows: greater range of outcomes
- Production-focused farms **look** the most profitable, but remember farmer pay!



2015 Local Food Marketing **Practices Survey**

December 20, 2016











www.agcensus.usda.gov

U.S. Department of Agriculture National Agricultural Statistics Service



Local Food Marketing Practices Survey Marketing Channels

Direct to Consumers

Direct to Retailers

Direct Marketing Channels

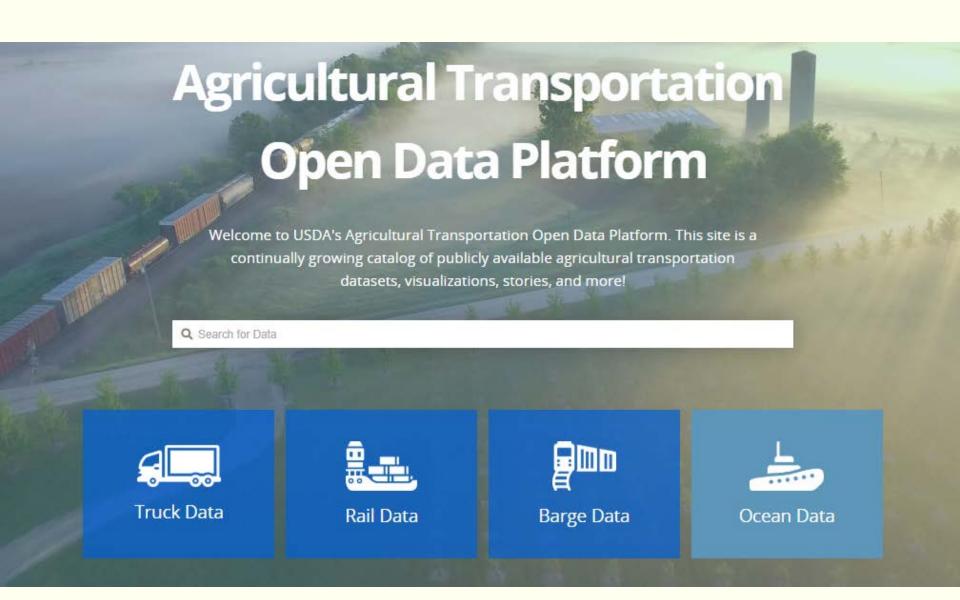
Direct to Institutions

Intermediates who Locally Brand Products

www.agcensus.usda.gov

U.S. Department of Agriculture National Agricultural Statistics Service

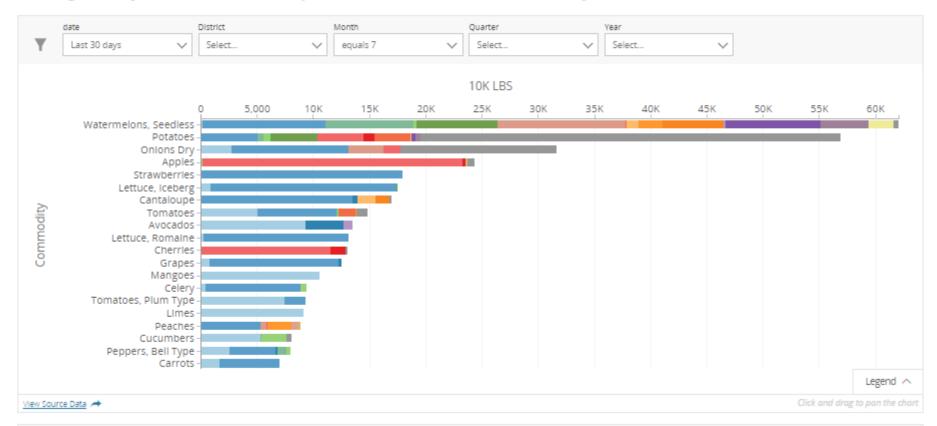






Refrigerated Truck Data – AMS Market News

Rolling 30-Day Windows of the Top 20 Commodities and Districts by Volume





THANK YOU!

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