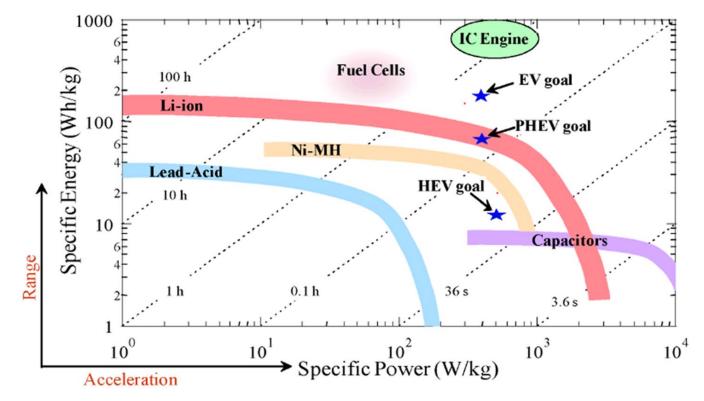
Introduction to Lithium Ion Batteries

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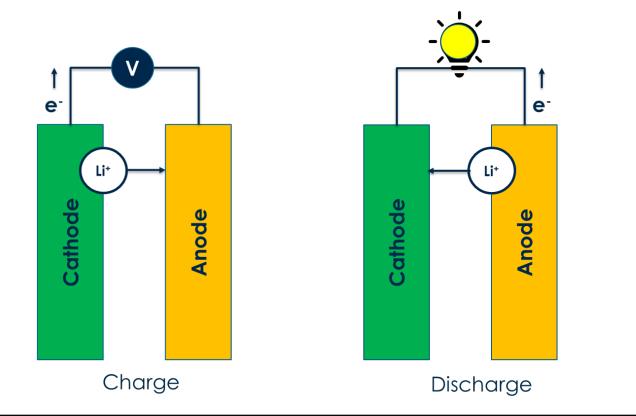
Why Lithium Ion?



Lithium ion batteries have the best balance of energy and power for vehicle electrification



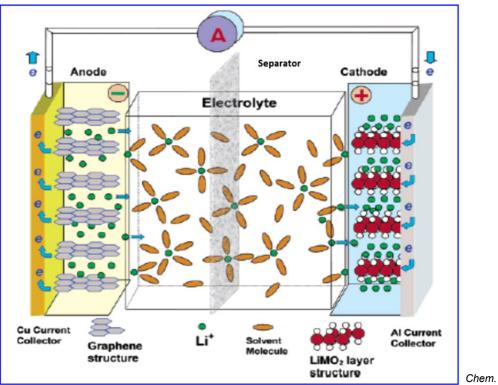
Lithium Ion Basics



Lithium ion batteries are a form of chemically stored energy

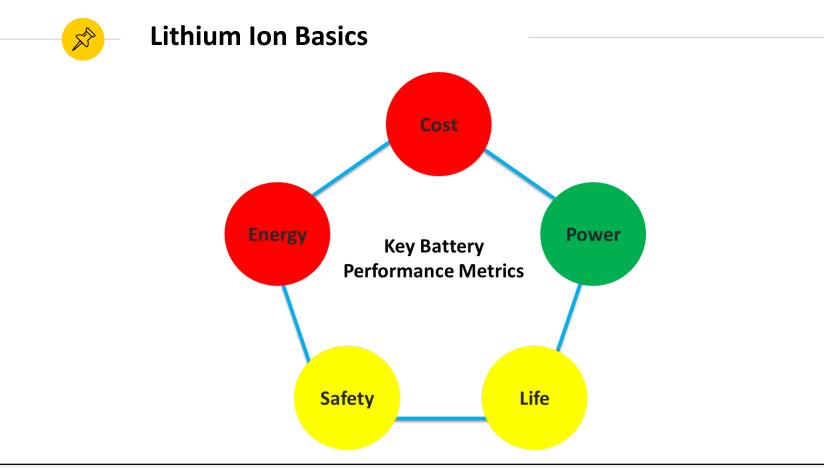


Lithium Ion Basics



Chem. Rev., 2004, 104(10)

Amount of stored energy related to amount of lithium moving back and forth

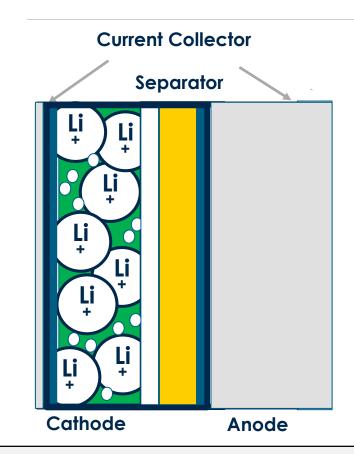


Automotive batteries have multiple important performance metrics



What affects energy density?

- Amount of lithium that can be removed from the cathode (capacity)
- Amount of cathode you can fit into the space you have in the cell
- Amount of anode required to hold all the lithium from the cathode
- All the other materials in the battery
- Operating voltage



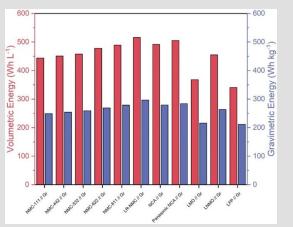
Improvement in energy density usually is detrimental to other performance parameters



Materials to Improve Energy Density

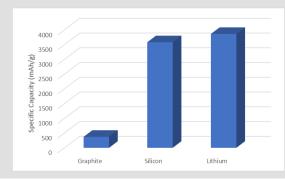
Cathode Evolution

- Automotive industry has trended towards cathodes that contain nickel (Ni), manganese (Mn), and cobalt (Co)
- Cobalt provides better stability, but is expensive and has supply chain risk
- Increasing nickel content translates to improved energy density but decreases cathode stability



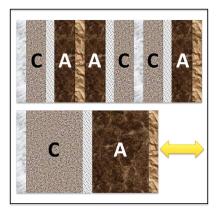
Anode Evolution

- · Small amounts of silicon are added to many automotive LIBs
- Larger amounts (higher capacity) are challenging due to volumetric changes
- Lithium metal anodes are the "holy grail" for high energy density batteries, but to date have some technical barriers
 - Dendrite formation
 - High surface area after stripping/plating
- Solid electrolytes are beneficial in solving the problems with lithium metal anodes



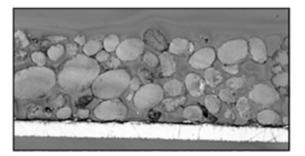
Battery "active" materials have performance trade-offs that must be managed

Power/Rate Performance



Electrode Loading & Density

- Thick dense electrodes translate to fewer layers with less separator and current collector
- Lithium ions and electrons now have to travel further through the electrodes
- Electrolyte must permeate through thick dense layers
- Power/rate performance can be diminished



Solid State Electrolytes

- Movement of lithium ions occurs through and between solid materials
- Solid state electrolytes can have conductivities similar to liquid electrolytes
- Movement of lithium ions at interfaces is still problematic

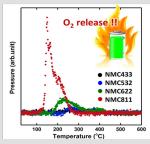
Cell engineering to improve energy is detrimental to power performance



Active Material Changes

Cathode Materials

- As lithium is removed, the layered structure can have irreversible change
- Safety/gas issues as oxygen comes out of the structure



Anode Materials

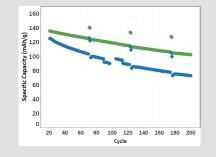
- Silicon volumetric changes
- Lithium dendrites/high surface areas



Loss of Lithium

Electrolyte Stability

- Today's liquid electrolytes are not stable at the anode potential
- "Formation" cycle done after battery assembly results in reaction of the electrolyte with the anode to form a protective layer (SEI)

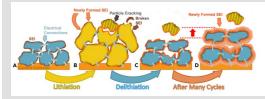


• High Ni cathodes or high voltage also result in electrolyte instability at the cathode

Cell Resistance Growth

Inter-related to other two problems

- · SEI increases resistance, reduces power
- Material changes increase resistance
- If cathode materials change structure, resistance rises
- Silicon anode expansion/contraction result in adhesion failures in electrode, which increase resistance
- High surface area lithium makes lots of SEI which is bad for resistance



• If the cell resistance gets too high, you can't use all the energy that the battery can store

Batteries can fail for many reasons



Safety

Oxygen

- Cathodes such as NMC, NCA, LCO used in LIBs contain and can release oxygen
- If the cell packaging is compromised, oxygen is present in ambient air

Heat

- External sources such as a garage fire
- Internal sources
 - Exothermic chemical reactions such as SEI formation/degradation
 - Electrical short in battery resulting in large currents
 - Heat=i²RT (Joule's Law)

Solid State Electrolyte Fuei
Many components in the cell can burn, but the most flammable is the liquid organic electrolyte

FUEL

 If the cell is heated, the electrolyte is also volatile resulting in high pressure that can rapture the cell forming a flammable aerosol

Safety is always a concern when you store a lot of energy in a small volume

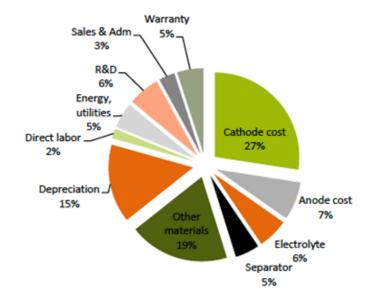
Cost Reduction Strategies

- Lower cost materials
 - · Get rid of cobalt in cathode

Cost

- Reduce energy requirements for synthesis
- Thicker, denser electrodes to reduce # layers
 - Reduce costs for separator, current collector
 - Reduce stacking time for pouch cells, which reduces capital
 - Reduce energy for electrode drying
- Increase energy/unit cost
- Less moisture sensitive materials
 - Reduces energy for HVAC in manufacturing
- Eliminate/minimize formation time

Average cost structure of Li-ion cell



Materials represent a large fraction of the cell cost



Key Findings/Summary

Battery Technology

- LIB's will be dominant
- Incremental improvements in performance and cost
- Opportunities for breakthroughs, but still large uncertainty in timing for technologies such as solid-state batteries
- Engineering improvements at module and pack level will contribute to improvements in performance and cost

BEV Costs

- Longer range BEVs may reach first-cost parity with comparable ICEs by 2030
- Shorter range BEVs could reach cost parity sooner

