

Guardant Health Approach to MCD Clinical Development

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Percentage Distribution of Stage at Diagnosis by Primary Site among Pennsylvanians



Source: Pennsylvania Cancer Registry, 2018 : https://www.health.pa.gov/topics/HealthStatistics/CancerStatistics/net-survival/Documents/2018/Documents/stage.aspx Accessed 01062022

MCD Development consideration

| 1 | Complexity of "cancer" | Assess "cancer" or assess cancer-type | |
|---|--|--|----------------------|
| 2 | 2. Test Accuracy | "Test validity" – Analytic / Clinical | ASSAY PERFORMANCE |
| 3 | 3. Outcome | "Gold Standard" test & clinical outcome | |
| Z | 1. Health resource impact | Current state versus future state | |
| 5 | 5. Public acceptance | Adherence/Acceptance to testing | |
| 6 | 3. Time | Data generation timing | |
| 7 | 7. Scalability | Infra-structure: MCED order to timely individual results | |
| 8 | 3. Resources | Sustainability/viability | |



Guardant Health Approach

- Development of targeted MCD test Multi-cancer detection test development focused on analytical validity and clinical validity
 - Goal: Detect clinically relevant cancers with high accuracy while reduces the risk of false positives
- Partner with key stakeholders to understand implementation (e.g. downstream evaluations following a positive test, education on continued SOC screening in those with a negative test)
- Given the significant impact of detection of late-stage cancers, leverage surrogate endpoints like cancer detection rate and stage shift
 - Detecting cancer at any stage, prior to symptoms, will bring clinical benefit
- Leverage real-world evidence and data to address clinical trial execution gaps
 - e.g. LTFU, transfer of care

In the study cohort, this integrated, single device, multi-cancer test yielded overall sensitivity in bladder, gastric, liver, ovarian, and pancreas cancers was 75% (stage I/II: 66%) at 98% overall specificity.



He, AACR 2023 Annual Meeting



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| | | | |



TEST

Re-thinking approach to developing "clinical utility"

- Important to evaluate an MCD test in the intended use population (e.g. case-control of individuals with known diagnosis of cancer is informative in early test development, but not for final clinical validation)
 - Overall cancer specific mortality considered the "gold standard" for evaluation
- How to generate this data knowing:
 - For a population undergoing MCD testing, vast majority will have negative tests, similar to all cancer screening interventions, so cancer cases will be few
 - Approaches:
 - Enroll hundreds of thousands of participants and follow for several decads Infeasible, long, expensive
 - Enrich population based on specific demographics (e.g. age, exposures, etc) which demographics? How to execute?
 - Leverage real world data and evidence approaches new and scary
 - Consider surrogate endpoints (e.g. cancer stage shift) is this enough?



Multiple Data Requirements in Real World Setting

~2500/100, 000 cancer incidence¹

Shield[™] CRC Screening



A Cell-free DNA Blood-Based Test for Colorectal Cancer Screening

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De-identified and Linked to Available outcome databases

Guardant multimodal signal assessment





1. SEER*Explorer: An interactive website for SEER cancer statistics [Internet]. Surveillance Research Program, National Cancer Institute; 2024 Apr 17. [updated: 2024 Jun 27; cited 2024 Oct 28]. Available from: https://seer.cancer.gov/statistics-network/explorer/. Data source(s): SEER Incidence Data, November 2023 Submission (1975-2021), SEER 22 registries.

Data generation at scale



Single Platform



Scalable



Cost-Efficient



GUARDANT

Configurable



Expecting to sequence millions of clinical samples per year across average risk population and patients impacted by cancer



Data growth powering research



18-month doubling rate

Guardant data growth is comparable to that of the largest NIH archive of genomic data



