



STATE OF SURVIVORSHIP

2023 Study

Findings from In-depth Interviews and National Surveys
of Cancer Patients, Survivors, and Caregivers



Methodology

PHASE 1

In-depth Interviews with Cancer Patients and Caregivers

- Fifteen (15) virtual interviews, approximately 60 minutes-each, February-March 2023
- Focused on a few audiences:
 - 10 Caregivers
 - 5 Patients, Employed
- Nationwide recruit: mix of cancer types, stages, time since diagnosis, treatment status, and income

PHASE 2

Nationwide Survey of Adult Cancer Patients, Survivors, and Caregivers

- Nationwide sample of n=1809, fielded May 9th – June 6th, 2023
 - Patients n=1303
 - Caregivers n=506
- Set quotas to make sure the sample was representative by age, gender, race/ethnicity, and region (using ACS and NCI data)
- Surveys were recruited through an online non-probability sample with quotas set to ensure demographically representative audiences, following AAPOR best practices

PHASE 3

Nationwide Survey of “NCCS Connected” Patients and Survivors




- Nationwide sample of n=536, same field period as nationwide survey
 - Patients n=507
 - Caregivers n=29
- Emailed invitation to all NCCS email contacts, inviting them to take the survey + 2 reminders
- Survey link also sent to partner organizations

Blue/red = statistically higher/lower by audience | ▲ ▼ = change from 2022 survey

Full text of survey questions is in the notes section of slides

Treatment Decisions

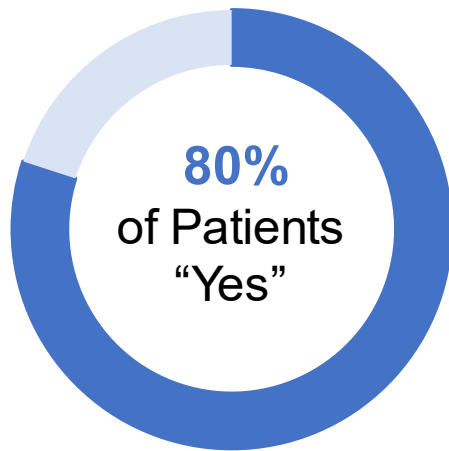
Patient's reliance on the doctor is trending back up. The NCCS Connected audience continues to be more proactive. Caregivers are split between saying they relied on the doctor vs. being actively involved in decision-making.

		Patient National Sample				Caregiver 2023	NCCS Connected Patients
		2020	2021	2022	2023		
	I rely/relied on the doctor to decide on treatment options and chose the best course of action.	61%	44%	47%	53%▲	42%	31%
	Somewhere in the middle	18%	22%	26%	22%▼	19%	29%
	I am/was very involved in researching and deciding on the best treatment options.	22%	33%	27%	24%	38%	40%

Cancer Care Plan

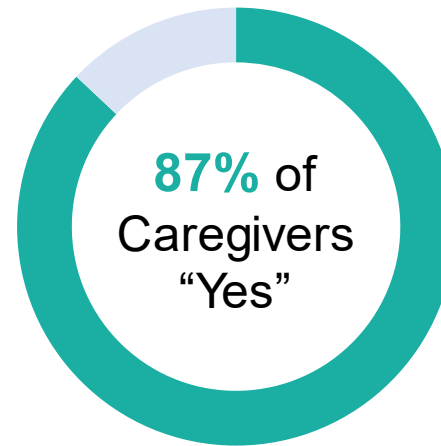
Eight-in-10 Patients say their health care team provided a care plan; although this is significantly lower among NCCS Connected audience.

Did the health care team provide a care plan that helps/helped you understand what to expect?



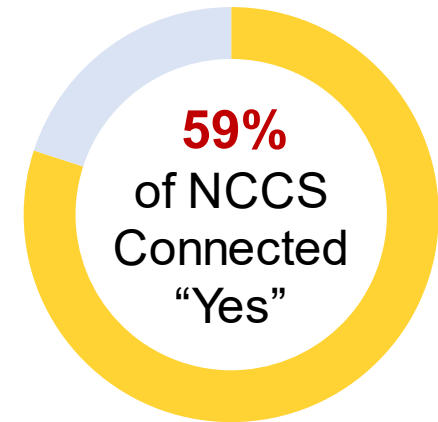
Higher among:

85% Still in treatment
86% Biomarker testing
85% Private insurance



Higher among:

95% Genetic counseling



Higher among:

72% Patients still in treatment
78% Younger Patients (18-39)
68% Immunotherapy Patients
67% Biomarker testing Patients

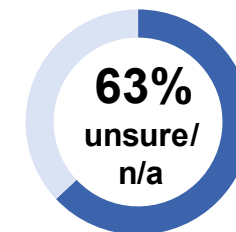
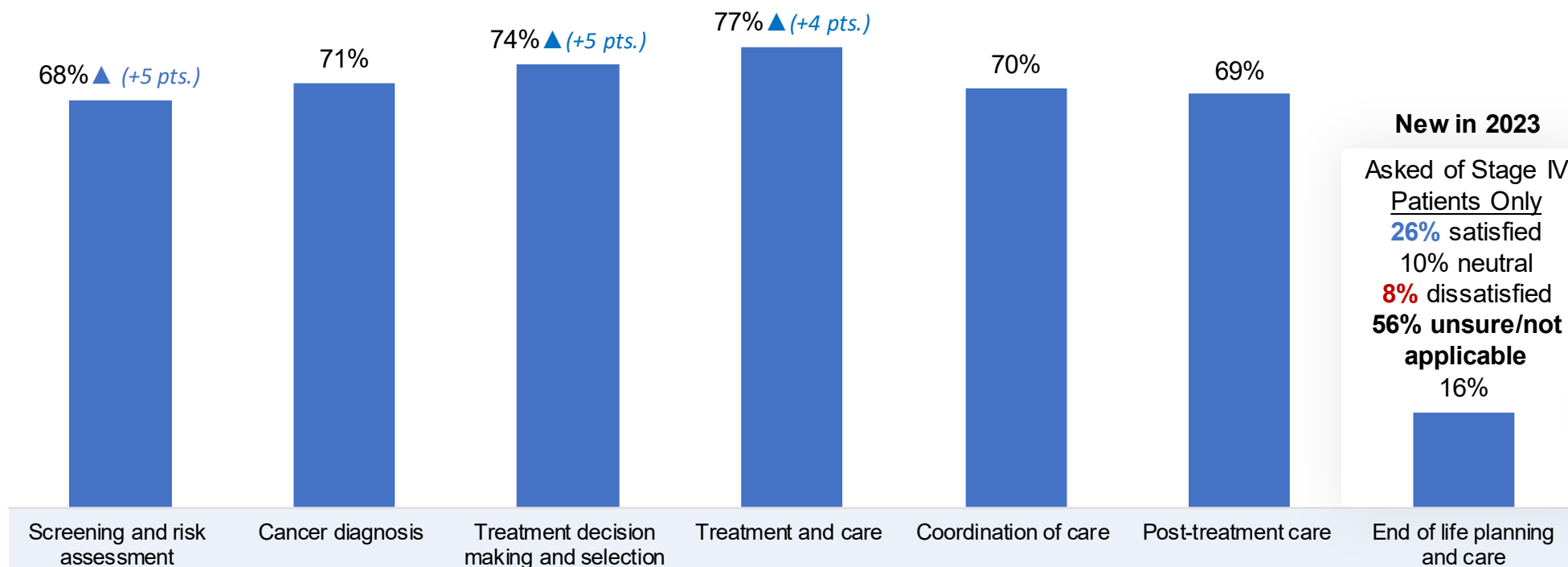
Patient Satisfaction With Care

Most Patients remain very satisfied with each stage of their care, and satisfaction has increased this year on several dimensions.

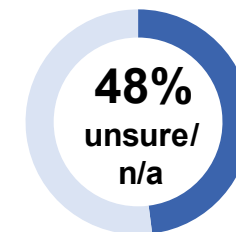
Stage IV Patients were asked about satisfaction with end-of-life planning/care, and majorities could not comment.

How satisfied are/were you with your/their care during each phase?

% Very satisfied (Patients)



among those who completed treatment



among those still in treatment

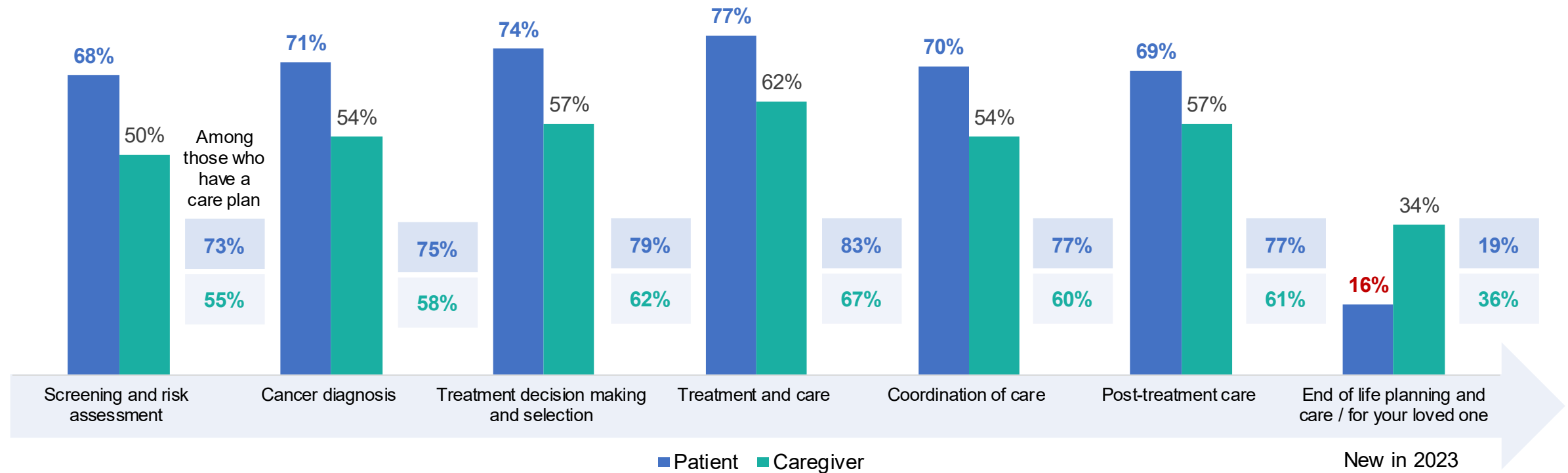
Satisfaction With Care: Patients vs. Caregivers

Caregivers are significantly less satisfied/more critical with each phase of the care journey.

However, both Caregiver and Patient satisfaction is higher among those who/whose loved-one has a care plan.

How satisfied are/were you with your/their care during each phase?

% Very satisfied

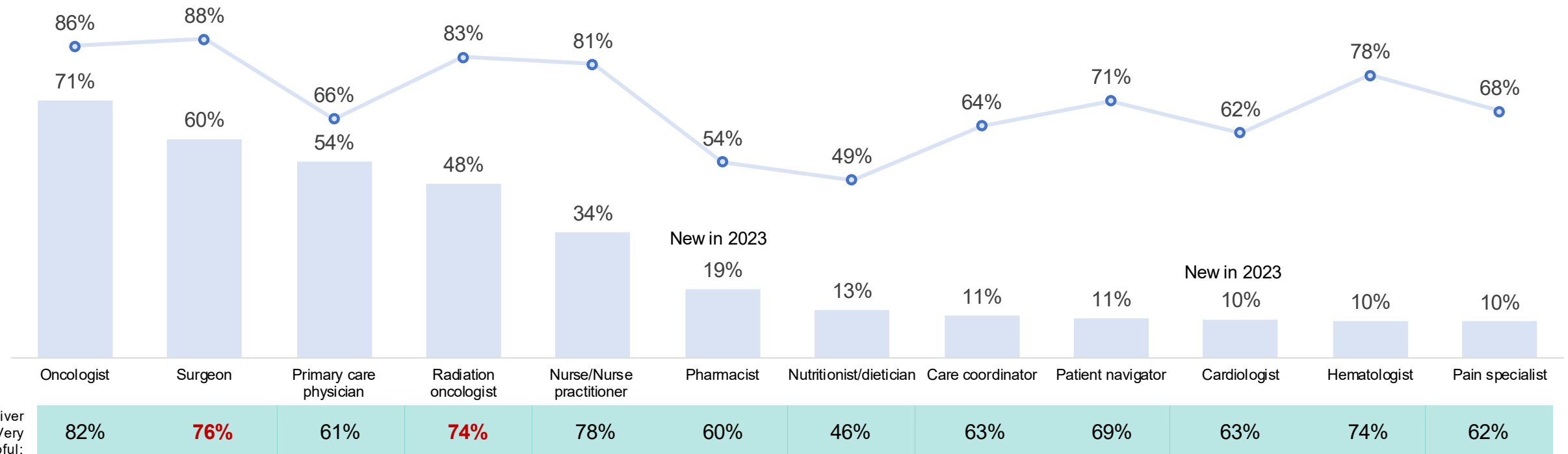


Healthcare Providers Visited and Helpfulness

Findings are very similar to last year – oncologists and surgeons are seen by the greatest percentage of Patients and get high ratings; PCP's get lower scores on helpfulness. Caregivers give lower scores to their loved ones' surgeons and radiation oncologists.

HCPs Seen and Helpful During Treatment (top 10 seen)

— Saw — Very Helpful (among seen)

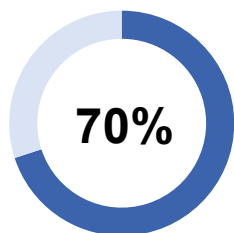


Source= National Patients (n=1303); National Caregivers (n=506)

NCCS Connected: more likely to see a range of HCPs. Lower scores on helpfulness for PCP, Nurse, Radiation oncologist, Surgeon, Cardiologist.

Patient Experiences with Health Care Team

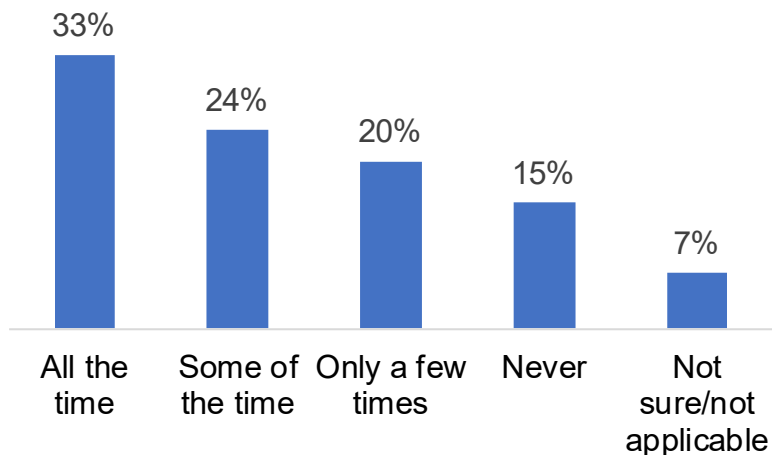
Consistent with previous years, most Patients report positive experiences with their health care team.



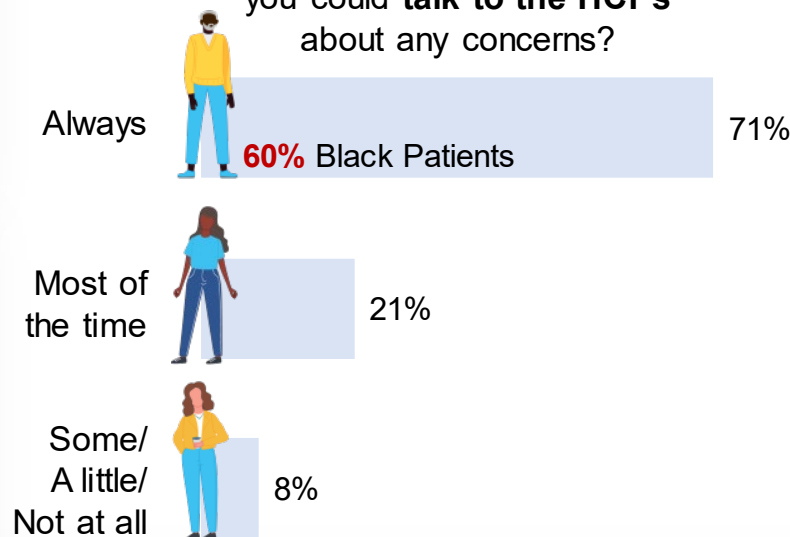
of Patients said their HCPs **coordinated** “very well” with one another;

92% said “Very/somewhat well”

How often do/did you have to share information from one HCP with another?

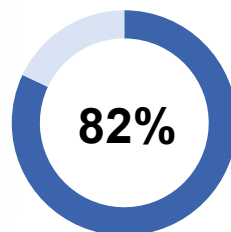
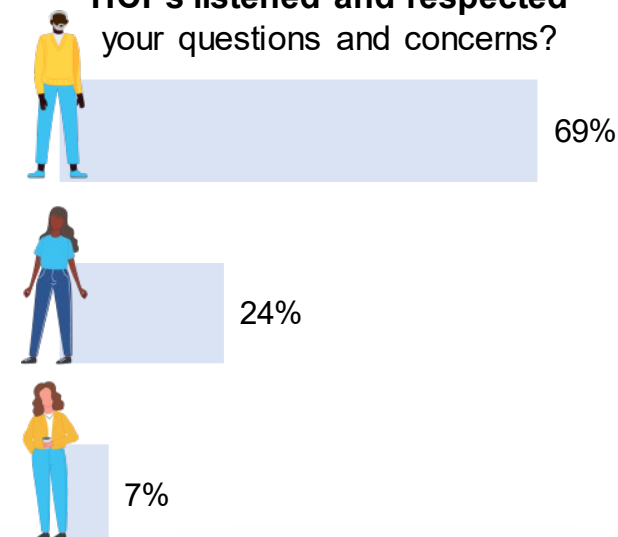


How often did you feel like you could **talk to the HCPs** about any concerns?



60% Black Patients

How often did you feel like the **HCPs listened and respected** your questions and concerns?



completely trust their health care team to act in their best interests

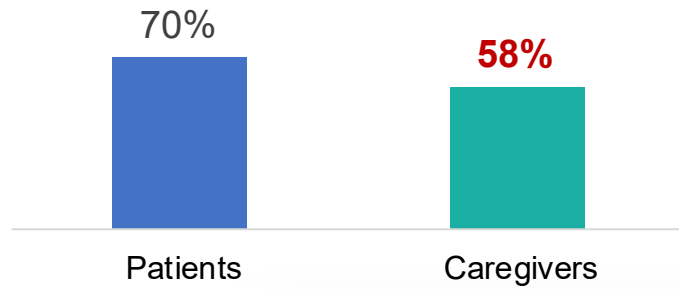
98% said “completely/somewhat trust”

Completely trust:
83% White Patients
74% Black Patients
73% Hispanic Patients

Caregivers Significantly More Critical of Healthcare Team

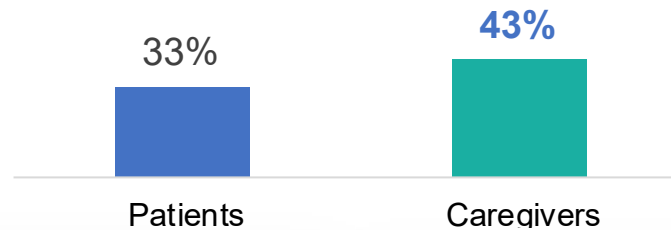
How well do/did the health care providers coordinate care with one another?

% Very well



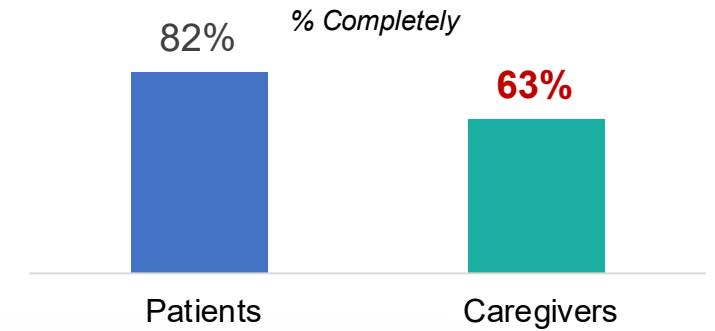
How often do/did you have to share information from one HCP with another?

% All the time



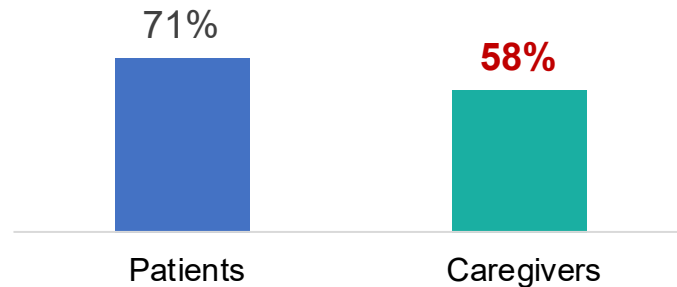
Overall, how much do/did you trust the health care team to act in your/loved one's best interests?

% Completely



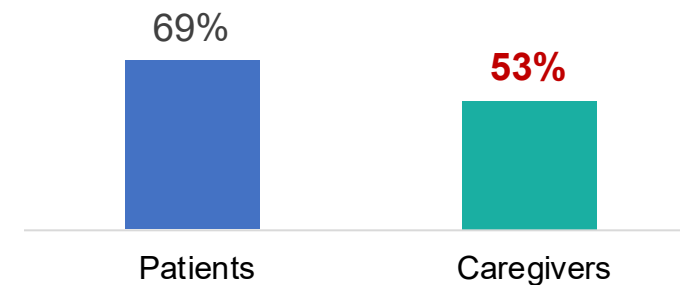
How often did you/your loved one feel like you could talk to the HCPs about any concerns?

% Always



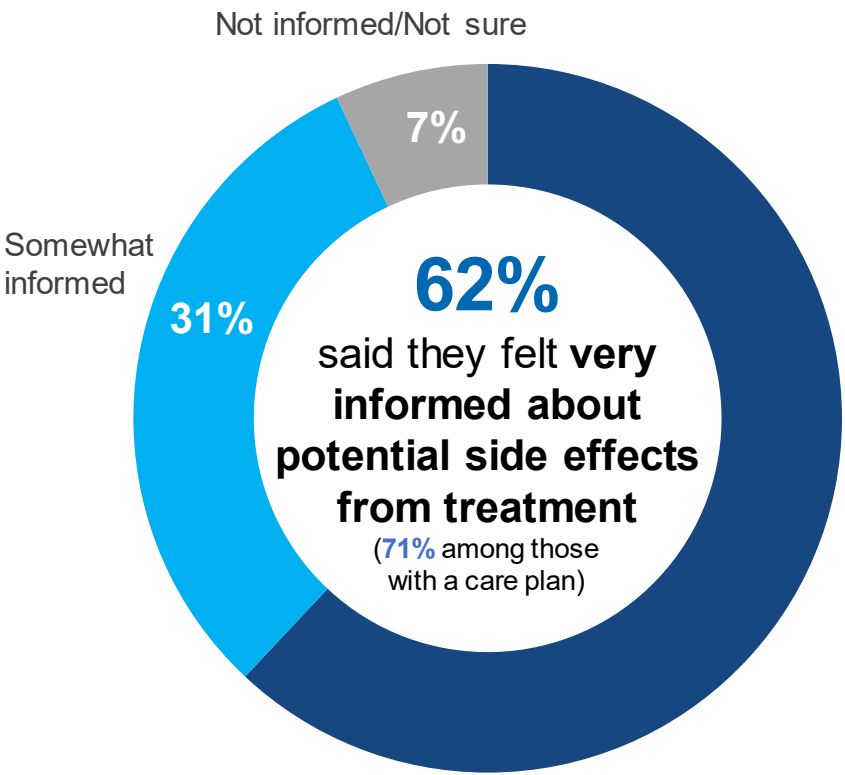
How often did you feel like the HCPs listened and respected your/loved one's questions and concerns?

% Always



Addressing Side Effects

While majorities continue to say they feel informed about side effects, when asked about specifics, in many cases less than half say their healthcare team was very helpful. Those with a care plan feel more informed and that their care team was helpful.



Caregivers:
61% very informed

NCCS Connected:
44% very informed

Symptoms experienced (top 15 out of 25 shown)

Healthcare team very helpful (among those who experienced)

(Among those with a care plan)

Feeling overly tired	40%	47%
Depression, anxiety, mental	41%	50%
Uncertainty status of the cancer	50%	59%
Loss of appetite and/or taste	42%	49%
Nausea/vomiting or diarrhea	57%	65%
Sexual concerns	29%	36%
Weight loss	39%	45%
Muscle/joint pain	46%	53%
Insomnia/sleeplessness	29%	37%
Neuropathy	38%	47%
Skin irritation/rash	57%	66%
Memory loss, cognitive issues	28%	37%
Fever/chills	48%	54%
High blood pressure	56%	63%
Mouth sores	53%	62%

National Patients



Gender

49% Male
51% Female

22% Male
78% Female

Age

7% Age 18-39
40% Age 40-64
53% Age 65+

18% Age 18-39
50% Age 40-64
31% Age 65+

Education

17% Less than college
37% Some college/2-year degree
23% Bachelor's degree
23% Postgraduate degree

8% Less than college
28% Some college/2-year degree
23% Bachelor's degree
40% Postgraduate degree

Income

15% Less than \$25k
21% \$25k-\$50k
21% \$50k-\$75k
16% \$75k-\$100k
24% More than \$100k

10% Less than \$25k
13% \$25k-\$50k
14% \$50k-\$75k
14% \$75k-\$100k
33% More than \$100k

Insurance

57% Medicare
15% Medicaid
20% Private/employer
7% Private/spouse or parents

36% Medicare
7% Medicaid
36% Private/employer
16% Private/spouse or parents

Race/Ethnicity

81% White
10% AA/Black
7% Hispanic
4% Other

73% White
11% AA/Black
12% Hispanic
8% Other

Treatment

22% Biomarker testing, 24% Genetic counseling

40% Biomarker testing, 55% Genetic testing

Region

19% Northeast
22% Midwest
40% South
19% West

19% Northeast
16% Midwest
35% South
30% West

LGBTQ+

5% Yes

10% Yes

NCCS Connected Patients

