

Panel on Sustainable Aviation including Fuels & Alternate Sources

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Vision for Sustainable Aviation

- Aviation system growth meets demand and improves quality of life for more people worldwide
- Aviation is broadly recognized for its value to society and as environmentally friendly
- Subsonic commercial airliners remain the 24/7 global backbone of domestic and international long-haul air transportation
- Small aircraft provide growing value relative to other modes of transportation at local and domestic regional range while incubating technology for airliners
- Aviation is safe, clean, quiet, efficient, economical, operable, marketable



Sustainable Flight National Partnership

Accelerating Toward Net-Zero Greenhouse Gas Emissions and Reduced Non-CO₂ Climate Impact in the 2030s

Advance engine
efficiency and
emission reduction

Enable integrated
trajectory optimization



Advance airframe
efficiency and
manufacturing rate

Enable use of 100%
sustainable aviation fuels

Next-generation transports using up to 30% less fuel, current & future fleet flying optimal trajectories, and engines burning SAF with greater than 50% reduction in lifecycle GHG emissions

Ultra-Efficient Airliner Technologies

Ensure U.S. industry is the first to establish the new “S Curve” for the next 50 years of airliners

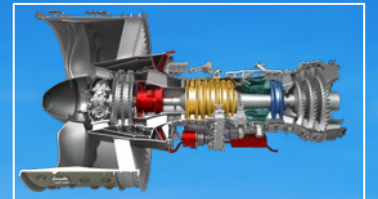
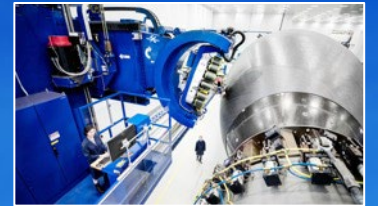
**Integrated Aircraft
System Efficiency**
Propulsion Airframe
Integration Opportunity

Aerodynamic Efficiency
Transonic Truss-Braced Wing
(5-10% fuel burn benefit)

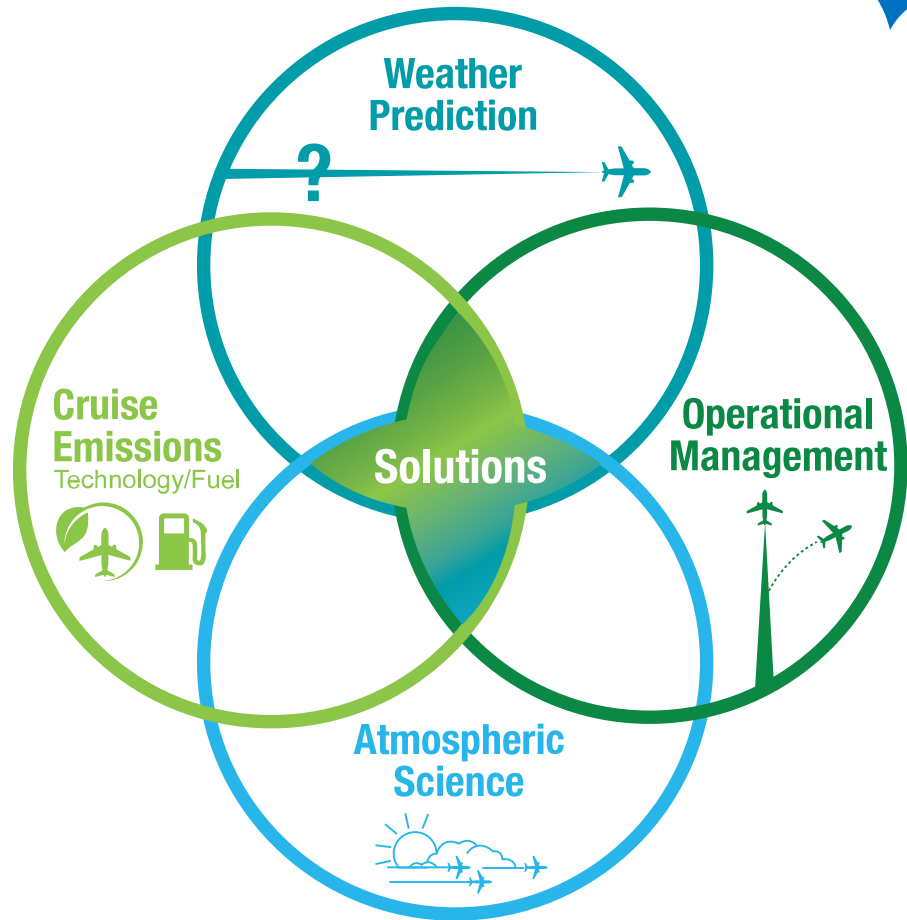
Lightweight Composites
4-6x manufacturing rate
(5-8% fuel burn benefit)

Electrified Aircraft Propulsion
~5% fuel burn and
maintenance benefit

Engine Efficiency
Small Core Gas Turbine
(5-10% fuel burn benefit)



National Academies Study - Contrails



- 2024 Jan 23 – Task Order Awarded
“Research Agenda for Reducing the Climate Impact of Aviation-Induced Cloudiness and Persistent Contrails from Commercial Aviation”
- 18 months
- Jointly funded by NASA ARMD and SMD

Link to the NASEM Study Site

<https://www.nationalacademies.org/our-work/research-agenda-for-reducing-the-climate-impact-of-aviation-induced-cloudiness-and-persistent-contrails-from-commercial-aviation>

Implications for Sustainable Aviation



Time is of the essence

- 2050 is only 26 years away and the climate is not waiting
- Airplane development cycles are long
- Airplane, airport and broader energy sector must be compatible



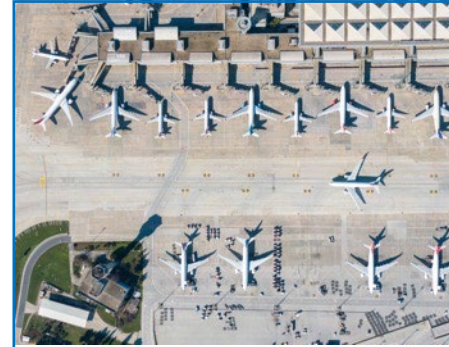
Energy-sector transformation is critical

- Need clean electric grid across all sectors
- Need clean hydrogen – not inconsistent with a SAF future
- Need a lot of SAF
- Other energy alternatives for aviation?



Energy Efficiency is necessary but not sufficient

- Cannot “energy efficiency” our way to net-zero
- But less energy required reduces demand & cost



Fleet / Infrastructure Inertia is massive

- Large and growing fleet
- Need “drop-in” energy for decades
- How could transformation to zero carbon energy occur? Is there a tipping point?



Business Physics of Today's Network is slow to change

- If lifecycle zero carbon small to regional aircraft become practical reality, can they substantially change today's aviation network?
- Can larger aircraft with substantially reduced range but cleaner tank to wake emissions substantially change today's aviation network?

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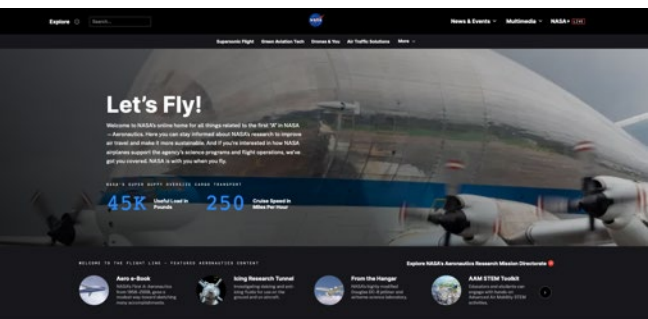
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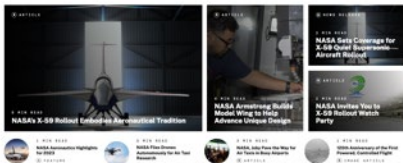
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