



Shared Open Scholarship Infrastructure (SOSI) Working Group

Led by:

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With gratitude:

John Wilkin, formerly Dean of Libraries and University Librarian
University of Illinois
now CEO, Lyrasis



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SOSI Working Group Charter

While many conversations about open scholarship focus on **policies** and **incentives**, equally important is a clear understanding of the **mechanics** for openly sharing data, articles, code, and other resources.

Technical and operational considerations such as storage, preservation, metadata standards, and persistent identifiers are critical to enabling open scholarship that is findable, accessible, interoperable, and reusable.

This working group will endeavor to **identify opportunities** to leverage existing and/or develop new shared resourcing to accelerate the adoption of open scholarship practices.

This may include collaboration among HELIOS members, across the broader higher education system, and with other research stakeholders.



Shared infrastructure (n.)

infrastructure owned and managed by a collective of institutions or organizations with similar goals.



Researchers



New insights from data reuse, original observations, and computational analysis

Computers

Algorithms, AI



Interfaces

Search, discovery, deposit



Protocols

Standards for interoperability



Physical data store



Metadata (human and machine-readable)

Quality control

Metadata standards, peer review, authentication



Backup

Preservation and storage of copies



Our shared priorities:

- Accelerate discovery
- Unleash computational potential
- Secure the human knowledge record for future generations
- Achieve the promise of open scholarship for inclusive and participatory scholarship
- Sustainably address financial costs for institutions



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Timeline, Milestones and Plan



Our needs

- Cross-institutional and cross-sector engagement (facilitative structure of HELIOS)
 - Feedback from sectors beyond research-institutions on the forthcoming *Guide*
- Federal policy and regulation
- Support for individuals to engage their campuses (authority and resources from HELIOS community of practice)
- Funding assistance





Thank you

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